



Members of the Zimbabwe Stock Exchange

Market Comment 01.10.2015

Index	Previous	Today	Move pts	Change %
Industrial	131.93	131.79	0.14	0.11
Mining	24.36	23.97	0.39	1.60

SOURCE: ZSE

Bullish CBZ top traded stock...

The ZSE opened October in the negative with the Industrial Index declining 0.11% to 131.79pts while the Mining Index retreated 1.60% to 23.97pts in a market where losers dominated. From the 14 active stocks, 6 of them lost, 5 gained and 3 were unchanged. Dragging industrials down was DELTA that shed 1.20% to \$0.8200, DZL down 0.24% to \$0.0830, PADENGA that lost 5.65% to \$0.0802, EDGARS giving up 7.2% to \$0.0696 and MEIKLES that fell 10% to \$0.0900. Minimizing the losses were gains in ECONET (1.12% to \$0.2700), INNSCOR (1.69% to \$0.6000), BARCLAYS (1.85% to \$0.0440), CBZ (7.14% to \$0.0900) and ZPI (12.5% to \$0.009). Worth noting is that with the exception of CBZ, movements in the above mentioned stocks were on thin volumes on the dearth of either demand or supply. Pulling down minings was BINDURA that dropped 3.57% to \$0.0135 whilst the rest of the miners were inactive. June interims recently released by HWANGE and RIO highlighted that it is a long way for the recovery of the undercapitalized local mining sector compounded by declining global commodity prices.

Volumes and values significantly grew to 5,316,505 shares and \$475,552.49 respectively, indicating marked improvements from yesterday. Propelling the above aggregates was CBZ that contributed 94% to the total shares traded and 95% to value as demand for firmed. Foreign demand continued to be elusive on the bourse with meagre inflows being recorded today. However, their disposals jumped to \$451,577.00 and was 95% of today's turnover with 99.65% of the selling coming from CBZ.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,440,450,544	3,444,530,965	-0.12%
Turnover US\$	475,485	13,041	3546.18%
Foreign buys US\$	986	-	-
Foreign sales US\$	451,577	4,334	10319.40%
No. of trades	26	12	116.67%
Volume	5,315,762	450,112	1080.99%

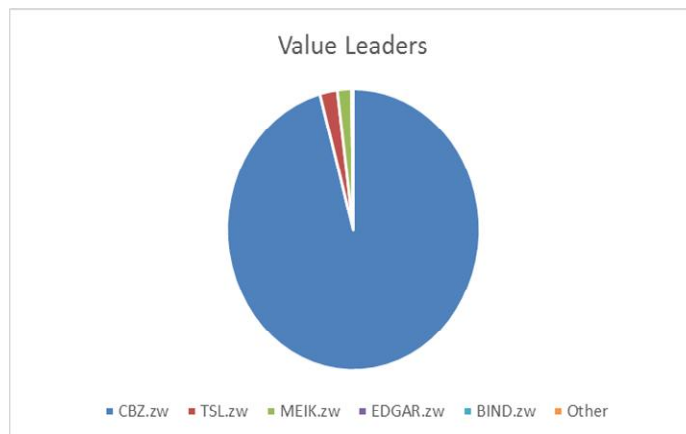
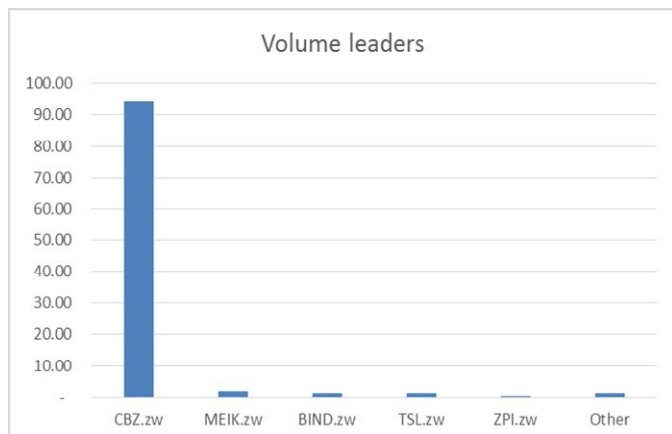
Gainers	Price	Change	% Change
ZPI.zw	0.90	0.10	12.50
CBZ.zw	9.00	0.60	7.14
BARC.zw	4.40	0.08	1.85
INN.zw	60.00	1.00	1.69
ECO.zw	27.00	0.30	1.12

Losers	Price	Change	%Change
MEIK.zw	9.00	1.00	10.00
EDGR.zw	6.96	0.54	7.20
PHL.zw	8.02	0.48	5.65
BIND.zw	1.35	0.05	3.57
MEIK.zw	9.00	1.00	10.00



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Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
AFDIS	25.09.15	0.36c	05.10.15
NFOOD	09.10.15	4.65c	10.11.15
COLCOM	09.10.15	1.8c	10.11.15
INNSCOR	09.10.15	0.55c	10.11.15

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
FIDELITY	EGM	7th Floor Fidelity House	10.00AM	20.10.15
CFI	EGM	Royal Harare Golf Club, Harare	10.00AM	16.10.15

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