

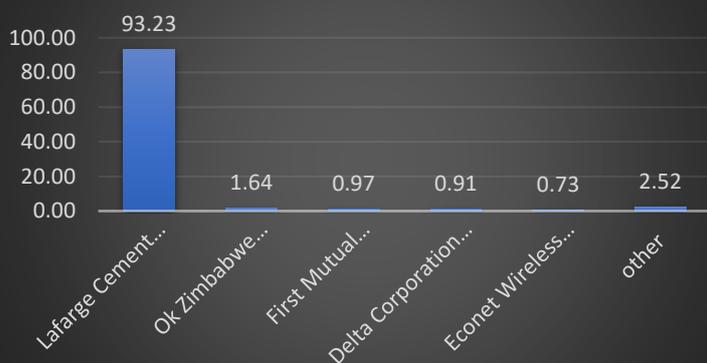


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
African Sun Limited	24.5000	14.49
Starafriacorporation Limited	1.6000	12.64
Mashonaland Holdings Limited	22.0000	10.00
Rainbow Tourism Group Limited	7.9200	3.53
Afdis Distillers Limited	265.0000	2.91

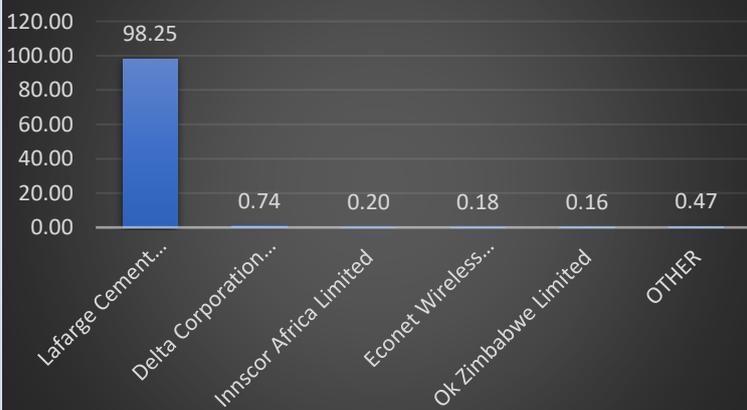
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
First Mutual Properties Limited	10.0000	0.36
Zimplot Holdings Limited	16.8000	0.17

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,557,157,997,809	1.60
Turnover ZWL \$	19,462,634,700.25	10121.24
Foreign buys ZWL \$	0.00	#DIV/0!
Foreign sales ZWL \$	0.00	100.00
Volume	65,603,135	1096.05

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	14,810.81	1.60
ZSE Top 10	8,603.82	1.27
ZSE-Agriculture	72.61	0.44
Mid-Cap	33,608.70	2.19

Lafarge steals the show in Dec opener...

A negotiated trade in Lafarge Cement was the major highlight of the day as a total of 61.15mn shares exchanged hands. The trade yielded a value of \$19.12bn which represents 98.25% of the total value outturn and 93.23% of the total volume traded. Turnover ballooned 10121.24% to \$19.46bn as volumes garnered 1096.05% to 65.60m shares. The market commenced the last month of the year in gains as the mainstream All share Index rose 1.60% to 14810.81pts while, the Blue Chips Index extended 1.27% to 8603.82pts. The Mid-cap Index climbed 2.19% to 33608.70pts as the ZSE Agriculture Index advanced 0.44% to 72. 61pts. Hotelier African Sun headlined the gainers on a 14.49% surge to \$24.5000 followed by sugar processor Star Africa that jumped 12.64% to \$1.6000. Property outfit Mashonaland Holdings extended 10.00% to end pegged at \$22.0000 while, Rainbow Tourism Group firmed up 3.53% to \$7.9200. Spirits and wines manufacturer AFDIS completed the top five gainers of the day with a 2.91% lift to \$265.0000. The only two fallers of the day were First Mutual Properties and Zimplot which trimmed 0.36% and 0.17% to close pegged at \$10.0000 and \$16.8000 respectively.

On the ETFs, Datvest slipped 0.49% to end at \$1.6900. while two gainers were Old Mutual ETF and Morgan & Co MCS that improved 2.84% and 0.77% to close at \$5.6000 and \$21.0000 apiece. Cumulatively, 111,167 units worth \$261,850.70 exchanged hands in the three ETFs that traded in the session. There were no trades on the VFEX today with Simbisa expected to list tomorrow on the bourse. The newly listed Tigere REIT recorded no trades on its debut on the ZSE. Meanwhile, the Finance Minister has scrapped off limits on REITs to include all types of properties and no longer limited to shopping malls, halls of residence and hotels.



EFE RESEARCH – MARKET COMMENT

30.11.2022

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$135.0000	\$0.0000	0	0	\$0.0000

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Delta	30.11.2022	USD\$0.0100	15.12.2022
AFDIS	16.11.2022	USD\$0.0025	15.12.2022
Meikles	07.12.2022	USD\$0.0025	15.12.2022
Cafca	07.12.2022	ZWL\$23.0000	20.12.2022

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Karo US\$50m bond	Listing	VFEX		14/12/2022
National Foods Limited	A.G.M	10 Sterling Road, Workington	0845hrs	12/12/2022
ZB	A.G.M	Virtual	0900hrs	09/12/2022
Riozim	A.G.M	Virtual	0900hrs	05/12/2022
Meikles Limited	A.G.M	Virtual	0900hrs	05/12/2022
Turnall	A.G.M	Virtual	1000hrs	05/12/2022
Simbisa	Listing	VFEX		02.12.2022

Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	28.10.2022	Further to the cautionary statement dated 30 August 2022, shareholders are advised that negotiations for a recapitalisation and the process of migration of the Company's listed securities from the ZSE to the VFEX are still in progress.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	28.10.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
NATFOODS	31.10.2022	The Directors of National Foods Holdings Limited (the "Company") wish to advise all Shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange (the "Transaction")
BINDURA NICKEL	11.11.2022	Issued a profit warning statement advising shareholders that their half year profits will decline by 193%, performance was negatively impacted by an unexpected change in the ore body which necessitated a rapid transition in the mining model from a low-volume, high-grade strategy to a low-grade, high-volume strategy.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.

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