



Index	Previous	Today	Move pts	Change %
Industrial	17,805.83	17,839.58	33.75	0.19
Mining	6,820.54	6,772.28	48.27	0.71
ZSE 10	3,005.08	3,015.65	10.57	0.35
ZSE ALL SHARE	5,428.28	5,437.71	9.43	0.17

SOURCE: ZSE

ZSE rises further in month opener ...

The ZSE rose further in the month opener as three of the indices in our review closed in the black, albeit on scratchy gains. The primary All Share Index added 0.17% to 5437.71pts on mixed trades seen across the board with the Industrials rising an additional 0.19%. The Top Ten Index extended 0.35% to 3015.65pts while, The Minings slumped 0.71% to 6772.28pts. Activity aggregates improved in the session as reflected in volumes exchanged which ballooned 205.65% to 16.26m yielding a value outturn of \$205.73m which was 73.56% up from prior session. Delta, Econet and Inncor emerged the top value contributors of the day as the trio claimed 23.62%, 10.70% and 9.67% respectively. Medtech as usual anchored the volumes aggregates on 31.78% of the total. A net foreign outflow position was registered as purchases of \$0.45m was recorded against outflows of \$10.06m.

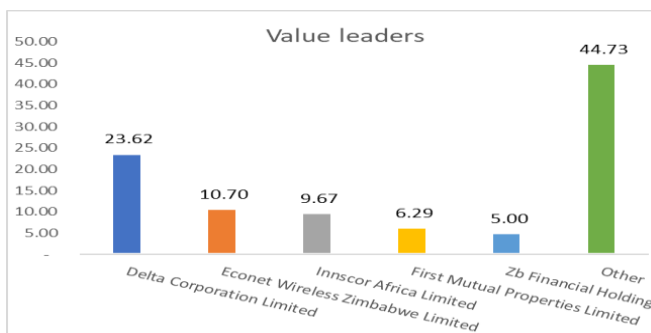
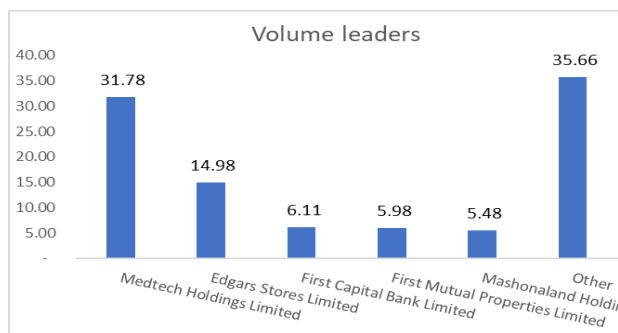
Banking group NMB led the risers of the day on a 8.33% increase to \$13.0000 while, Simbisa followed after rebounding 7.71% to close at \$38.0954. Getbucks was 6.72% higher at \$3.16000 with cable manufactures CAFCA adding 4.76% to \$13.2000. Insurer FML rebounded 3.98% to \$26.1129, closing firmly bid at that level. On the losers' side was Afdis which merged the sessions' worst performer on a 12.50% slide that took it to \$56.0000. Meikles rolled back to \$64.6707, where demand could be found, having lost 6.27%. Medtech was 5.88% lower at \$16.0000 with Proplastics dropping 5.80% to \$26.8478. Axia completed the top five losers set on a 4.86% slide that took it to \$21.9301 on selling pressure. Other significant losses were in Cassava which dropped 1.36%, OKZIM that Inncor which shed 0.12%, OKZIM that declined and Natfoods which lost a negligible 0.02%.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	604,918,159,151	603,857,566,933	0.18
Turnover ZWL \$	205,730,659.00	118,534,255.00	73.56
Foreign buys ZWL \$	448,520.00	80,638.00	456.21
Foreign sales ZWL \$	10,060,504.00	25,631,986.00	60.75
No. of trades	433	239	81.17
Volume	16,263,200	5,320,938	205.65

Today's Gainers	Price	Change	% Change
Nmbz Holdings Limited	1,300.00	100.00	8.33
Simbisa Brands Limited	3,809.54	272.55	7.71
Getbucks Microfinance Bank Limited	316.00	19.90	6.72
Cafca Limited	13,200.00	600.00	4.76
First Mutual Holdings Limited	2,611.29	100.03	3.98

Today's Losers	Price	Change	% Change
Afdis Distillers Limited	5,600.00	800.00	12.50
Meikles Limited	6,467.07	432.93	6.27
Medtech Holdings Limited	16.00	1.00	5.88
Proplastics Limited	2,684.78	165.22	5.80
Axia Corporation Limited	2,193.01	111.98	4.86

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL\$
OMTT-ZWL\$	1.9298	-2.38	1.9500	1.0000	2.1600	488455	\$942638.15

Dividend Monitor

Counter	LDR	Rate	Payment Date
CBZ	04/06/2021	\$2.8737	18/06/2021
GBH	11/06/2021	\$0.0142	18/06/2021
FML	18/06/2021	\$9.6300	25/06/2021
FMP	18/06/2021	\$1.1505	25/06/2021

Upcoming Events

Company	Event	Venue	Time	Date
RIOZIM	AGM	Virtual	10.30am	04.06.2021
ZIMPLOW	AGM	Southerton, Harare	10.00hrs	10.06.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
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SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares

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