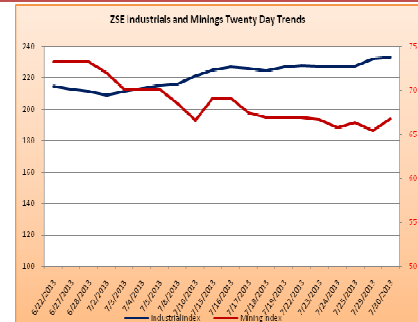
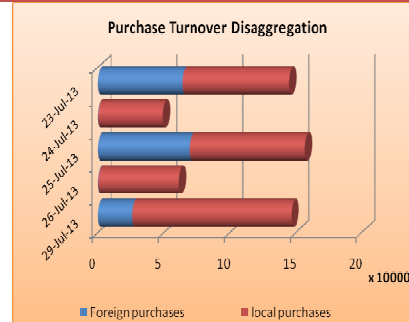
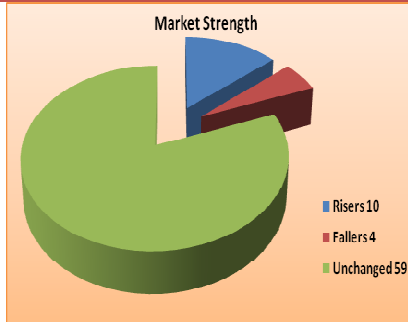




Daily ZSE market Report

30-July-2013



	29-Jul-13	30-Jul-13	% Δ
ZSE Industrials	231.97	232.87	0.39
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	65.46	66.77	2.00
Volume Traded (m)	4.29	5.82	35.85
Value Traded (US\$m)	1.47	1.13	22.72
Market Cap (US\$m)	6,340.94	6,385.81	0.71
Foreign Purchases (US\$m)	0.262	0.262	0.00
Foreign Sales (US\$m)	0.478	0.478	0.00
Number of Trades	71	85	19.72

Industrials peak on election eve amid political anxiety...

The ZSE sustained its positive trajectory to 232.87 pts which is 0.39% ahead of yesterday on the eve of elections. Political parties rounded off their star rallies to an election that is dubbed as watershed in Zimbabwe as the populace chooses between indigenization backed policies, and foreign direct investment backed economics championed by the major contenders. However anxiety has been high despite a peaceful electoral environment with some political sections raising concerns over alleged irregularities especially surrounding the voters roll and possible vote rigging.

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	PELHAMS	0.11	22.22	45.00
2	FIRST MUTUAL	16.00	14.29	33.33
3	TURNAL	5.50	10.00	0.00
4	STAR AFRICA	1.20	8.11	20.00
5	AICO	7.51	7.13	734.44

Elsewhere the resources saw a big jump of 2% to 66.77pts spurred by bindura which rose 2.46% to 2.5c despite reporting a full year loss of circa \$13m which is 1.5% lower than last year operations remain under care and maintenance. Rio zim also added 5.26% to 40c.

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	ZHL	1.20	14.29	0.00
2	PADENGA	8.00	5.88	77.78
3	INNSCOR	105.00	4.55	50.00
4	ABCH	50.00	1.96	9.09

Foreigners exercised caution ahead of uncertain post election times with outflows of \$0.63m while foreign sales amounted to \$0.9m. Value traded likewise recessed by 22.7% to \$1.1m as trades moderated across the market. Volume traded went up 36% to 5.82m shares assisted by a block in CBZ which closed 5.63% firmer to 15c. Other top risers for the day included Pelhams which is up 22% to 0.11c and First Mutual which added 14.3% to 16c as it rises post its rebranding. Elsewhere Phoenix was bid only at 3c after reporting a 52% decline in profitability.

UPCOMING EVENTS

Company	Event	Venue	Date & Time
CFI	EGM	Royal Harare Golf Club	26 July 1100 HRS
Econet	AGM	Econet Park	17 Sept 1000 HRS

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