

Market Comment 01.09.2017

Index	Previous	Today	Move pts	Change %
Industrial	235.03	238.00	2.97	1.26
Mining	73.47	74.05	0.58	0.79

SOURCE: ZSE

ZSE opens month in a bullish sentiment...

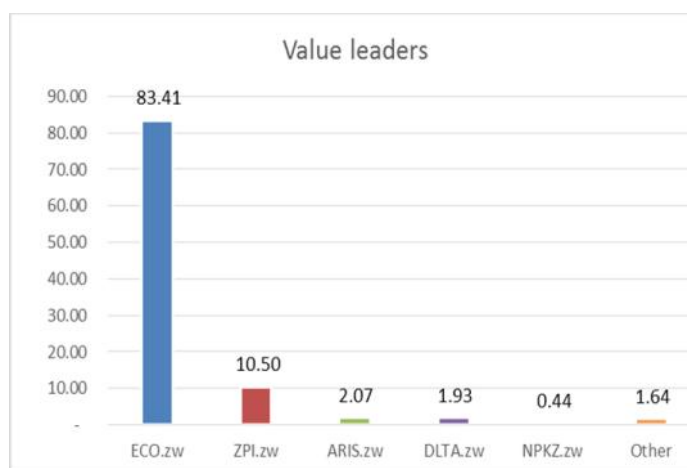
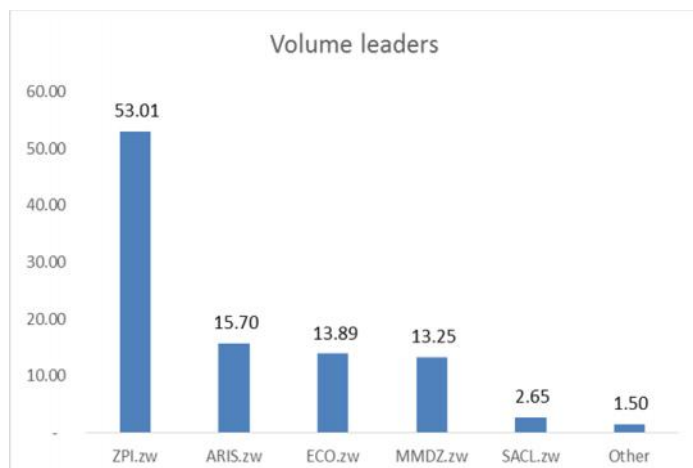
The ZSE charge continued into the new month as the Industrial Index put on a hefty 1.26% gain to 238pts as the bullish sentiment prevails. Today's gains saw the main Indicator registering a 22nd consecutive northward movement on the market. Driving the market aloft were gains in fifteen counters with two fallers for the day, to leave the market setting a positive breadth of thirteen. Ariston led the risers set with a 15.79% lift to close at \$0.0150. Edgars followed after adding 11.11% to settle at \$0.0500. Dairibord helped anchor the Index's northwards trajectory after putting on 9.09% to see its shares being exchanged at \$0.1200. Powerspeed rose 8.67% to \$0.0652 while, OKZIM capped the gainers of the day with a swell of 6.76% to close at \$0.1500. Losses for the day were seen in the duo of ZBFH and Star Africa which dipped 5.13% and 0.76% to \$0.1850 and \$0.0130 respectively.

The Mining Index recovered 0.79% to 74.05pts with activity seen in Bindura and RioZIM that traded at vwap of \$0.0245 and \$0.6525 apiece. Overall market performance for the day improved from prior session as reflected in all measures which closed pointing northwards. Turnover rose 92.38% to \$1.26m while, volumes exchanged ballooned 75.92% to 15.01m shares. ZPI and Ariston emerged the top volume drivers with respective contributions of 53.01% and 15.70%. Econet and ZPI again drove the value outturn with a combined contribution of 93.91%. Foreign inflows accounted for a mere 4.85% of the day's turnover while, outflows added 92.59% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	6,743,175,599	6,659,372,667	1.26
Turnover US\$	1,256,655	653,209	92.38
Foreign buys US\$	60,973	25,937	135.08
Foreign sales US\$	1,163,534	426,094	173.07
No. of trades	50	33	51.52
Volume	15,091,997	8,578,857	75.92

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
ARIS.zw	1.10	0.15	15.79	ZBFH.zw	18.50	1.00	5.13
EDGR.zw	5.00	0.50	11.11	SACL.zw	1.30	0.01	0.76
DZL.zw	12.00	1.00	9.09				
PWS.zw	6.52	0.52	8.67				
OKZ.zw	15.00	0.95	6.76				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
FML	EGM	Royal Harare Golf Club	1000hrs	31.08.17
ECONET	AGM	Econet Park, 2 Old Mutare Road, Msasa)	1000hrs	31.08.17
NTS	AGM		1400hrs	27.11.17
SEEDCO	AGM	SeedCo Administration Block Stapleford	1000hrs	28.11.17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
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Members of the Zimbabwe Stock Exchange

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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