

### EFE RESEARCH - MARKET COMMENT

## Market Comment 01.02.2022

<u>Index</u>	Previous	Today	Move pts	Change %
ZSE ALL SHARE	12,079.74	12,197.04	117.30	0.97
ZSE 10	7,817.52	7,925.43	107.91	1.38
MID CAP	21,233.64	21,181.14	52.50	0.25
INDUSTRIAL	39,930.84	40,320.13	389.29	0.97

SOURCE: ZSE

# ZSE rebounds in month opener...

The ZSE bounced back in Tuesday's trades reversing previous session minor set setback. The mainstream All Share Index and the Industrial Index added a similar 0.97% to end at 12197.04pts and 40320.13pts respectively. The Top Ten Index rose 1.38% to 7925.43pt while, the Mid Cap Index lost 0.25% to settle at 21181.14pts. Construction group Masimba Holdings led the gainers of the day on a 10.93% surge to \$50.0000, albeit on a scrappy 100 shares. Trailing was Turnall Holdings which climbed 10.37% to \$5.5000 with Medtech and Mashonaland Holdings ticking up 8.23% and 7.78% to finish at \$25.0000 and \$2.9747 apiece. Conglomerate Meikles capped the winners' pack as it inched up 4.22% to \$125.0000. Leading the fallers' set was logistics company Unifreight that eased 10.00% to \$27.0000, followed by banking group NMB that let go 7.71% to \$12.0000. First Mutual Properties shed 7.14% to \$6.5000 while, clothing retailer Edgars stores continued to wane as it trimmed 6.89% to close at \$4.5620. Completing the top five losers of the day was insurer Fidelity Life that slid 5.56% to \$11.3333.

The shakers of the day outnumbered gainers by a count of one as eighteen stocks faltered against seventeen that gained. Volume of shares traded jumped 29.33% to 2.31m as First Capital, TSL and Econet claimed a combined 51.34% of the aggregate. Turnover advanced 6.14% to \$128.6m as Delta, TSL and Econet anchored the aggregate on respective contributions of 24.27%, 22.13% and 22.07%. Morgan and Co ETF slipped 0.43% to \$13.5162 as 51,096 units worth \$690,622.00 exchanged hands while, the Old Mutual ETF put on 0.85% to close at \$8.4253. Elsewhere, no trades were registered on the VFEX.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,383,730,761,302.61	1,368,209,354,364.38	1.13
Turnover ZWL \$	128,569,967.95	121,135,374.04	6.14
Foreign buys ZWL \$	999,750.00	0.00	0.00
Foreign sales ZWL \$	8,285,299.00	11,231,400.00	26.23
No. of trades	416	401	3.74
Volume	2,310,385	1,786,483	29.33
Today's Gainers	Price	Change	% Change
Masimba Holdings Limited	50.0000	4.93	10.93
Turnall Holdings Limited	5.5000	0.52	10.37
Medtech Holdings Limited	25.0000	1.90	8.23
Mashonaland Holdings Limited	2.9747	0.21	7.78
Meikles Limited	125.0000	5.06	4.22
Today's Losers	Price	Change	% Change
Unifreight Africa Limited	27.0000	3.00	10.00
Nmbz Holdings Limited	12.0000	1.00	7.71
First Mutual Properties Limited	6.5000	0.50	7.14
Edgars Stores Limited	4.5625	0.34	6.89
Fidelity Life Assurance Limited	11.3333	0.67	5.56



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Old Mutual 2 Counter	<mark>Zimbabwe</mark> PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL- ZWLŚ	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

#### **Dividend Monitor**

Counter	LDK	<u>kate</u>	Payment Date
WILLDALE	04.02.22	\$0.027	18.02.22

#### **Upcoming Events**

Company		<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
TANGAN	IDA LIMITED	Listing on ZSE -		-	03.02.2022
CAFCA		A.G.M	Virtual	12.00	24.02.2022
CBZ		E.GM	Virtual	15.30	31.01.2022

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MEIKLES	15.04.2021	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
LAFARGE	26.01.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	26.01.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.

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