

## Market Comment 01.06.2018

Index	Previous	Today	Move pts	Change %
Industrial	361.53	367.27	5.74	1.59
Mining	151.53	151.53	0.00	0.00
ZSE 10	111.2	113.63	2.43	2.19
ZSE ALL SHARE	108.3	109.99	1.69	1.56

SOURCE: ZSE

### ZSE open new month in gains...

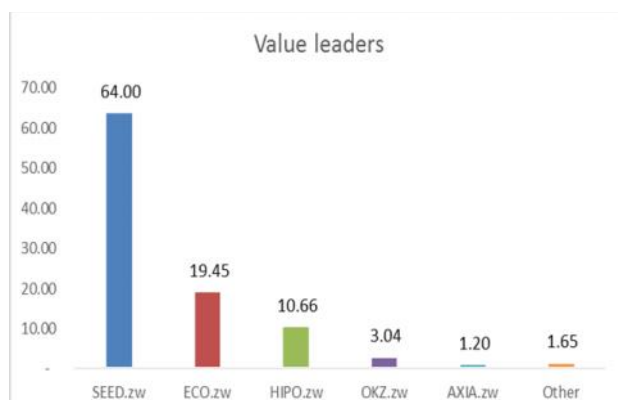
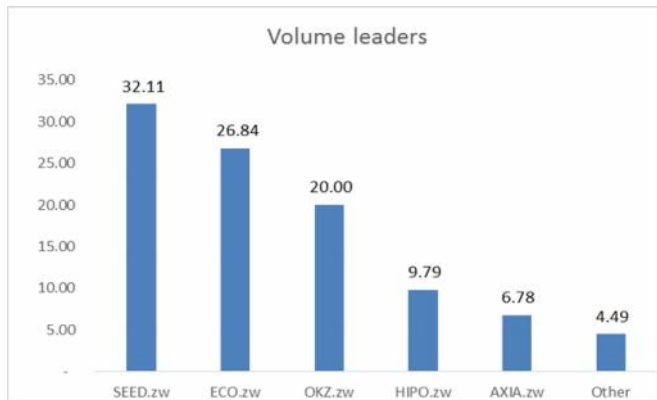
The ZSE opened the new month of June on a positive note as indices surged further on the bourse. The All Share Index jumped 1.56% to 109.99pts while, the Industrial Index added 1.59% to 367.27pts. The Top Ten Index gained 2.19% to 113.63pts as heavies Econet, Delta and Inscor emerged on the winning side. Trading sentiment was largely positive as gainers outnumbered losers by a count of four. The top performer for the day was a rarely traded stock Unifreight which garnered 20% to \$0.0210 trailed by Dairibord with a 7.45% lift to \$0.1558. Telecoms giant Econet rose 5.40% to end pegged at \$1.0000 post the release of its good financials. Top capitalised stock Delta put on a hefty 2.90% to end at \$2.1300 while, hotelier Meikles completed the top five risers of the day after a 2.69% gain to close at vwap of \$0.3697. Turnall and OKZim traded in the negative territory, as the duo dropped 9.52% and 4.55% to settle at \$0.0095 and \$0.2100 apiece. The Mining Index was stable at 153.53pts for the third consecutive session with only trades seen in RioZim which closed stable at \$1.3500.

Activity aggregate continued to falter into the new month as seen in a 20.67% decline in volumes traded to 2.55m shares while, turnover shed a marginal 0.86% to \$3.53m. SeedCo was the top volume and value driver claiming 32.11% of the former and 64% of the latter. Other notable volume drivers were Econet with 26.84% and OKZim with 20%. Econet and Hippo accounted for a combined 30.11% of the value aggregate. Foreign purchases dipped 99.83% to \$621 while, sales stood at \$322,193.55 to set a net funds outflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,555,935,263	10,393,237,117	1.57
Turnover US\$	3,525,289.91	3,555,892.87	0.86
Foreign buys US\$	621.00	373,749.75	99.83
Foreign sales US\$	322,193.55	0.00	-
No. of trades	107	61	75.41
Volume	2,554,904	3,220,497	20.67

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
UNIF.zw	2.10	0.35	20.00	TURN.zw	0.95	0.10	9.52
DZL.zw	15.58	1.08	7.45	OKZ.zw	21.00	1.00	4.55
ECO.zw	100.00	5.12	5.40				
DLTA.zw	213.00	6.00	2.90				
MEIK.zw	36.97	0.97	2.69				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
ZPI	18.05.2018	\$0.0003	23.05.18

## Upcoming Events

Company	Event	Venue	Time	Date
Edgars	AGM	8 <sup>th</sup> Ave/J.Moyo, Bulawayo	0900hrs	07.06.18
Turnall	AGM	Jacaranda Room, Rainbow Towers	0900hrs	07.06.18
FMHL	AGM	Royal Harare Golf club	1430hrs	11.06.18
RTG	AGM	Jacaranda Rooms 1&2, Rainbow Towers	1200hrs	13.06.18
RioZim	AGM	1 Kenilworth Road, Highlands	1030hrs	21.06.18
Dawn	AGM	Ophir Room, Monomotapa hotel	1000hrs	28.06.18
African Sun	AGM	Kariba Room, Holiday Inn, Harare	1200hrs	28.06.18

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.