

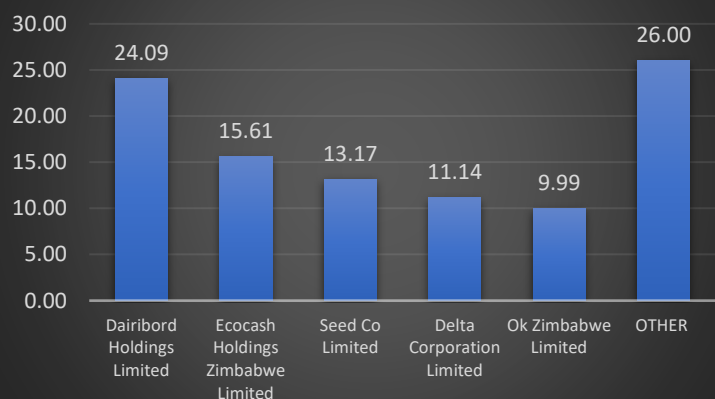


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
First Capital Bank Limited	8.6200	14.93
Ariston Holdings Limited	2.7000	12.61
Cbz Holdings Limited	156.6812	11.92
General Beltings Holdings Limited	1.6142	4.14
Willdale Limited	2.0000	2.56

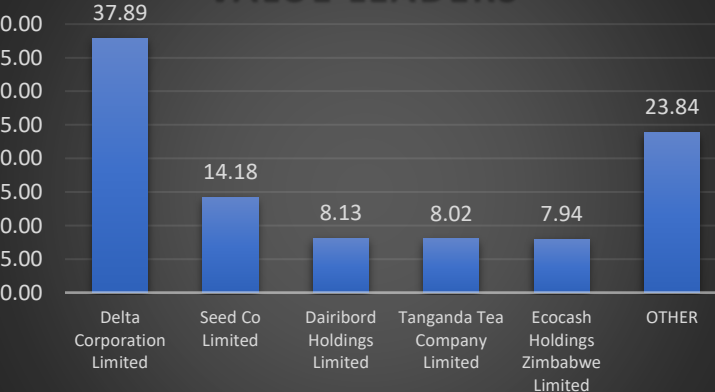
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Ecocash Holdings Zimbabwe Limited	33.0621	7.75
First Mutual Properties Limited	5.6800	5.33
Proplastics Limited	21.4000	1.83
Afdis Distillers Limited	310.0000	1.59
Nampak Zimbabwe Limited	9.5000	1.32

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,581,141,598,279	0.31
Turnover ZWL \$	124,914,644.45	63.76
Foreign buys ZWL \$	46,900.00	0.00
Foreign sales ZWL \$	563,848.95	0.00
Volume	1,920,125	71.23

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	13,747.45	0.31
ZSE Top 10	8,230.73	0.26
ZSE-Agriculture	75.58	0.01
Mid-Cap	29,149.75	0.42

### ZSE recovers in month opener...

The market opened the new month of September with marginal gains being recorded among the four indices we review. The All-Share Index was 0.31% firmer to close at 13747.45pts while, the Blue-chip Index rose 0.26% to 8230.73pts buoyed by gains in CBZ. The Mid Cap Index was up 0.42% to 29149.75pts while, the Agricultural Index was the least gainer amongst its kind as it gained a meagre 0.01% to 75.78pts. Bankers First Capital headlined the gainers of the day as it surged 14.93% to \$8.6200 trailed by agricultural concern Ariston that advanced 12.61% to \$2.7000. CBZ bank reversed prior sessions losses as it jumped 11.92% to \$152.6812 while, GBH edged up 4.14% to \$1.6142 following announcement of minority offer to shareholders at \$2.2100 by Jemaimah Synergies (Pvt) Ltd. Willdale capped the top five best performers of the day on a 2.56% improvement to \$2.0000.

Ecocash holdings led the laggards of the day as it fell 7.75% to \$33.0621 followed by property concern First Mutual Properties that dropped 5.33% to \$5.68000. Proplastics ended the session pegged at \$21.4000 following a 1.83% loss. Spirit and wines manufacturer Afdis eased 1.59% to \$310.000 as Nampak closed the top five worst performers of the day on a 1.32% decline to \$9.5000. Activity aggregates were depressed in the session as turnover succumbed 63.76% to \$124.91m while, volumes traded plunged 71.23% to see 1.92m shares exchanged hands. Delta and SeedCo were the top value leaders of the day as the duo claimed a combined 52.07% of turnover. Dairibord, Ecocash, SeedCo and Delta contributed 24.09%, 15.61%, 13.17% and 11.14% of the volumes aggregate respectively. On the VFEX, SeedCo traded scrappy 368 shares worth US\$147.2000. The ETFs traded mixed in the session as the Old Mutual-Top 10 and the Morgan & Co ETFs rose 0.97% and 1.63% respectively. Datvest MCS was the only loser among its kind as it lost 1.55% while, the Cass Saddle Agricultural ETF recorded no trades and the Morgan and MCS was stable at \$26.5000.



# EFE RESEARCH – MARKET COMMENT

## 01.09.2022

### Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
First Capital Bank FBC Bank	07.09.2022	\$0.4423	14.09.2022

### Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Econet Wireless Limited	A.G.M	Msasa, Harare	10.00	31.08.2022
Old Mutual Zimbabwe	Analyst Briefing	Virtual	14.30	29.08.2022

### Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.

### CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplot	1%
Ariston	1%
Cash	3%

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