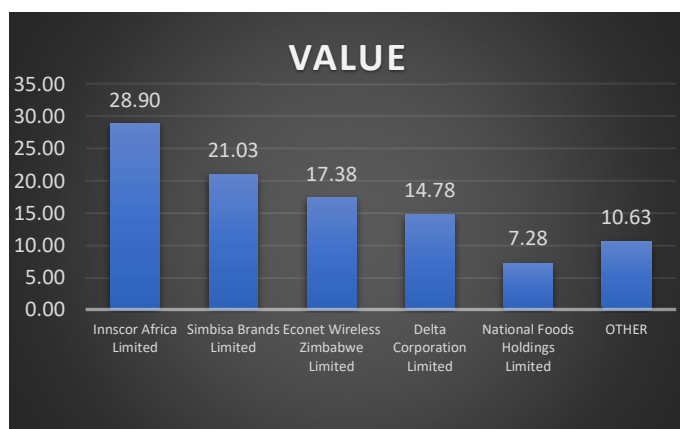
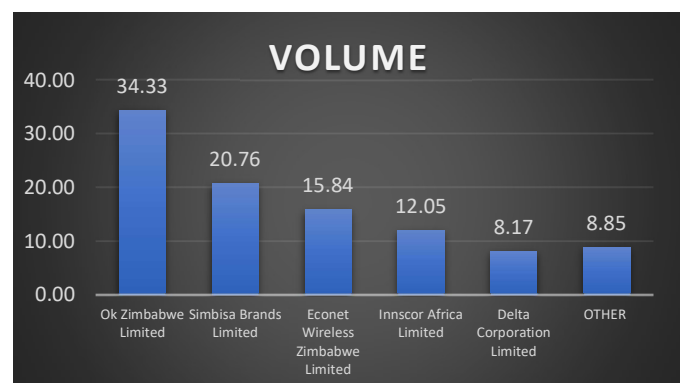


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Ecocash Holding Zimbabwe Limited	120.0414	7.33
Masimba Holding Limited	52.0000	3.48
Axia Corporation Limited	125.1750	3.21
African Sun Limited	16.4373	3.11
Ok Zimbabwe Limited	42.3943	3.00

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Unifreight Africa Limited	30.0824	10.20
Nmbz Holdings Limited	27.2344	9.22
Seed Co Limited	230.0000	2.98
Hippo Valley Estate Limited	325.0024	0.06
Simbisa Brands Limited	222.0049	0.04

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,687,182,934,586.00	1.38
Turnover ZWL \$	739,489,386.80	29.29
Foreign buys ZWL \$	18,200.00	98.68
Foreign sales ZWL \$	22,492,755.00	22.02
Volume	3,374,862	32.90



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	23,390.66	1.38
ZSE 10	15,573.82	1.54
ZSE-Agriculture	120.30	0.34
Mid-Cap	37,973.59	0.90

Market rally continues into the new month.....

The market commenced the new month in marginal gains as the All-share Index increased 1.54% to close pegged at 23390.66pts. The Blue-Chip Index advanced 1.54% to 15573.82pts while, the Mid-Cap Index added 0.90% to 37973.59pts. ZSE-Agriculture was the only loser amongst the indices as it lost 0.34% to close at 120.30pts. Ecocash Holdings headlined the winners' list as it surged 7.33% to trade at \$120.0414 while, Masimba Holdings jumped 3.48% to settle at \$52.0000. Axia put on 3.21% to \$125.1750 as hotelier African sun ticked up 3.11% to \$16.4373. OK Zimbabwe rounded up the top five winners of the day as it went up 3.00% to close at \$42.3943.

Unifreight was the biggest loser of the day after dropping 10.20% to \$30.0824, followed by bankers NMB that declined 9.22% to \$27.2344. Seed-Co trimmed 2.98% to \$230.0000 as Hippo valley let go 0.06% to \$325.0024. Fast foods Simbisa was the fifth faller on a 0.04% slump to \$222.0049. Turnover retreated 29.29% to \$739.49m during the mid-week session while, volumes fell by 35.21% to close at 3,374,862. OKZIM, Simbisa, Econet, Innscor and Delta were the day's top volume drivers claiming a combined contribution of 91.15% of the aggregate. Heavies Innscor, Simbisa, Econet, Delta and National Foods accounted for a shared 89.37% of the outturn. A total of 150,686 units worth \$1.20m exchanged hands in the three ETFs. The Datvest ETF added 1.51% to \$1.9936, Morgan and Co went up 0.19% to \$23.9535 while, the Old Mutual ETF ticked up 5.83% to \$10.6678. Padenga was the only counter to trade on the VFEX market as it gained 0.80% to \$0.2273 on 39,100 shares. Local purchases accounted for 99.99% of the days' turnover while, sales represented 96.96% of the same.

Dividend Monitor

<u>COUNTER</u>	<u>LDR</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Proplastics	20.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
Afdis	31.05.2022	US\$0.003	04.07.2022
Delta	10.06.2022	US\$0.6cent and ZWL\$120cents	17.06.2022

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Dairibord	A.G.M	Virtual	12.00hrs	02.06.2022
Masimba	A.G.M	Virtual	14.30hrs	20.06.2022
African Sun	A.G.M	Kariba Room, Holiday Inn, Harare	12.00hrs	29.06.2022

Cautionaries

ZIMFLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advises stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.

ZSE AGRICULTURE INDEX

Counter	Weightage %
Ariston Holdings Limited	45.41%
Dairibord Holdings Limited	9.99%
Tsl Limited	9.97%
Zimflow Holdings Limited	9.62%
Tanganda Tea Company Limited	7.29%
Seed Co Limited	6.90%
Hippo Valley Estates Limited	5.39%
Cfi Holdings Limited	2.96%
National Foods Holdings Limited	1.91%
British American Tobacco Zimbabwe Limited	0.58%