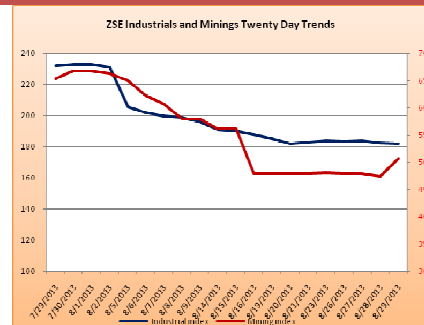
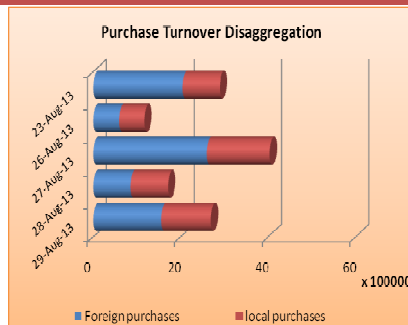
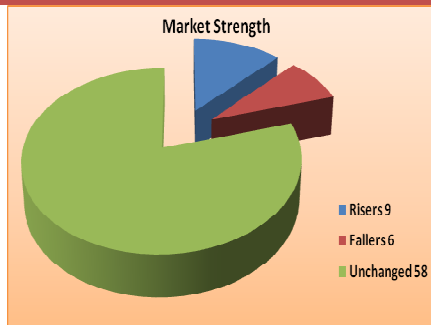




# Daily ZSE market Report

30-August -2013



	29-Aug-13	30-Aug-13	% Δ
ZSE Industrials	182.17	181.67	0.27
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	50.69	48.73	3.87
Volume Traded (m)	4.10	90.79	2113
Value Traded (US\$m)	1.55	1.80	16.14
Market Cap (US\$m)	4,983.66	4,980.08	0.07
Foreign Purchases (US\$m)	0.422	0.137	67.59
Foreign Sales (US\$m)	0.701	0.144	79.43
Number of Trades	101	54	46.53

## Industrials close month trading weaker as ZSE loses direction ...

The mainstream index traded -0.27% weaker at 181.67pts in week ending trades against a background of mixed interim reports most of which have failed to exert a stimuli to the waning index. Heavy caps whose free float is mainly favoured by foreigners continue to weigh on the industrials as the economy trudged along on delayed announcement of a new government. Weighing on the index were losses in OK, Delta and Innscor easing; the later is due to present its full year results next week. The minings index equally gave up part of its yesterday gains receding -1.96% to 48.73pts on the backdrop of a lower offer of 25c in RioZim having last traded at 35c. Notably there were no trades among the resources with Falgold closing sellers only at 10c.

Other trading aggregates were however in the positive inspired by 2 special bargains in Art and Interfresh at 0.6c and 2c respectively resulting in an aggregate volume of 90m compared to yesterday's 4m. Mash also, which traded 1.6m, marginally gained 0.67 % to close at 3.02 aiding aggregate volume. value traded likewise recovered 16% ahead of previous close at \$1.8m as foreign participation remains weak.

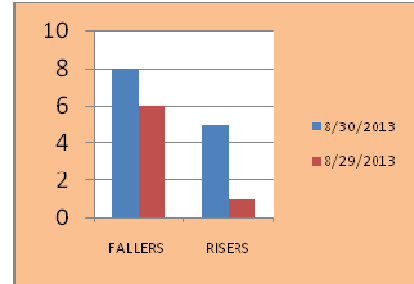
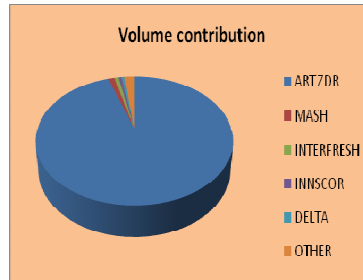
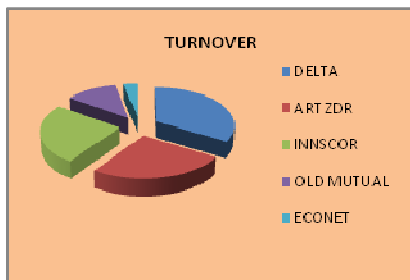
Topping the fallers was milk processor Dairibord which shed 10% to 18c. Zimpapers followed losing 9,1% to 1c. On the risers were FML which added 5% to 12.1c, Aico, reeling from recapitalization woes was unchanged at 4.5c before hinting the market at its AGM on the profit warning to be issued due to losses in subsidiaries Olivine and Cottco.

### Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	FML	12.10	5.13	132.69
2	RTG	1.35	3.05	43.75
3	ECONET	49.00	2.08	8.89
4	MASHHOLD	3.02	0.67	16.60
5	ABCH	60.00	0.00	9.09

### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	DAIRIBORD	18.00	10.00	14.29
2	ZIMPAPERS	1.00	9.09	25.00
3	AFRICAN SUN	1.90	7.32	111.11
4	OK	21.00	4.55	40.00
5	CBZ	13.50	3.57	35.00



#### Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	interim	2.1GBp	27.09.13	31.10.13
ABC	interim	14 thebe	30.08.13	13.09.13
FBC	interim	0.149USc	06.09.13	24.09.13
CBZ	interim	0.1673USc	06.09.13	17.09.13

#### UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date &amp; Time</u>
NTS	AGM	NTS Head office Seke Road	TBA
SEEDCO	AGM	Seedco Admin Block, Stapleford	29 Aug 1430 HRS
AICO	AGM	Northridge Park Borrowdale	30 Aug
Econet	AGM	Econet Park	17 Sept 1000 HRS
Dawn	AGM	Ophir Room , Crowne Plaza	25 Sept 1000 HRS

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