



Index	Previous	Today	Move pts	Change %
Industrial	28,361.54	28,807.37	445.83	1.57
Mining	6,014.51	6,432.53	418.02	6.95
ZSE 10	4,857.20	4,998.20	141.00	2.90
ZSE ALL SHARE	8,580.16	8,719.53	139.36	1.62

SOURCE: ZSE

## ZSE rebounds in Friday's session...

The ZSE reversed previous day's losses to commence the new month in the black. The mainstream All Share Index gained 1.62% to 8719.53pts while, the Industrials put on 1.57% to close at 28807.37pts. The ZSE Top Ten Index went up 2.90% to 4998.20pts as the Mining Index recovered 6.95% to settle at 6432.53pts. Hippo topped the risers' list on an 18.96% surge to close at a year high of \$270.0000. National Foods garnered 17.42% to end pegged at a vwap of \$799.2203 post the release of its FY21 results in which the group reported a PAT of \$72.4m and declared a final dividend of ZWL\$2.9649 per share. Hotelier African Sun jumped 11.39% to \$10.9048 as nickel miner Bindura rose 10.19% to \$5.6796. Banking group NMB capped the winners of the day on a 6.67% lift to \$16.0000.

Leading the laggards of the day was retailer OKZIM which dipped 10.84% to \$18.2118, followed by Axia which trimmed 5.69% to \$27.0272. Insurer FML shed 3.50% to \$28.9017 while, Star Africa let go 3.37% to \$1.6459. Medtech completed the top five shakers of the day on a 2.98% loss to \$0.2767. Thirty-eight counters were active in the session distributed into nineteen gainers, fifteen decliners and four that traded unchanged to register a positive breadth of four. Activity aggregates were depressed in Friday's session as reflected in volumes traded which dipped 54.25% to 8.24m while, turnover retreated 59.99% to \$127.59m. Bindura and Econet were the top volume drivers of the day with a combined contribution of 54.45%. Value drivers of the day were Delta (26.54%), Econet (18.15%), Innscor (12.57%) and Simbisa (11.94%). No trades were recorded on the VFEX in SeedCo International and Padenga. The Old Mutual Exchange traded fund grew 0.46% to \$3.1344 having traded an intraday high of \$3.1500. Heavy cap counter, Cassava Smartech was suspended from trading following the group's failure to release year end results.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	991,393,500,577	975,263,470,308	1.65
Turnover ZWL \$	127,590,336.35	318,905,814.65	59.99
Foreign buys ZWL \$	407,730.00	4,802,256.00	91.51
Foreign sales ZWL \$	1,633,694.50	27,594,600.00	94.08
No. of trades	446	549	18.76
Volume	3,769,946	8,240,223	54.25

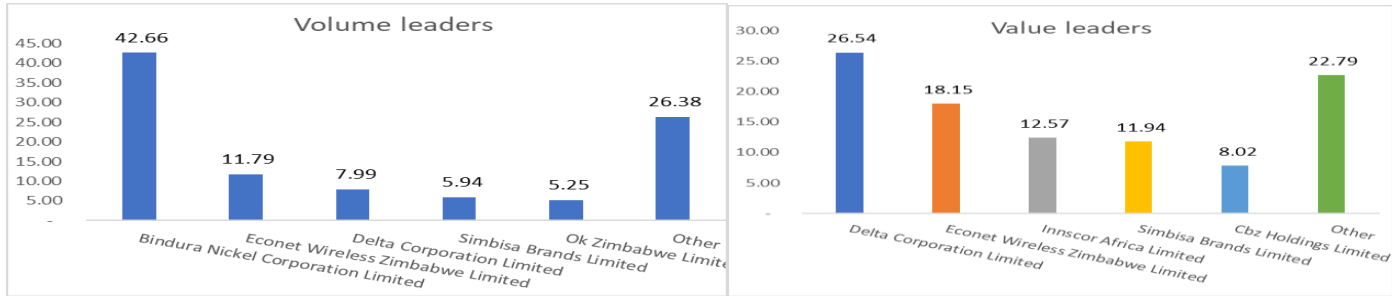
  

Today's Gainers	Price	Change	% Change
Hippo Valley Estates Limited	27,000.00	4,304.02	18.96
National Foods Holdings Limited	79,922.03	11,855.36	17.42
African Sun Limited	1,090.48	111.48	11.39
Bindura Nickel Corporation Limited	567.96	52.54	10.19
Nmbz Holdings Limited	1,600.00	100.00	6.67

Today's Losers	Price	Change	% Change
Ok Zimbabwe Limited	1,821.18	221.37	10.84
Axia Corporation Limited	2,702.72	163.09	5.69
First Mutual Holdings Limited	2,890.17	104.83	3.50
Starafriacorporation Limited	164.59	5.74	3.37
Medtech Holdings Limited	27.67	0.85	2.98

**Volume and value drivers**



**VICTORIA FALLS STOCK EXCHANGE (USD)**

C1COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.2590	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2809	0.2809	0.1800	-	-
<b>Total</b>							

**Old Mutual Zimbabwe**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	-	84.0000	26.5000	\$5,810,820,330.0000

**Old Mutual ZSE Top 10 ETF**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	3.1344	0.46	3.1500	1.0000	3.3000	15,750	\$49,366.7600

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
FIRST MUTUAL LIFE	08.10.2021	\$0.0482	15.10.2021
FIRST MUTUAL PROPERTIES	01.10.2021	\$0.004528	15.10.2021
ZIMPLOW HOLDINGS	08.10.20.21	\$0.1073	12.10.2021
SIMBISA HOLDINGS	08.10.2021	\$0.79000	15.10.2021
INNSCOR	15.10.2021	\$1.8000	10.11.2021
NATIONAL FOODS	15.10.2021	\$2.9649	10.11.2021

**Upcoming Events**

Company	Event	Venue	Time	Date
BINDURA NICKEL CORPORATION	AGM	Virtual	09.00hrs	29.09.2021
NATIONAL TYRE SERVICES	AGM	Virtual	10.00hrs	30.09.2021

**Cautionaries**

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
ZIMPLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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