



EFE RESEARCH – MARKET COMMENT

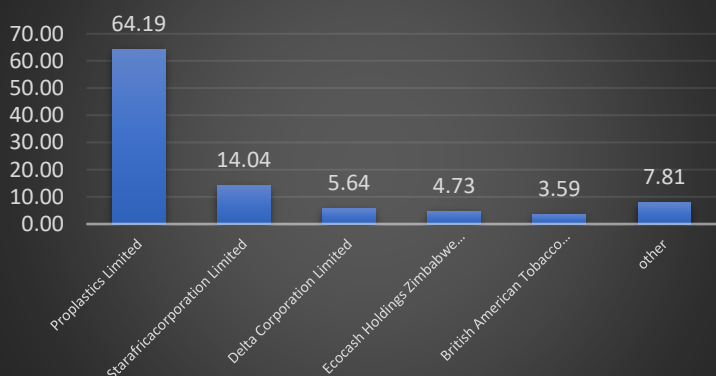
01.06.2023

TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Cbz Holdings Limited	925.1500	15.00
Cfi Holdings Limited	1073.5500	15.00
Seed Co Limited	1115.4173	14.99
Cafca Limited	502.5500	14.99
Zb Financial Holdings Limited	319.1500	14.99

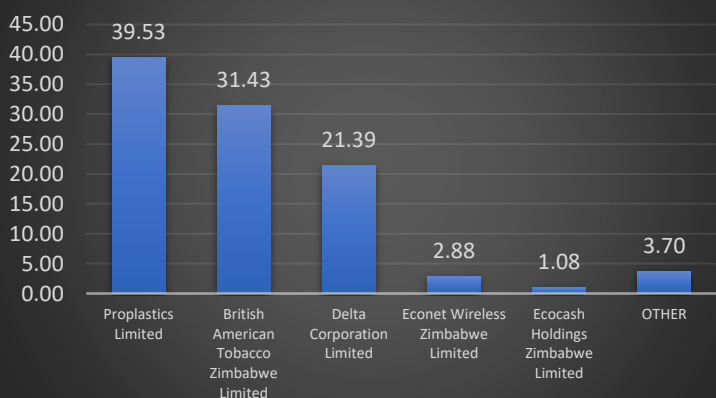
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Riozim Limited	281.5948	2.90
Ariston Holdings Limited	17.7068	1.58
Proplastics Limited	380.0001	0.77
Ok Zimbabwe Limited	201.0536	0.07
Delta Corporation Limited	2342.0794	0.00

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	8,512,080,205,106	3.04
Turnover ZWL \$	1,926,580,179.00	119.34
Foreign buys ZWL \$	284,405.00	31.30
Foreign sales ZWL \$	199,070,000.00	46277.32
Volume	3,121,348	92.03

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	111,472.57	6.01
ZSE 10	67,489.32	5.32
ZSE-Agriculture	419.43	7.25
Mid-Cap	211,205.84	8.41

ZSE maintains gains into new month...

The ZSE maintained gains into the new month as the bullish momentum continued to prevail on the bourse. The mainstream All-Share Index surged 6.01% to 111,472.57pts while, the Blue-Chip Index advanced 5.32% to settle at 67,489.32pts buoyed by CBZ and SeedCo. The Mid-Cap Index was 8.41% firmer at 211205.84pts while, the Agriculture Index added 7.25% to 419.43pts. Headlining the gainers was the duo of CBZ and CFI that garnered a similar 15.00% to see the former settle at \$925.1500 and the latter at \$1073.5500. Seed manufacturer SeedCo buttressed prior sessions gains as it jumped 14.99% to end at \$1115.4173 while, cable manufacturers Cafca trailed behind with an identical 14.99% gain to close at \$502.5500. Banking group ZB capped the top five winners of the day on a 14.99% gain to \$319.1500. Only listed mining concern RioZim led the laggards of the day as it dropped 2.90% to \$281.5948, followed by agriculture concern Ariston that eased 1.58% to \$17.7068. Plastic manufacturer Proplastics closed at \$380.0001 after losing 0.77%. Retailer OKZIM trimmed a negligible 0.07% to end pegged at \$201.0536 while, beverages giant Delta was 0.0033% weaker at \$2342.0794 as it capped the top five worst performers of the day.

Activity aggregates recovered during the session as volume of shares traded increased by 92.03% to 3.12m shares while, turnover ballooned 119.34pts to \$1.93bn. Proplastics anchored the volume aggregate of the day as it contributed 64.14% while, Star Africa claimed 14.04%. The threesome of Proplastics, BAT and Delta claimed a combined 92.35% of the turnover. In the REITS category, Tigere REIT rose 6.95% to close at a VWAP \$126.7613 as 4,000 units exchanged hands. In the ETF category, a total of three funds advanced against two that faltered. The Morgan & Co MCS gained 14.45% to close at \$77.5000. Morgan & CO Made in Zimbabwe and Cass Saddle retreated 7.02% and 1.25% respectively.



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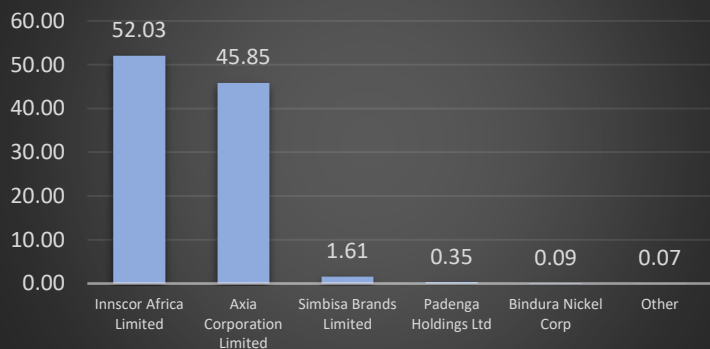
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TODAY'S GAINERS	PRICE(USD\$)	% CHANGE
Bindura Nickel Corp	0.0105	0.96

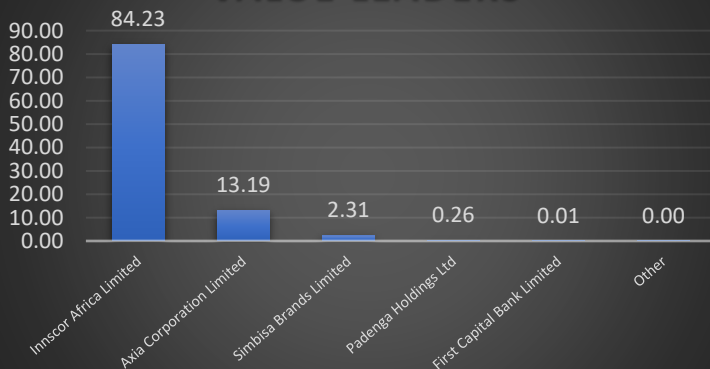
TODAY'S LOSERS	PRICE(USD\$)	% CHANGE
Axia Corporation Limited	0.0800	15.79
First Capital Bank Limited	0.0275	8.03
Innscor Africa Limited	0.4501	6.19
Padenga Holdings Ltd	0.2005	1.62
Simbisa Brands Limited	0.4000	0.17

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap USD \$	1,391,696,198	2.28
Turnover USD \$	184,282.38	272.62
Volume	662,904	428.76

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
VFEX ALL SHARE	80.01	2.35

Blood Bath on the VFEX...

Bloodbath on the VFEX continued in month opener as the All-Share Index parred 2.35% to 80.01pts. Axia led the worst performers of the day as it slumped 15.79% to US\$0.0800, trailed by bankers First Capital that lost 8.03% to US\$0.0275. Conglomerate Innscor was 6.19% weaker at \$0.4501 while, Padenga continued to lose ground as it declined 1.62% to USD\$0.2005. Fast food manufacturer Simbisa capped the top five laggards of the day on a 0.17% retreat to US\$0.4000.

Activity aggregates enhanced during the session as volume jumped 428.76% to see 662,904 shares worth \$184,282.38 exchange hands. This represented a 272.62% surge in turnover. Innscor and Axia accounted for a shared 97.88% of the volumes traded and 97.42% of the value outturn.



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OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$244.39	\$244.39	-		-

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
PADENGA	31.05.2023	USD\$0.0028	16.06.2023
DELTA	31.05.2023	USD\$0.03 cents	21.06.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Edgars	AGM	Cnr 8 th avenue/Jason Moyo, Bulawayo	0830hrs	15.06.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore, shareholders are advised to exercise caution when dealing in the company shares.



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