



Members of the Zimbabwe Stock Exchange

Market Comment 01.11.2018

Index	Previous	Today	Move pts	Change %
Industrial	549.81	540.03	9.78	1.78
Mining	217.34	217.34	0.00	0.00
ZSE 10	167.48	163.61	3.87	2.31
ZSE ALL SHARE	163.82	160.95	2.87	1.75

SOURCE: ZSE

The market opens new month in red...

Losses on the bourse continued into the new month of November as benchmark indices weakened further on account of the continued faltering of heavy caps. The primary All Share Index eased 1.75% to 160.95pts while, the Industrials let go 1.78% to end pegged at 540.03pts. The Top Ten Index retreated 2.31% to 163.61pts on the back of losses in Padenga, Econet, Delta, Old Mutual and Innscor. Property concern ZPI led the losers of the day after trimming 20% to \$0.0260 trailed by crocodile skin producer Padenga which lost 3.69% to close at \$0.9588. Telecoms giant Econet dropped 3.38% to end at a vwap \$2.0151 on waning demand. Beverages group Delta held the fourth place on the faller's table after a 3.30% plunge to end at a vwap of \$2.8988 while, Old Mutual completed the top five losers after succumbing 2.87% to \$6.5095.

Turnall led the risers of the day after adding 3.73% to \$0.0500 followed by Dawn that put on 3.59% to \$0.0560. Natfoods improved 1.56% to settle at \$6.5000 while, regional cement manufacturer PPC ticked up 0.12% to \$1.5017. Twenty-three counters traded in the month opening session, distributed into four gainers, ten fallers and nine which traded unchanged, to set a negative breadth of six. The Mining Index was stable at 217.34pts with no trades in the sub-sector. A total of 2.52m shares exchanged hands today yielding a value outturn of \$3.89m.

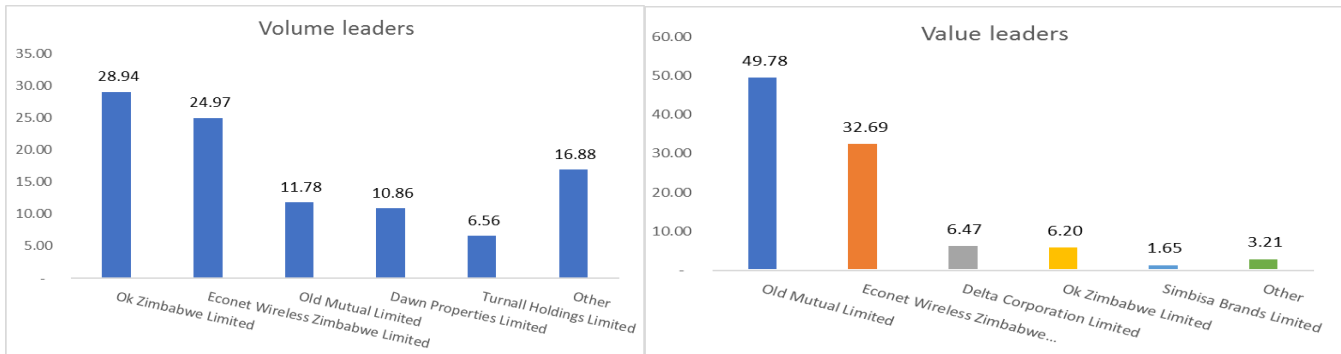
Market Snapshot	Today	Previous	Change
Market Cap US\$	17,613,073,364	17,961,642,250	1.94
Turnover US\$	3,887,598.32	1,192,842.50	225.91
Foreign buys US\$	1,826,287.43	70,375.00	2495.08
Foreign sales US\$	1,365,896.10	722,154.47	89.14
No. of trades	149	104	43.27
Volume	2,524,861.00	2,065,244.00	22.25

Today's Gainers	Price	Change	% Change
Turnall Holdings Limited	5.00	0.18	3.73
Dawn Properties Limited	2.60	0.09	3.59
National Foods Holdings Limited	650.00	10.00	1.56
Ppc Limited	150.17	0.18	0.12

Today's Losers	Price	Change	% Change
Zimre Property Investments Limited	2.60	0.65	20.00
Padenga Holdings Limited	95.88	3.67	3.69
Econet Wireless Zimbabwe Limited	201.51	7.04	3.38
Delta Corporation Limited	289.88	9.90	3.30
Old Mutual Limited	650.95	19.25	2.87



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$		\$		\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
Afdis	AGM	St Mannoek's, Lomagundi, Stapleford	1130hrs	09.11.18
OKZIM	Analyst briefing	30 Chiremba Road, Hillside	1600hrs	07.11.18
Natfoods	AGM	Gloria House, 10 Stirling Road	0845hrs	19.11.17
Meikles	AGM	256 Greenhithe lane, Borrowdale	0900hrs	20.11.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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