

## Market Comment 01.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	384.25	384.21	0.04	0.01
Mining	163.99	164.62	0.63	0.38
ZSE 10	118.84	118.80	0.04	0.03
ZSE ALL SHARE	114.32	114.32	0.00	0.00

SOURCE: ZSE

### Slow trading in month opening session...

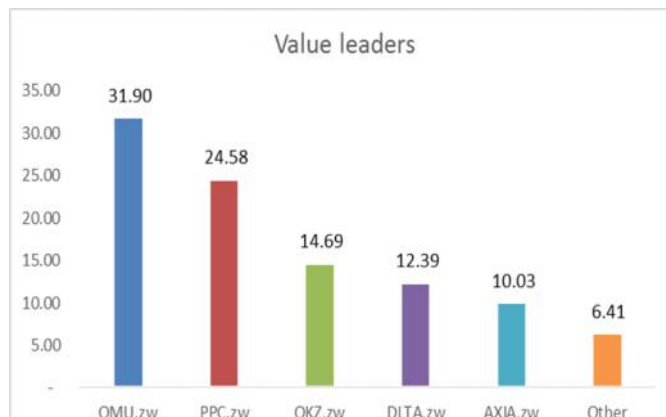
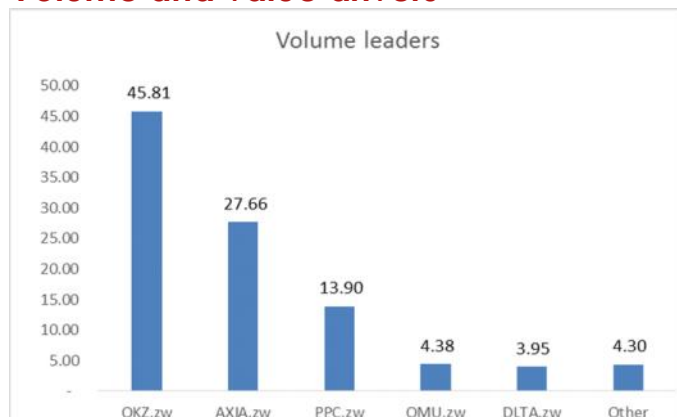
The ZSE registered a much slower trading session where only nine counters traded on the market as the announcement of elections results continues. Six counters registered price movements with cement manufacturer PPC headlining the risers pack after putting on 1.62% to \$1.2194 while, beverages group Delta added 0.55% to settle at \$2.1619 closing with a spread of \$2.0000-\$2.2000. Axia extended 0.40% to \$0.2500 while, Old Mutual improved 0.20% to end higher at \$5.0200 as it closed well bid at that level with no sellers. The Mining Index rose 0.38% to 164.62pts buoyed by surging nickel miner Bindura which was up 1.45% higher at \$0.0560, ending with a bid at that level. Econet was the sole loser of the day as the telecoms giant plunged 0.92% to settle at \$1.2375, having traded an intra-day low of \$1.2375.

The primary All Share Index was stable at 114.32pts while, the Industrial Index slipped 0.01% to 384.21pts. The Top Ten Index lost 0.03% to 118.80pts weighed down by losses in Econet despite gains in Delta and Old Mutual. Activity aggregates were subdued as evidenced by a dip in turnover of 95.25% to see the aggregate close at \$1.65m while, volumes dropped 91.04% to 2.40m shares. Top volume drivers for the day were OKZim, Axia and PPC which claimed a combined 87.37%. Anchoring the value outturn were Old mutual (31.90%), PPC (24.58%), OKZim (14.69%), Delta (12.39%) and Axia (10.03%).

Market Snapshot	Today	Previous	Change
Market Cap US\$	12,199,145,822	10,969,723,966	11.21
Turnover US\$	1,653,676.90	34,838,479.03	95.25
Foreign buys US\$	938,872.93	1,333,478.88	29.59
Foreign sales US\$	9,731.09	1,303,114.41	99.25
No. of trades	44	99	55.56
Volume	2,398,925.00	26,766,425	91.04

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
PPC.zw	121.94	1.94	1.62	ECO.zw	123.75	1.15	0.92
BIND.zw	5.60	0.08	1.45				
DLTA.zw	216.19	1.19	0.55				
AXIA.zw	25.00	0.10	0.40				
OMU.zw	502.00	1.00	0.20				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
ZBFH	20.07.18	\$0.0183	03.08.18
Econet	31.07.18	\$0.00772	07.08.18

## Upcoming Events

Company	Event	Venue	Time	Date

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.