



Members of the Zimbabwe Stock Exchange

Market Comment 01.02.2019

Index	Previous	Today	Move pts	Change %
Industrial	525.90	526.94	1.04	0.20
Mining	213.10	213.18	0.08	0.04
ZSE 10	158.28	158.45	0.17	0.11
ZSE ALL SHARE	157.54	157.85	0.31	0.20

SOURCE: ZSE

ZSE commences new month in the black...

ZSE commenced the new month of February in gains, spurred by heavy capitalised stocks PPC, Delta and Old Mutual to see all the benchmark Indices closing in black. The primary All Share Index improved 0.20% to 157.85pts while the Industrials also gained a similar 0.20% to end at 526.94pts. The Top Ten Index rose 0.11% to 158.45pts while, the Mining Index ticked up 0.04% to 213.18pts buoyed by nickel Bindura that added a further 0.13% to close at \$0.0800. NTS and Powerspeed headlined the winners of the day after putting on a similar 20% to end at respective prices of \$0.0216 and \$0.1740 on rare trades. PPC and OKZim were on the third and fourth positions of the risers' list with respective gains of 16.67% and 3.52% to close at \$2.1000 and \$0.3002 apiece. Beverages giant Delta advanced 1.09% to settle at a vwap of \$3.1975, closing with offers and bids at \$3.2000.

Dairibord led the fallers of the day after retreating 11.93% to \$0.1233 while, Afrisun reversed previous gains after dropping 5.64% to \$0.1321. Star Africa slipped 1.79% to \$0.0110 while, Cassava followed with a 0.58% loss to \$1.4983. Econet completed the top five shakers after trimming 0.38% to \$1.5000, closing with a spread of \$1.4975-\$1.5000. Nine-teen stocks were active on the bourse with thirteen counters registering price movements distributed into seven risers and six fallers. Activity aggregates faltered in week-ending trades as volumes traded retreated 82.66% to 3.92m while, market spend dipped 90.76% to \$2.70m. Top volume drivers of the day were Powerspeed (29.68%), Axia (23.74%), OKZim (16.57%) and Padenga (15.23%). Values traded for the day were anchored by Old Mutual, Padenga and Axia that contributed a combined 77.41% to the outturn.

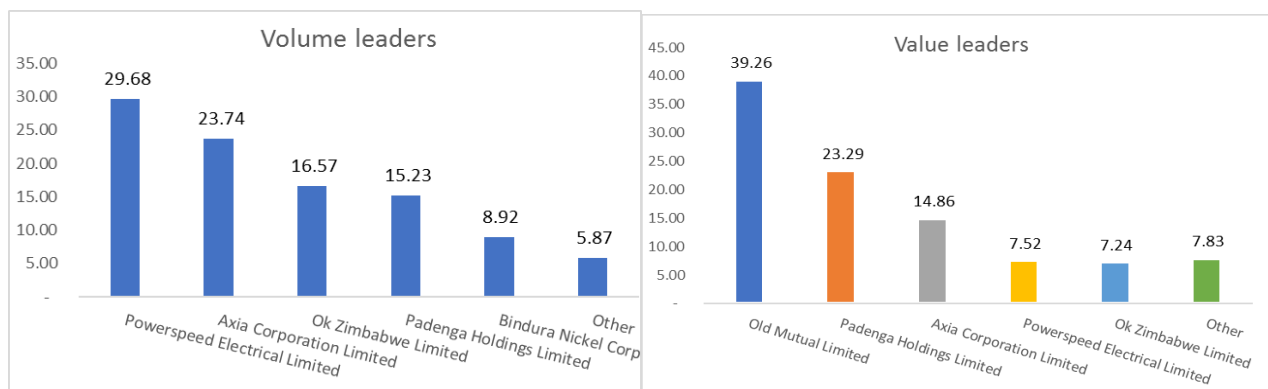
Market Snapshot	Today	Previous	Change
Market Cap US\$	20,920,613,386	20,888,434,267	0.15
Turnover US\$	2,695,097.38	15,544,946.56	82.66
Foreign buys US\$	1,118,827.80	3,739,263.61	70.08
Foreign sales US\$	5,650.00	3,657,257.60	99.85
No. of trades	81	178	54.49
Volume	3,924,862.00	42,457,824.00	90.76

Today's Gainers	Price	Change	% Change
National Tyre Services Limited	2.16	0.36	20.00
Powerspeed Electrical Limited	17.40	2.90	20.00
Ppc Limited	210.00	30.00	16.67
Ok Zimbabwe Limited	30.02	1.02	3.52
Delta Corporation Limited	319.75	3.44	1.09

Today's Losers	Price	Change	% Change
Dairibord Holdings Limited	12.33	1.67	11.93
African Sun Limited	13.21	0.79	5.64
Starafriacorporation Limited	1.10	0.02	1.79
Cassava Smartech Zimbabwe Limited	149.83	0.87	0.58
Econet Wireless Zimbabwe Limited	150.00	0.57	0.38



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$9.1778	1.41	\$9.3000	376,695	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	25.01.19	\$0.025	13.02.19

Upcoming Events

Company	Event	Venue	Time	Date
Nampak	AGM	68 Birmingham Road, Southerton	1200hrs	06.02.19
Ariston	AGM	Royal Harare Golf Club	1430hrs	19.02.19
Powerspeed	AGM	Powerspeed complex, Graniteside	1100hrs	28.02.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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