

## Market Comment 01.04.2016

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	97.61	97.80	0.19	0.19
<b>Mining</b>	19.53	19.53	0.00	0.00

**SOURCE: ZSE**

### Industrials marginally firm in month opening trades...

Industrials opened the month buoyant, putting on 0.19% to 97.80 pts while, minings were flat at 19.53pts with no trades taking place in the sector. The gainers and fallers were evenly distributed at five apiece, though the weight of the risers lifted the market into the black. Banking group FBC was the top contributor to today's turnover amassing \$0.18m which accounted for 34% of the outturn. Trailing was Brewer Delta shoring \$0.15m and closing firmly buyers at \$0.5650. Also contributing was a trade of 0.88m shares in Simbisa at \$0.1250 and worth \$0.11m. Renewed interest has been prevailing in OK for the past 13 traded session which saw the counter emerge the top riser of the day in today's call after advancing 4.97% to settle at \$0.0367. Strong demand saw the trio of Econet, FBC and Delta putting on 2.33%, 0.67% and 0.44% to new heights of \$0.2500, \$0.0604 and \$0.5650 respectively. Hippo topped the fallers of the day for the second session with a 7.08% decline to settle at a vwap of \$0.2509 on imminent selling pressure. Among other fallers were Padenga that shed -1.21% to \$0.0701), Pearl (-0.45% to \$0.0220), BAT (-0.44% to \$10.7500) and Innscor (-0.16% to \$0.1870).

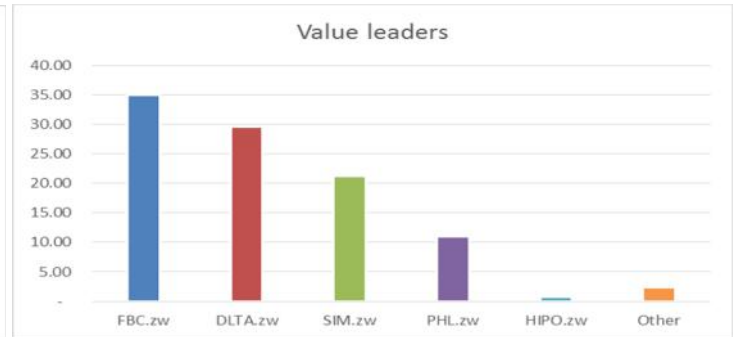
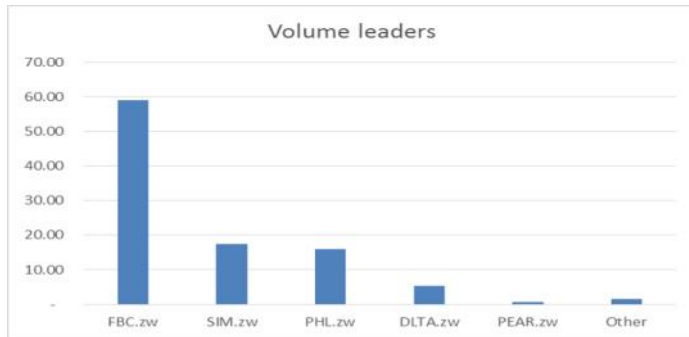
Value traded on the day was subdued at \$0.52m dipping 18.93% while, volumes rose 51.92% to 5.08m boosted by the 3m shares FBC block. Foreign participation was the dominant with inflows ballooning 635% to \$0.32m while, outflows surged 31.18% to \$0.19m. Foreign disposals accounted for 61.5% on the value outturn with purchases contributing 37.23% of the same. Delta, Padenga and Simbisa were the foreigners' favourite picks.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	2,650,162,418	2,645,057,408	0.19
<b>Turnover US\$</b>	517,842	638,724	18.93
<b>Foreign buys US\$</b>	318,452	43,281	635.78
<b>Foreign sales US\$</b>	192,811	146,983	31.18
<b>No. of trades</b>	46	53	13.21
<b>Volume</b>	5,081,341	3,344,850	51.92

Gainers	Price	Change	% Change
<b>OKZ.zw</b>	<b>3.67</b>	0.17	4.86
<b>ECO.zw</b>	<b>25.00</b>	0.57	2.33
<b>FBC.zw</b>	<b>6.04</b>	0.04	0.67
<b>DLTA.zw</b>	<b>56.50</b>	0.25	0.44
<b>SIM.zw</b>	<b>12.50</b>	-	-

Losers	Price	Change	%Change
<b>HIPO.zw</b>	<b>25.09</b>	1.91	7.07
<b>PHL.zw</b>	<b>7.01</b>	0.09	1.27
<b>PEAR.zw</b>	<b>2.20</b>	0.01	0.45
<b>BAT.zw</b>	<b>1,075.00</b>	4.80	0.44
<b>INN.zw</b>	<b>18.70</b>	0.03	0.16

## Volume and value drivers



## Dividend Monitor

Counter	LDR	Rate	Payment Date
BAT	13.05.16	0.44 c	27.05.16
NATIONAL FOODS	08.04.16	4.83 c	22.04.16
COLCOM	08.04.16	0.56 c	22.04.16
FBC	08.04.16	0.149c	20.04.16
PROPLASTICS	22.04.16	0.15c	28.04.16
CBZ	01.04.16	0.212c	12.04.16
Old Mutual	01.04.16	8.89c	29.04.16
Pearl Properties	08.04.16	0.059c	29.04.16
Getbucks	15.04.16	0.0457c	29.04.16
Padenga	15.04.16	0.41c	29.04.16

## Upcoming Events

Company	Event	Venue	Time	Date
Simbisa	EGM	17 Morningside drive, Mt pleasant, Harare	09.00hrs	08.04.16
CBZ	AGM	Stewart room, Meikles Hotel, Harare	15:00hrs	28.04.16
BAT	AGM	1 Manchester road, Southerton, Harare	10:00hrs	26.04.16

## Cautionaries

Company	Issue Date	Subject
Innscor	22.01.16	Approved the unbundling and separate listing of the company's Specialty Retail and Distribution Business. Discussions may have material effect on the company's stocks price.
Ariston	05.01.15	Discussions that may have material effect on the company's stocks price
Hwange	07.03.15	Discussions that may lead to transactions which may have an impact on the share price