



EFE RESEARCH – MARKET COMMENT

01.03.2023

TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Zimplot Holdings Limited	34.0000	13.33
Rainbow Tourism Group Limited	13.4524	11.64
First Mutual Properties Limited	16.7575	9.53
Zimre Holdings Limited	11.0000	9.36
Cbz Holdings Limited	155.3846	9.04

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Afdis Distillers Limited	280.1923	1.67
Fidelity Life Assurance Limited	29.0000	1.19

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,271,119,097,768	0.04
Turnover ZWL \$	838,443,417.98	86.37
Foreign buys ZWL \$	2,325,550.00	84.36
Foreign sales ZWL \$	1,330.90	100.00
Volume	1,568,410	30.37

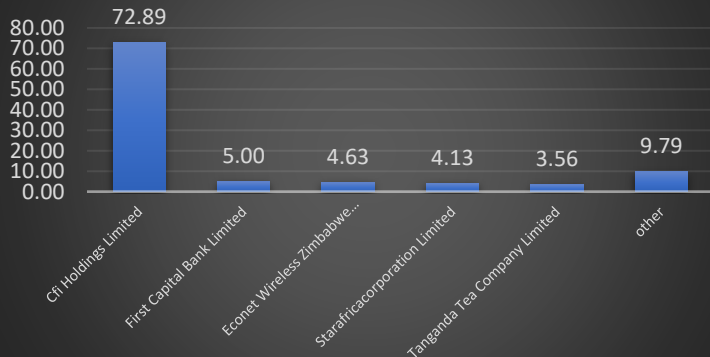
INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	29,299.06	2.63
ZSE 10	17,151.32	0.99
ZSE-Agriculture	124.58	2.36
Mid-Cap	64,025.41	1.68

ZSE gains persist into the new month...

The market maintained gains into the first session of the new month as the All Share Index stepped up 2.23% to 29299.06pts while, the Blue-Chip Index was 0.99% firmer at 17151.32pts. The Mid Cap Index rose 1.68% to 64025.41pts while, the Agriculture Index shot up 2.36% to 124.58pts. Zimplot headlined the winners of the day on 13.33% jump to \$34.0000, followed by hotelier RTG that surged 11.64% to \$13.4524. First Mutual Properties edged up 9.53% to \$16.7575 as Zimre Holdings grew 9.36% to \$11.0000. Bankers CBZ Holdings capped the top ten gainers' pack on 9.04% uplift to settle at \$155.3846. Spirit and wines producer AFDIS led the two laggards of the day on a 1.67% drop to \$280.1923 while, life assurers Fidelity retreated 1.19% to \$29.0000. The market closed with a positive breadth of twenty-four as twenty-six counters rose against two that faltered.

Activity aggregates were mixed in the session as volumes traded slipped 30.37% to 1.57m shares while, the value traded ballooned 86.37% to \$838.44m. CFI Holdings was the top traded counter by volume and value as it claimed 72.89% of the former and 94.30% of the latter. Foreign inflows dropped 84.36% to \$2,325,550.00 while, outflows went down by 100% to \$1,330.90 to register a net funds inflow position. On the VFEX market, Padenga and SeedCo International were active in a session as they eased 11.72% and 1.26% to USD\$0.2207 and USD\$0.4407 respectively. A total of 4,148 shares worth USD\$915.5600 exchanged hands in the two counters. Datvest ETF declined 1.58% to \$1.8725 while, the MIZ ETF trimmed 3.14% to \$1.4044. OMTT ETF gave up 0.61% to \$8.5192 while, on the contrary Morgan and Co MCS ETF put on 4.51% to settle at \$23.0000. The Tigere REIT added 0.26% to close at \$43.7396 as 2,024 units traded.

VOLUME LEADERS



VALUE LEADERS





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23.02.2023

OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$240.0000	\$145.0000	-7.4047	52,032	\$7,544,640.00

Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Nampak	01.03.2023	ZWL\$1.0043	10.03.2023

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
NAMPAK	AGM	Virtual	0900hrs	08.03.2023
ART HOLDINGS	AGM	Virtual	14.30hrs	09.03.2023

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022,21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.
AFRICAN SUN LIMITED	09.03.2023	The Directors of African Sun Limited wish to advise all shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange. Shareholders are therefore advised to exercise caution when trading in the Company's shares.
STAR AFRICA CORPORATION	15.02.2023	The company released a cautionary that discussions are going on with its supplier of raw sugar following a price increase and untenable trading conditions. Therefore shareholders are advised to exercise caution when dealing in the company shares.



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ZSE TOP 10 INDEX (as at 03.01.2022)

Company	Weightage
Ecocash Holdings Zimbabwe Limited	28.05%
Econet Wireless Zimbabwe Limited	17.29%
Delta Corporation Limited	14.14%
Ok Zimbabwe Limited	14.04%
Fbc Holdings Limited	7.28%
Innscor Africa Limited	6.17%
Axia Corporation Limited	6.01%
Cbz Holdings Limited	5.66%
Cfi Holdings Limited	1.15%
British American Tobacco Zimbabwe Limited	0.22%

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