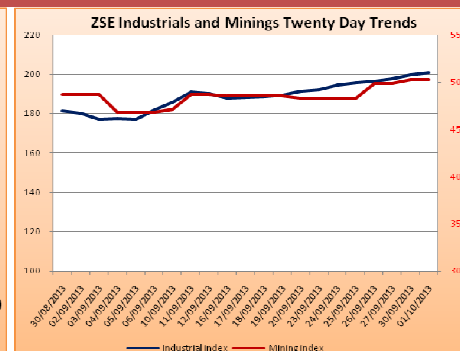
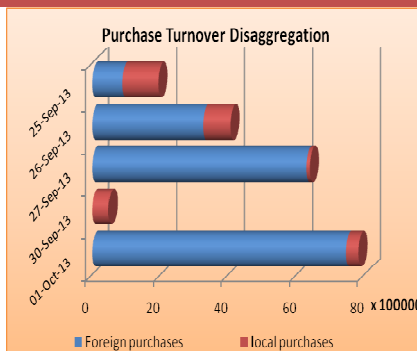
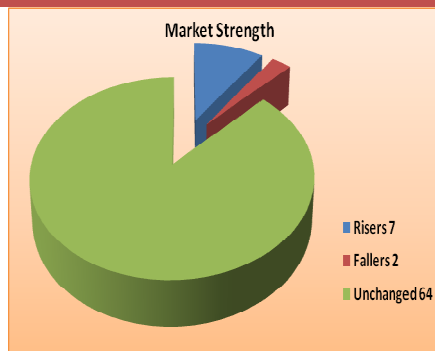




# Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

01-Oct-2013



	30-Sep-13	01-Oct-13	% Δ
ZSE Industrials	200.05	200.94	0.44
ZSE Mining	50.29	50.29	0.00
Volume Traded (mn)	3.19	9.23	188.97
Value Traded (US\$ mn)	0.46	7.82	1582.20
Market Cap (US\$ mn)	5,083.98	5,129.66	0.90
Foreign Purchases (US\$ mn)	0.000	7.454	0.00
Foreign Sales (US\$ mn)	0.000	7.695	0.00
Number of Trades	61	54	11.48

## Delta block spurs turnover as industrials resurge persists..

Strong demand continued to show in beverages manufacturer Delta as 5.5m shares worth \$6.9m exchanged hands in the particular counter culminating in an advance of +0.80% to 125c in the share price. This led to Delta further exerting its dominance on the bourse as it accounted for 88% of the aggregate turnover. Volume traded in Delta leaped 60% being the top contributor to the total volume for the day. The trade which was a block was executed on behalf of a foreign buyer.

\*\*\* Market Cap is Inclusive of Econet Class A Shares

### Top Risers

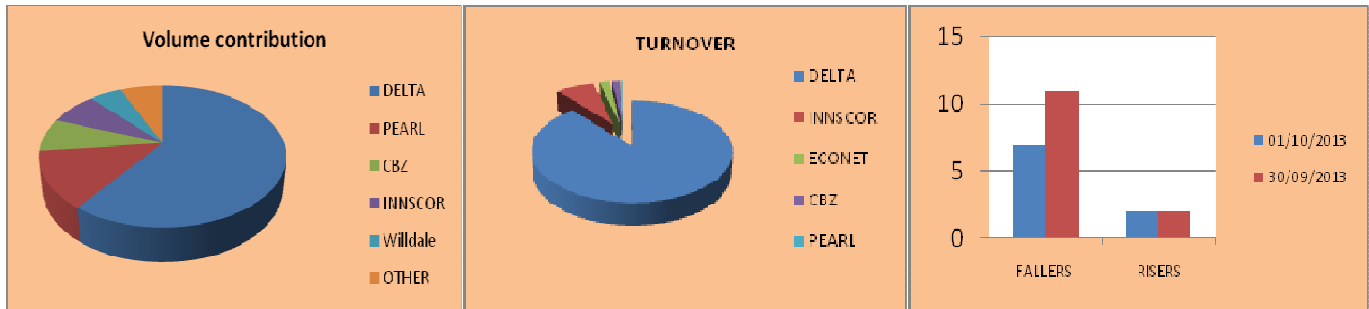
	Stock Name	Price	% Δ	YTD Δ %
1	MEIKLES	26.00	30.00	73.33
2	PADENGA	6.55	14.91	45.56
3	BAT	1200.00	4.35	233.33
4	PPC	250.00	4.17	25.00
5	OLDMUTUAL	238.01	0.80	56.59

### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	TA	5.00	37.50	50.00
2	ZBFH	11.01	0.81	37.63
3				
4				
5				

Surge in top capitalized stocks Delta, Meikles, Bat and PPC saw the industrials advancing + 0.44% to 200.94pts marginally closing the gap on its peak. Diversified group Meikles likewise topped the risers adding +30% to 26c with Padenga following at 14.91% to 6.55c after subdued financial performance in half year to June 2013 which was attributed to the deferred culling of crocodile skin. Tobacco processors BAT and cement manufacturer PPC closely followed suite firming +4.35% to 1200c and +4.17% to 250c respectively. The minings was unchanged at previous levels while no counter on the resources was active

On the fallers side were two counters TA and ZB with the former shedding 3% to 5c while the later softened 0.81% to 11.01c. Turnover for the day propelled 1582% to \$9.23m augured by the aforementioned block trade in Delta. Volumes traded were also on the upside adding 189% to 7.86m shares. Top contributions were from Delta with the remaining 40% being distributed among other counters. A total of 54 trades sailed through compared to 49 yesterday while risers were 7 compared to 2 fallers. Foreign inflows were enhanced at \$7.45 while foreign outflows stood at \$7.69m both aggregates were inactive in yesterday's trades.



#### Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	Interim	2.1GBp	27.09.13	31.10.13
INNSCOR	Final	1c	20.09.13	04.10.13
NATFOODS	Final	3c	20.09.13	04.10.13
MASIMBA	Interim	0.12c	11.10.13	TBA

#### UPCOMING EVENTS

Company	Event	Venue	Date & Time
CBZ	Nil cost dealing facility (NCDF)		1 October – 1 December 2013

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