



Index	Previous	Today	Move pts	Change %
Industrial	21,922.43	21,710.05	212.38	0.97
Mining	6,115.85	6,120.70	4.85	0.08
ZSE 10	3,595.05	3,541.33	53.72	1.49
ZSE ALL SHARE	6,652.31	6,588.74	63.56	0.96

SOURCE: ZSE

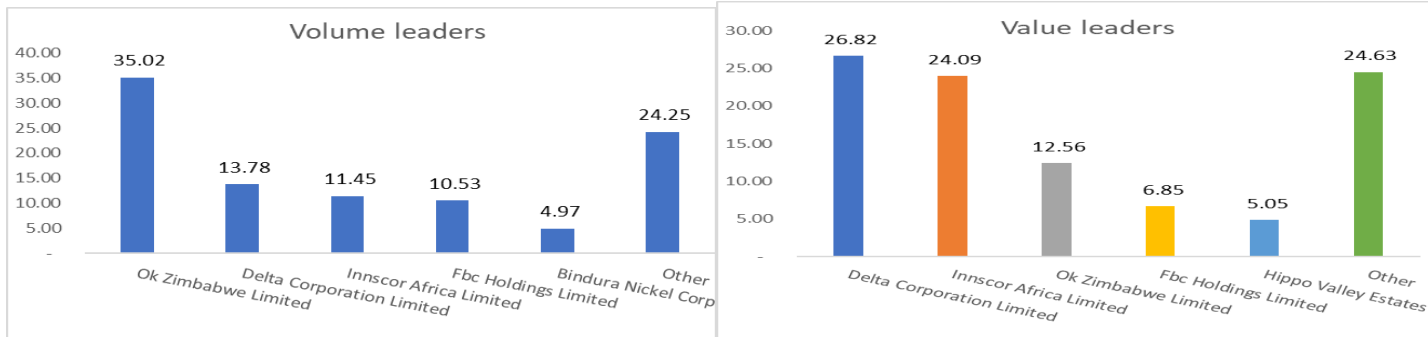
ZSE opens September in the red...

The market's falling streak persisted into the month opener, stretching losses to four consecutive sessions. Selected heavies dragged the market into the red with the All-Share Index trimming 0.96% to 6588.74pts whilst, the Industrials slipped an almost similar 0.97% to close at 21710.05pts. The ZSE Top Ten Index retreated 1.49% to end at 3541.33pts while, the resources index added a meagre 0.08% to settle at 6120.70pts. Thirty-nine out of the fifty-six counters registered on ZSE recorded trades with twenty-two risers, twelve fallers and five that remained unchanged, leaving the market with a negative breadth of ten. Zimpapers was the major casualty of the day after shedding 9.17% to \$2.5432, trailed by Axia that slid 6.28% to \$20.3818. Telecoms giant Econet let go 6.23% to end at a vwap of \$35.3682, having traded an intraday low of \$35.0000. Cigarettes manufacturer BAT lost 4.90% to trade at \$950.0000 as Hippo capped the top five laggards of the day on a 4.21% fall to \$182.0000. Other notable shakers of the day were SeedCo Limited (-1.29%), Cassava (-1.11%), Innscor (-1.11%) and Delta (-0.87%).

The rarely traded Zeco topped the winners' list of the day after ballooning 100% to \$0.0006 on a scrappy 200 shares. Property concern FMP surged 10% to settle at \$13.2000 while, Zimplot gained 5.75% to end pegged at \$15.9333. Insurer FML put on 2.86% to \$23.8636 while, fast foods group Simbisa completed the gainers' list on a 2.02% jump to \$39.8460. Volume of shares traded jumped 37.33% to 3.61m, yielding a value outturn of \$155.66m which was a 129.82% surge from previous session. Top traded stocks by volume were OKZIM, Delta, Innscor and FBC which accounted for a joint 70.78%. The top value drivers of the day were Delta, Innscor and OKZIM with respective contributions of 26.82%, 24.09% and 12.56%. Old Mutual Exchange Traded Fund improved 1.20% to close at a high of \$2.5300 as 9,300units exchanged hands. Elsewhere, no trades were registered on the VFEX as Padenga and SeedCo International closed at \$0.1800 and \$0.2550 apiece.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	744,776,606,647	749,280,677,557	0.60
Turnover ZWL \$	155,657,633.12	67,729,206.25	129.82
Foreign buys ZWL \$	35,000.12	0.00	-
Foreign sales ZWL \$	12,223,210.85	3,767,915.00	224.40
No. of trades	361	407	11.30
Volume	3,613,362	2,631,113	37.33
Today's Gainers	Price	Change	% Change
Zeco Holdings Limited	0.06	0.03	100.00
First Mutual Properties Limited	1,320.00	120.00	10.00
Zimplot Holdings Limited	1,593.33	86.68	5.75
First Mutual Holdings Limited	2,386.36	66.36	2.86
Simbisa Brands Limited	3,984.60	79.00	2.02
Today's Losers	Price	Change	% Change
Zimbabwe Newspapers (1980) Limited	254.32	25.68	9.17
Axia Corporation Limited	2,038.18	136.46	6.28
Econet Wireless Zimbabwe Limited	3,536.82	235.01	6.23
British American Tobacco Zimbabwe Limited	95,000.00	4,900.00	4.90
Hippo Valley Estates Limited	18,200.00	800.00	4.21

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-		0.3600	0.1800		-
SEEDCO INTERNATIONAL	-	-		0.2550	0.2550		-
Total							-

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	70.0000	0	70.0000	451	84.0000	26.5000	\$5,810,820,330.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.5300	1.20%	2.5300	1.0000	2.5300	9,300	\$23,529.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
ZB FINANCIAL HOLDINGS	27/08/2021	\$0.7413	02/09/2021

Upcoming Events

Company	Event	Venue	Time	Date
HIPPO VALLEY ESTATES	AGM	Virtual	09.00hrs	17.09.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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