



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	15,858.92	16,098.23	239.31	1.51
ZSE 10	10,476.38	10,672.78	196.40	1.87
MID CAP	26,183.01	26,333.83	150.82	0.58
INDUSTRIAL	52,432.53	53,226.68	794.14	1.51

SOURCE: ZSE

## ZSE maintain gains as the market welcomes two new Indices...

The market commenced the new month of April in gains, buoyed by selected heavy capitalized stocks that traded on the upside. The mainstream All Share and the Industrial Indices put on a similar 1.51% to end the day at 16098.23pts and 53226.68pts respectively. The Top Ten Index rose 1.87% to close at 10672.78pts while, the Mid Cap was up 0.58% at 26333.83pts. Turnall headlined the winners of the day on a 14.58% jump to \$5.5000 post the release of its FY21 results. Fast foods group Simbisa garnered 10.59% to close at its all-time high of \$245.0000 while, General Beltings soared 8.14% to \$1.4267. Ecocash holdings improved 7.38% to \$75.0000 having traded an intraday high of \$80.0000 while, property concern FMP ticked up 7.20% to end at its YTD high of \$11.0000. On the downside was Zimpapers that dipped 19.85% to settle at \$2.6609, trailed by apparel retailers Edgars that trimmed 19.31% to end at \$4.5219. Banking group FBC shed 0.97% to close at \$35.6000 while, brick manufacturer Willdale retreated 0.78% to \$3.0263 as it reversed previous session's gains. CBZ capped the top five losers of the day on a 0.70% loss to \$90.0586.

The gainers and fallers spectrum was equally distributed at fifteen apiece. Activity aggregates were depressed in Friday's session as reflected in volumes that plunged 58.52% to 3.82m shares while, turnover plummeted 80.43% to \$161.30m. Delta was the top traded counter by value with a 54.03% contribution while, Econet followed suit as it claimed 15.29% of the outturn. Top volume drivers of the day were First Capital, Zimpapers and Delta which accounted for 56.70%, 13.65% and 9.43% respectively. Bindura was stable at USD\$0.0500 as 289,224 shares traded. Datvest and Morgan ETFs gained 1.49% and 0.52% to close at respective prices of \$1.9080 and \$14.5879. The Datvest ETF was sole decliner amongst the ETFs after retreating 1.07% to \$8.4701.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	1,849,403,490,121.00	1,821,910,179,376.00	1.51
Turnover ZWL \$	161,297,592.74	824,291,924.45	80.43
Foreign buys ZWL \$	18,143,537.45	27,237,455.00	33.39
Foreign sales ZWL \$	59,450,350.00	92,261,340.00	35.56
No. of trades	346	464	25.43
Volume	3,816,501	9,199,921	58.52

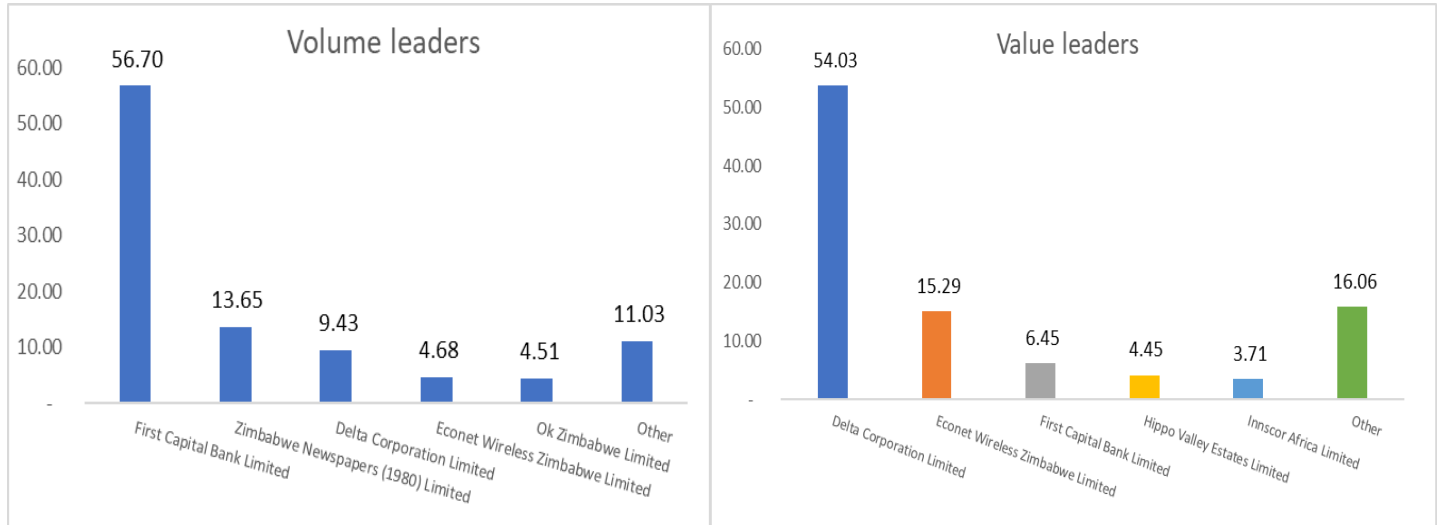
  

Today's Gainers	Price	Change	% Change
Turnall Holdings Limited	5.5000	0.70	14.58
Simbisa Brands Limited	245.0000	23.45	10.59
General Beltings Holdings Limited	1.4267	0.11	8.14
Ecocash Holdings Zimbabwe Limited	75.0000	5.16	7.38
First Mutual Properties Limited	11.0000	0.74	7.20

Today's Losers	Price	Change	% Change
Zimbabwe Newspapers (1980) Limited	2.6609	0.66	19.85
Edgars Stores Limited	4.5219	1.08	19.31
Fbc Holdings Limited	35.6000	0.35	0.97
Willdale Limited	3.0263	0.02	0.78
Cbz Holdings Limited	90.0586	0.63	0.70

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Inncor	08.04.2022	\$3.0000	12.04.2022
National Foods	08.04.2022	\$11.0300	12.04.2022
Simbisa	01.04.2022	\$1.3400	06.04.2022
Turnall	14.04.2022	\$0.0400	26.04.2022
Axia	05.04.2022	\$0.6600	15.04.2022
Masimba	14.04.2022	\$0.4170	20.05.2022

### Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022
TSL	AGM	Virtual	12.00hrs	23.03.2022
CFI	AGM	1 <sup>st</sup> Floor Farm and City, 1 Wynne Street	11.00hrs	30.03.2022

### Cautionaries

ZIMPLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.