



Index	Previous	Today	Move pts	Change %
Industrial	35,367.45	35,570.95	203.49	0.58
Mining	7,193.11	7,244.24	51.13	0.71
ZSE 10	6,714.23	6,764.63	50.41	0.75
ZSE ALL SHARE	10,695.57	10,757.21	61.63	0.58

SOURCE: ZSE

## Meikles highlights the market ...

A negotiated deal in conglomerate Meikles highlighted today's trading session as 122,903,771 shares exchanged hands at \$94,0000. The trade accounted for 97.64% of total volumes and 97.52% of the value outturn. Activity aggregates improved as volumes traded ballooned 667.31% to 126.03m and turnover jumped 3387.63% to \$11.8bn. The market closed with a positive breadth of five as fourteen counters gained against nine losers. Econet headlined the gainer's pack on a 10.11% rise to \$71.3765 post the release of its HY22 financial results in which a PAT of \$6.66m was recorded and a dividend of \$0.6000 per share was declared. Following was Mashonaland which advanced 4.92% to end at \$4.3000. Retailer OK Zimbabwe and Sugar refinery Star Africa grew 2.17% and 1.63% to close at \$23.5852 and \$1.1741 apiece. Nickel miner Bindura completed the top five winners' set as it inched up 1.17% after trading at \$5.5492.

Zimplot Holdings led the day's fallers on a 4.78% drop to \$23.6667, trailed by fintech group Cassava Smartech which dipped 3.80% to \$40.4042. Zimre Holdings shed 1.69% to \$3.8342 as Proplastics fell 1.34% to \$29.5000. Banking group CBZ bank capped the top five losers' pack as it slid 1.08% to \$86.0000. On the VFEX, Padenga traded 10,200 units worth \$USD2,040.00 as the price rose by 2.56%. The Old Mutual ETF improved 0.86% to \$5.0000 on 15,610 units worth \$78,050.00. The primary All Share Index put on 0.58% to 10757.21pts as the Industrial Index added a similar 0.58% to close the day at 35570.95pts. The Top Ten Index went up 0.75% to 6764.63pts while, the Mining Index added 0.71% to finish at 7244.24pts.

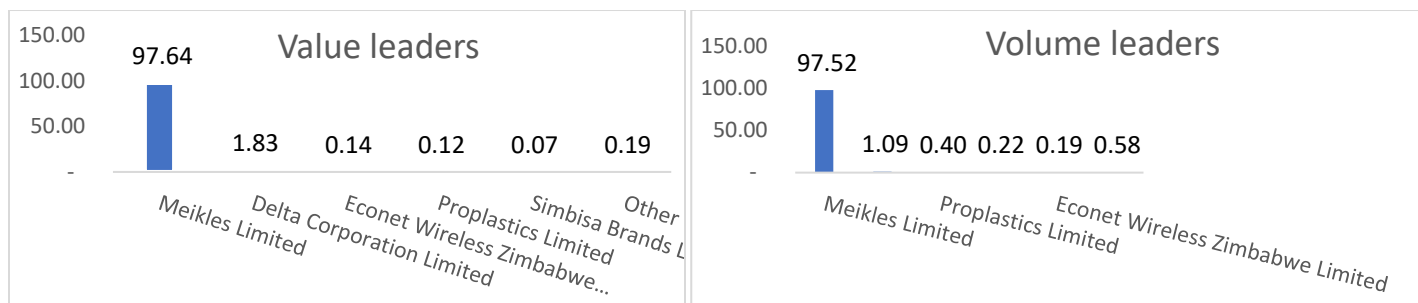
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,227,332,203,477	1,220,198,473,871	0.58
Turnover ZWL \$	11,832,125,228.59	339,260,161.83	3387.63
Foreign buys ZWL \$	0.00	65,763.00	100.00
Foreign sales ZWL \$	0.00	100,753,756.80	100.00
No. of trades	306	456	32.89
Volume	126,027,052	16,418,139	667.61

Today's Gainers	Price	Change	% Change
Econet Wireless Zimbabwe Limited	71.3765	6.55	10.11
Mashonaland Holdings Limited	4.3000	0.20	4.92
Ok Zimbabwe Limited	23.5852	0.50	2.17
Starafriacorporation Limited	1.1741	0.02	1.63
Bindura Nickel Corporation Limited	5.5492	0.06	1.17

Today's Losers	Price	Change	% Change
Zimplot Holdings Limited	23.6667	1.19	4.78
Cassava Smartech Zimbabwe Limited	40.4042	1.60	3.80
Zimre Holdings Limited	3.8342	0.07	1.69
Proplastics Limited	29.5000	0.40	1.34
Cbz Holdings Limited	86.0000	0.94	1.08

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## Volume and value drivers



### VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2000	2.56	0.2000	0.3600	0.1800	10,200	2,040.0000
SEEDCO INTERNATIONAL	0.2805	-	0.2800	0.2809	0.1800	-	-
<b>Total</b>						<b>10,200</b>	<b>2,040.0000</b>

### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	5.0000	0.86	5.0000	1.0000	6.0000	15,610	78,050.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
DELTA	03.12.2021	\$0.7500	15.12.2021
AFDIS	03.12.2021	\$0.7000	28.12.2021
Unifreight	03.12.2021	\$0.4226	10.12.2021
CBZ	03.12.2021	\$0.9578	10.12.2021
Meikles	10.12.2021	\$0.8000	16.12.2021
Econet	10.12.2021	\$0.6000	16.12.2021

### Upcoming Events

Company	Event	Venue	Time	Date
CALEDONIA	Listing on VFEX	-	-	02.12.2021
TANGANDA LIMITED	Listing on ZSE	-	-	09.12.2021
Bindura	Delisting on ZSE	-	-	15.12.2021
Bindura	Listing on VFEX	-	-	17.12.2021

### Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
BINDURA NICKEL	18.10.2021	The company is engaged in discussions that involve a potential corporate action which if successfully completed may have material impact on the price of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.

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