

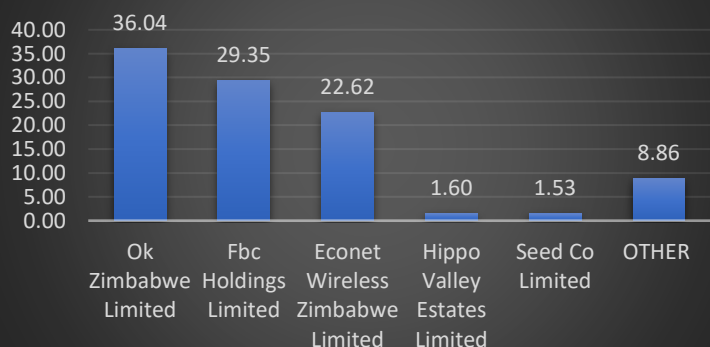


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
National Tyre Services Limited	11.7500	14.63
Zimbabwe Newspapers (1980) Limited	5.0000	8.89
Masimba Holdings Limited	47.0625	8.31
Econet Wireless Zimbabwe Limited	169.8675	8.00
Dairibord Holdings Limited	32.5781	7.36

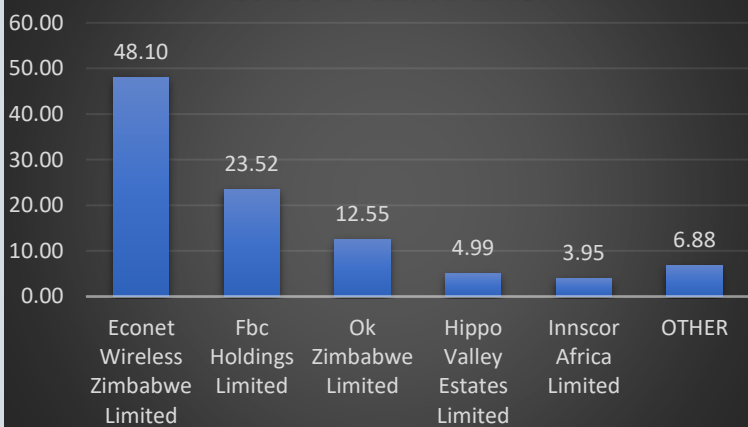
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Nmbz Holdings Limited	20.0235	12.94
First Mutual Properties Limited	9.0000	11.75
Tsl Limited	90.0000	10.00
Truworths Limited	2.0135	8.48
Willdale Limited	2.3342	7.56

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,906,464,044,859.00	0.00
Turnover ZWL \$	425,121,304.50	14.64
Foreign buys ZWL \$	79,399.00	476.52
Foreign sales ZWL \$	25,800.00	85.09
Volume	5,319,488	90.19

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	16,594.12	0.00
ZSE 10	10,329.78	0.62
ZSE-Agriculture	91.39	1.71
Mid-Cap	32,449.08	1.73

### Market falters as the new month unfolds...

The market commenced the month of August in marginal losses as the All-Share Index slipped a negligible 0.0048% to 16594.12pts. The Mid Cap Index trimmed 1.73% to 32449.08pts while, the ZSE Agriculture Index let go 1.71% to 91.39pts. Contrastingly, the Blue-Chip Index put on 0.62% to end at 10329.78pts, spurred mainly by Econet. Banking group NMB led the fallers' pack as it dropped 12.94% to \$20.0235. Following was property concern FMP that shed 11.75% to \$9.0000 as TSL went down 10.00% to end at \$90.0000. Apparel retailer Truworths slumped 8.48% to \$2.0135 while, brick makers Willdale tumbled 7.56% to settle at \$2.3342. Partially offsetting today's losses were gains in NTS that jumped 14.63% to \$11.7500. Media group Zimpapers rose 8.89% to \$5.0000 as construction group Masimba climbed 8.31% to \$47.0625. Telecoms giant Econet soared 8.00% to close at a vwap of \$169.8675 having traded a high of \$176.0000. Dairibord capped the top five winners of the day on a 7.36% gain to \$32.5781.

The market closed with a negative breadth as gainers outnumbered fallers by a count of three. Activity aggregates were depressed in Monday's session as volumes dipped 90.19% to 5.32m shares while, turnover plunged 14.64% to \$425.12m. The trio of Econet, FBC and OKZIM claimed a combined 84.17% of the value outturn and 88.01% of the volume total while, no trades were registered on the VFEX. The MIZ ETF improved 13.63% to \$1.4200 as the Datvest ETF extended 5.33% to \$1.7000. The Old Mutual ETF tripped 13.59% to end at \$6.6000 while, Morgan MCS slid 0.40% to \$27.4533. A cumulative of 39,261 units worth \$130,337.06 exchanged hands in the ETFs.



# EFE RESEARCH – MARKET COMMENT

## 01.08.2022

### Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Zb Financial Holdings	27.07.2022	ZWL\$1.4493	04.08.2022

### Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Bindura	A.G.M		09.00	25.08.2022

### Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

### CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplot	1%
Ariston	1%
Cash	3%

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