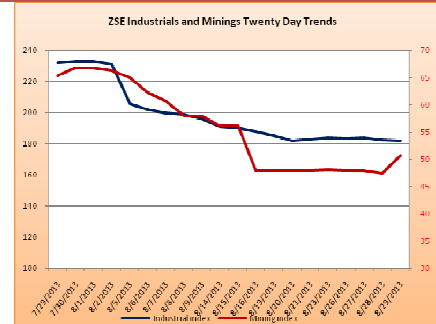
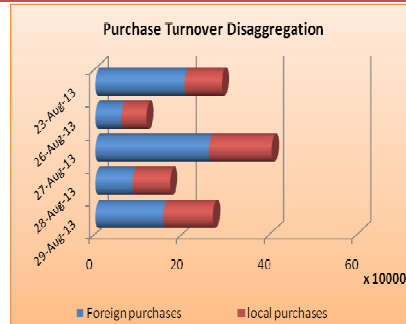
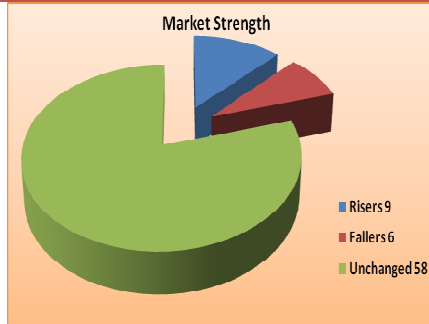




Daily ZSE market Report

29-August -2013



	28-Aug-13	29-Aug-13	% Δ
ZSE Industrials	182.59	182.17	0.23
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	47.43	50.69	6.87
Volume Traded (m)	7.17	4.10	42.83
Value Traded (US\$m)	0.86	1.55	81.45
Market Cap (US\$m)	4,818.68	4,983.66	3.42
Foreign Purchases (US\$m)	0.003	0.422	13811
Foreign Sales (US\$m)	0.354	0.701	97.78
Number of Trades	101	54	46.53

Industrials fail to hold traction as politics holds market at bay

The industrials traded sideways shedding 0.23% to 182.17% in the wake of delays in parliamentary inauguration slated for next Tuesday also to be preceded by cabinet appointments thereafter, prompting investors to engage a wait and see attitude. Heavy cap stocks Econet and Seedco weighed on the industrials losing 2% and 3.7% to 48c and 77c respectively in a mixed trading session. However a 67% rise in Falgold's price albeit on a thin volume of circa 5000 shares, helped the minings realize a 7% increase to 50.69pts.

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	FALGOLD	10.00	66.67	41.18
2	ZIMPAPERS	1.10	10.00	37.50
3	RTG	1.31	8.26	45.42
4	TSL	32.00	6.67	178.26
5	MASHHOLD	3.00	3.09	15.83

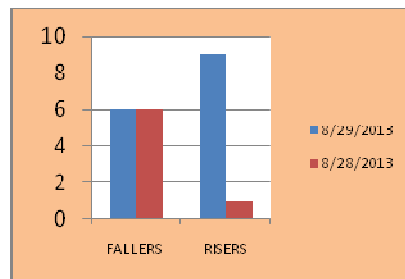
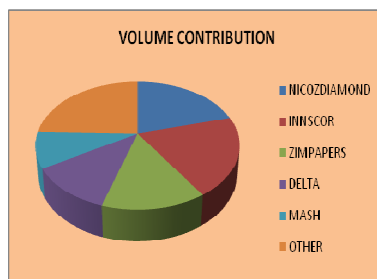
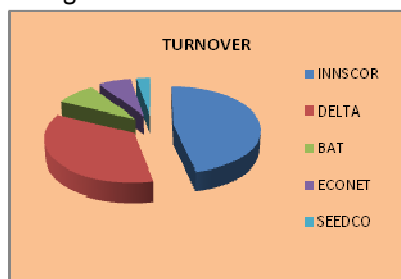
Value traded was 82% up on yesterday to \$1.55m augured by block trades in Innscor worth \$0.66m a contribution of 44%. The conglomerate is being rumored to have tabled a fairer indigenisation plan. Delta equally contributed 34% while BAT, Econet and Seedco completed the top contributors to value for the day. Volume traded however took a negative swipe of 42.8% to 4.1mln shares. Nicos diamond was the highest contributor exchanging 850 000 shares at previous levels of 1.6c.

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	PIONEER	4.00	42.86	300.00
2	ARISTON	1.00	16.67	23.08
3	MASIMBA	8.50	5.56	183.33
4	SEEDCO	77.00	3.75	0.00
5	BARCLAYS	3.40	2.86	30.77

Of the top losers for the day was Pioneer which eased 42.8% to 4c. Ariston shed 16.67% to 1c while Masimba dropped 5.56% to 8.5c. Though risers outnumbered fallers by a count of 4 they failed to mitigate the losses. Among the top risers were Falgold and Zimpapers, with the later adding 10% to 1.1c with the counter exhibiting stability since the commissioning of a new printing press earlier last month. Other gains were recorded in RTG and TSL which closed higher at 1.31c and 32c respectively.

Trading Statistics



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	interim	2.1GBp	27.09.13	31.10.13
ABC	interim	14 thebe	30.08.13	13.09.13
FBC	interim	0.149USc	06.09.13	24.09.13
CBZ	interim	0.1673USc	06.09.13	17.09.13

UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date & Time</u>
NTS	AGM	NTS Head office Seke Road	TBA
SEEDCO	AGM	Seedco Admin Block, Stapleford	29 Aug 1430 HRS
AICO	AGM	Northridge Park Borrowdale	30 Aug
Econet	AGM	Econet Park	17 Sept 1000 HRS

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