

## Market Comment 01.02.2018

Index	Previous	Today	Move pts	Change %
Industrial	305.35	305.58	0.23	0.08
Mining	130.42	130.42	0.00	0.00
ZSE 10	90.43	90.54	0.11	0.12
ZSE ALL SHARE	91.32	91.39	0.07	0.08

SOURCE: ZSE

### ZSE opens month in the black...

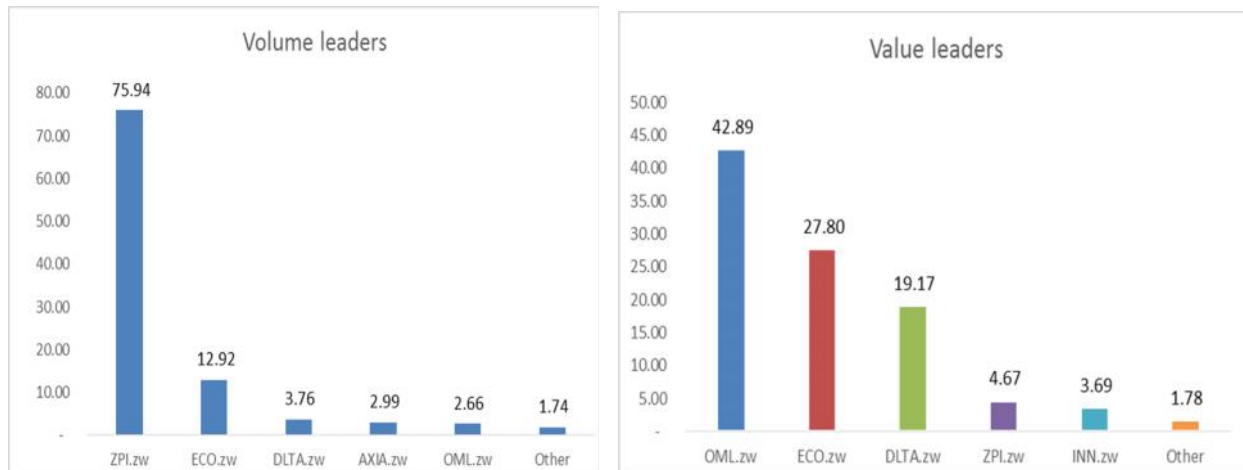
The ZSE opened a new month in the black with all the indices closing pointing northwards. The industrial index gained a marginal 0.08% to 305.58pts while, the mainstream index, All share edged 0.07pts or 0.08% higher to end the session at 91.39pts. The Top 10 Index gained 0.12% to 90.54pts whereas, the Mining Index remained at 130.42pts for the fifth consecutive session. Lifting the indices were gains in five stocks led by Simbisa which added 1.46%, to \$0.4033 while, Old mutual and Dairibord put on 1% and 0.45% to close at \$5.2537 and \$0.1110 respectively. The duo of Innscor and Axia capped the risers of the day after advancing 0.4% and 0.17% to \$0.8057 and \$0.1803 respectively. Dual listed PPC was the sole faller of the day to weigh on the indices after succumbing 5.56% to settle at \$0.8500.

Volumes exchanged ballooned 124.78% from prior session to circa \$6.6m shares propelled by a chunk of 5m shares swapped in ZPI which accounted for 75.94% of the aggregate while, value outturn was 23.41% down at \$2.1m. Old Mutual Econet and Delta emerged the top value drivers as the trio claimed 42.89%, 27.80% and 19.17% respectively. Elsewhere, TSL released an impressive set of results where management reported a 7% and 75% increase in Revenue and PAT to \$50.6m and \$4.8m respectively. The tobacco processor recorded no trades, closed well offered at \$0.4600.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,652,850,064	8,652,850,064	0.00
Turnover US\$	2,141,971.00	2,796,555.87	23.41
Foreign buys US\$	-	1,501,674.93	0.00
Foreign sales US\$	-	7,355.40	0.00
No. of trades	70	83	15.66
Volume	6,584,439	2,929,225	124.78

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
SIM.zw	40.33	0.58	1.46	PPC.zw	85.00	5.00	5.56
OML.zw	525.37	5.20	1.00				
DZL.zw	11.10	0.05	0.45				
INN.zw	80.57	0.32	0.40				
AXIA.zw	18.03	0.03	0.17				

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
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### Upcoming Events

Company	Event	Venue	Time	Date
NAMPAK	AGM	68 Birmingham Road, Southerton, Hre	1200hrs	07.02.2018
MASH	AGM	19 <sup>th</sup> Floor, ZB Life Towers, 77 Jason Moyo Ave	1200hrs	22.02.2018

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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