



Index	Previous	Today	Move pts	Change %
Industrial	12,054.64	12,145.59	90.95	0.75
Mining	4,356.70	4,354.49	2.21	0.05
ZSE 10	2,238.20	2,264.03	25.83	1.15
ZSE ALL SHARE	3,600.82	3,627.50	26.68	0.74

SOURCE: ZSE

## Market extends gains in month-opener...

The ZSE opened the month in the black with the All-Share Index putting on 0.74% to 3627.50pts as the Industrials added 0.75% to \$12145.59pts. Slight gains seen in selected heavies pushing the Top Ten Index to 2264.03pts after a 1.15% rise. The less active Minings was 0.05% down to 4354.49pts on falling Bindura. Leading the market gains was SeedCo Limited which rebounded 15.92% to \$30.0000 with Proplastics surging 15% as it ended at \$17.2500. Nampak was 10% up at \$3.3550 while, CAFCA limited recovered 7.48% to \$69.4000. Zimplot was 7.25% firmer at \$7.4000. Other gains were in Innscor, Delta and Meikles. The risers and fallers spectrum was equally distributed at sixteen, as thirty-seven counters were active in the session.

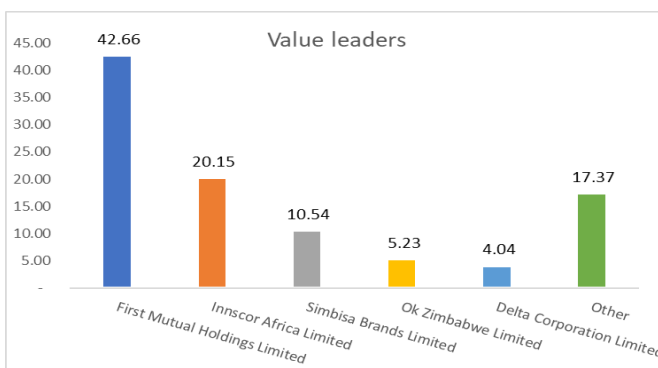
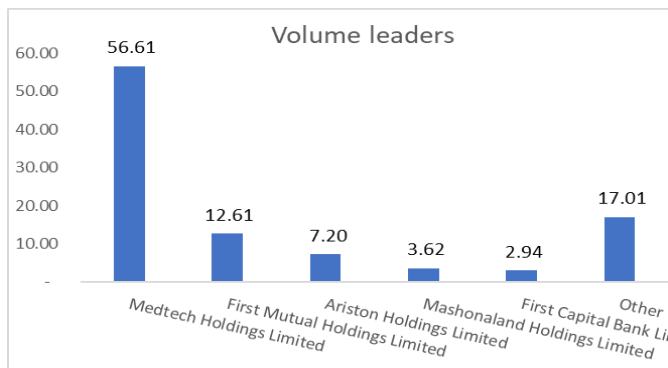
First Mutual Holdings Limited topped the laggards of the day after slumping 12.41% to close at \$13.0064, where demand could be found. Ariston was 11.71% down to \$1.3520 with retailer OKZIM losing 8.12% to \$14.3557 on waning demand. TSL was seen on the fallers zone having slid 5.96% to \$43.2500, having reached an intra-day low of \$37.0000. African Sun was 5.76% down at \$1.3193 to complete the top five losers set. Activity aggregates declined in the month opening session to see all the measures closing in the red. Volumes exchanged dropped 82.30%, yielding a value outturn of \$20.35m which was 95.80% down from prior session. Medtech anchored the volume aggregate while, FML claimed 42.66% of the value outturn.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	418,357,895,312	434,856,233,614	3.79
Turnover ZWL \$	20,346,022.80	483,877,611.10	95.80
Foreign buys ZWL \$	1,390,300.00	19,038,060.00	92.70
Foreign sales ZWL \$	364,894.00	43,688,925.60	99.16
No. of trades	368	359	2.51
Volume	5,290,937	29,895,500	82.30

Today's Gainers	Price	Change	% Change
Seed Co Limited	3,000.00	412.08	15.92
Proplastics Limited	1,725.00	225.00	15.00
Nampak Zimbabwe Limited	335.50	30.50	10.00
Cafca Limited	6,940.00	483.02	7.48
Zimplot Holdings Limited	740.00	50.00	7.25

Today's Losers	Price	Change	% Change
First Mutual Holdings Limited	1,300.64	184.31	12.41
Ariston Holdings Limited	135.20	17.94	11.71
Ok Zimbabwe Limited	1,435.57	126.87	8.12
Tsl Limited	4,325.00	274.20	5.96
African Sun Limited	131.93	8.07	5.76

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	26.5799	-	26.52000	-	29.0000	26.5000	\$2,206,439,122.27.50

### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.3900	+0.6900	1.4000	1.0000	1.6000	222,869	\$312,016.60

### Dividend Monitor

Counter	LDR	Rate	Payment Date
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### Upcoming Events

Company	Event	Venue	Time	Date
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### Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.