



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	14,990.42	15,077.20	86.78	0.58
ZSE 10	9,953.27	10,058.56	105.28	1.06
MID CAP	24,567.08	24,361.37	205.71	0.84
INDUSTRIAL	49,561.26	49,849.36	288.10	0.58

SOURCE: ZSE

ZSE commences new month in marginal gains...

The market commenced the month of March in marginal gains as witnessed by the primary All-Share Index that gained 0.58% to close at 15077.20pts. The Top Ten Index was 1.06% firmer at 10058.56pts as gains in heavies Inncor, Simbisa and Econet propelled the market with the Industrials adding 0.58% to close at 49561.26pts. The Mid-Cap Index was the only faller amongst the indices in our review as it dropped 0.84% to end at 24631.37pts. Conglomerate Inncor topped the gainers set of the day after surging 6.49% to settle at \$285.3958, trailed by Zimplow that went up 3.61% to \$20.7250. Fast-foods retailer Simbisa grew 3.50% to settle at \$182.3976 while, National Tyre Services put on 3.17% to \$8.4000. Retailer OK Zimbabwe inched up 2.03% to end at \$31.8041. The market registered a negative breadth of two as nineteen stocks gained against twenty-two that lost ground.

First Mutual Properties was the worst faller on a 7.70% fall to \$6.4188, followed by insurer First Mutual Holdings which shed 4.76% to \$20.0000. SeedCo Limited succumbed 4.36% to \$194.9981 while, Turnall Holdings lost 3.77% to end at \$5.1000. Completing the top five fallers was Ariston which let go 3.42% to \$3.5000 on waning demand. Activity aggregates improved as the volume traded rose 20.98% to 1.6m shares while, turnover advanced 82.73% to \$173.73m. Top value drivers were Delta (30.61%), Econet (11.48%), Inncor (13.98%), Tanganda (9.49%) and BAT (9.37%) in that respective order. The notable volume drivers were OKZIM (22.21%), Delta (14.61%) and Tanganda (13.98%). On the VFEX, Padenga traded 3,949 shares worth USD\$829.29 and closed at USD\$0.21000. The Morgan and Co ETF added a marginal 0.40% to \$14.5120 on 62,986 units while, Old Mutual ETF dropped 2.58% to \$10.3960 as 212,210 exchanged hands.

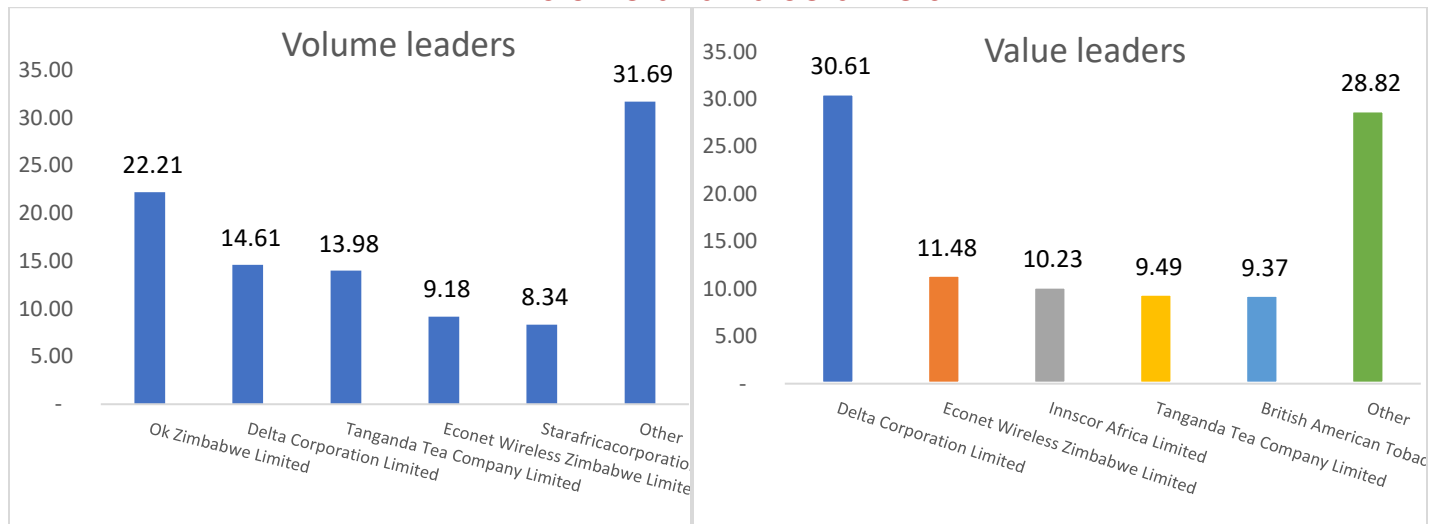
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,731,936,062,653.00	1,721,967,600,122.00	0.58
Turnover ZWL \$	173,727,024.17	95,074,707.33	82.73
Foreign buys ZWL \$	0.00	19,711,000.00	100.00
Foreign sales ZWL \$	3,000.00	51,000.00	94.12
No. of trades	517	464	11.42
Volume	1,566,935	1,295,205	20.98

Today's Gainers	Price	Change	% Change
Inncor Africa Limited	285.3958	17.40	6.49
Zimplow Holdings Limited	20.7250	0.72	3.61
Simbisa Brands Limited	182.3976	6.17	3.50
National Tyre Services Limited	8.4000	0.26	3.17
Ok Zimbabwe Limited	31.8041	0.63	2.03

Today's Losers	Price	Change	% Change
First Mutual Properties Limited	6.4188	0.54	7.70
First Mutual Holdings Limited	20.0000	1.00	4.76
Seed Co Limited	194.9981	8.89	4.36
Turnall Holdings Limited	5.1000	0.20	3.77
Ariston Holdings Limited	3.5000	0.12	3.42

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
ART	A.G.M	Virtual	14.30hrs	10.03.2022
NAMPAK	A.G.M	Virtual	09.00hrs	09.03.2022
DATVEST	DATVEST MODIFIED CONSUMER STAPLES ETF LAUNCH			03.03.2022

Cautionaries

ZIMPLOW HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.