

Market Comment 01.03.2017

Index	Previous	Today	Move pts	Change %
Industrial	135.31	135.03	0.28	0.21
Mining	56.44	55.68	0.76	1.35

SOURCE: ZSE

ZSE opens month in the red as heavies trade mixed...

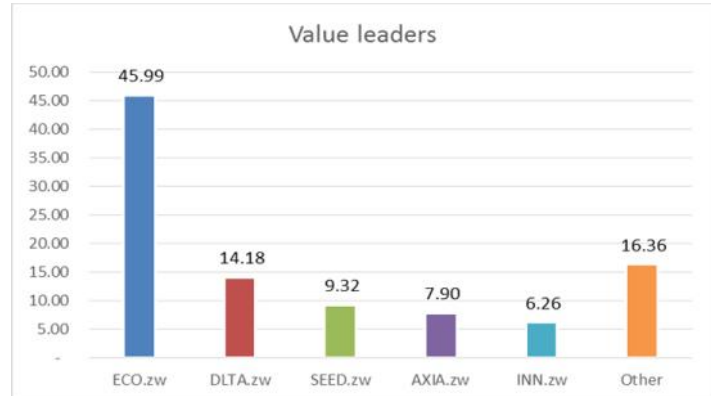
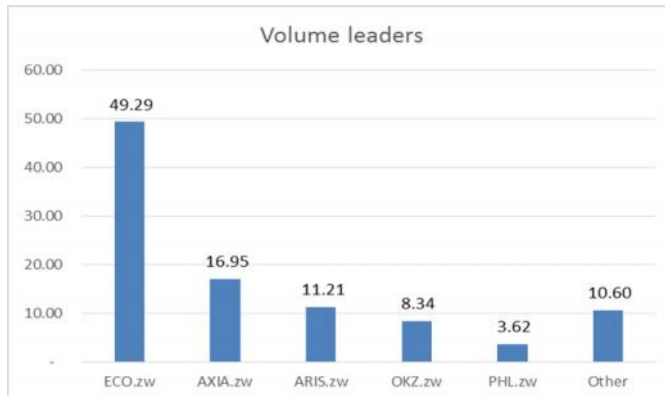
The ZSE opened the new month of March lowly as all indices closed pointing southwards. The benchmark Industrial Index shed 0.21% to 135.03pts on mixed trades in top capitalised stocks while, the less active Minings ended the session at 55.68pts after sinking 1.35%. OKZim headlined the shakers of the day after plunging 14.29% as its shares swapped at \$0.0600, while Axia trailed with a 0.28% drop to trade at \$0.0700. Old Mutual completed the fallers set with a marginal 0.07% drop to trade at 3.4450 where demand was established. Mitigating the day's losses were gains seen in Simbisa brands which ticked up 1.54% to \$0.1650; Hippo which added 0.67% to \$0.3775; BAT which rose 0.66% to \$15.15 and TSL which notched 0.53% to \$0.1910 on firming demand. Other gains were in the heavies' trio of PPC, Natfoods and Econet which gained 0.42%, 0.07% and 0.03% to close at \$0.6025, \$3.5250 and \$0.1400 respectively. Overall, eight counters gained against four fallers, though the losers' weight managed to sway the market into the black.

The Mining Index was dragged by losses incurred in Bindura which succumbed 4.07% to \$0.033, despite a 1.22% increase in RIOZIM to \$0.3310 on firming demand. Value traded dropped 52.04% while, volumes exchanged dipped 68.85% to 6.26m shares. Econet was the most liquid stock for the day after claiming 49.29% of the volume aggregate and 45.99% on the value outturn. Other notable trades were seen in Delta and SeedCo which contributed 14.18% and 9.32% respectively. Foreign inflows rose 141% to \$0.04m while, outflows were \$0.54m, resulting in a negative funds flow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,761,344,953.00	3,770,004,126.00	0.23
Turnover US\$	940,014	1,959,912	52.04
Foreign buys US\$	39,740	16,488	141.02
Foreign sales US\$	536,691	0	-
No. of trades	68	34	100.00
Volume	6,261,655.00	20,104,793.00	68.85

Today's Gainers				Today's Losers			
	Price	Change	% Change		Price	Change	%Change
SIM.zw	16.50	0.25	1.54	OKZ.zw	6.00	1.00	14.29
RIOZ.zw	33.10	0.40	1.22	BIND.zw	3.30	0.14	4.07
HIPO.zw	37.75	0.25	0.67	AXIA.zw	7.00	0.02	0.28
BAT.zw	1,515.00	10.00	0.66	OML.zw	344.50	0.25	0.07
TSL.zw	19.10	0.10	0.53				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
POWERSPEED	AGM	Head Office, Boardroom, Graniteside	1100hrs	02.03.17
ZBFH	Analyst Briefing	The Venue , Avondale	1500hrs	02.03.17
ZECO	AGM	Boardroom, 256 S, Machel Avenue	1000hrs	03.03.17
TSL	AGM	Head Office, S Mazorodze Rd, Southerton	1200hrs	15.03.17
Old Mutual	Analyst Briefing	Stewart Room, Meikles, Hre	1430hrs	15.03.17
Edgars	AGM	1st Floor Lapf House, Harare	0900hrs	17.03.17
Nicoz Diamond	Analyst Briefing	7th Floor Auditorium, Insurance Centre, Hre	1200hrs	17.03.17
Fgold	EGM	Cnr 14th Ave/Josiah Tongogara Street, Bulawayo	11000hrs	22.03.17

Cautionaries

RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt.
NicozDiamond	28.02.17	Acquisition of further holding by NSSA.