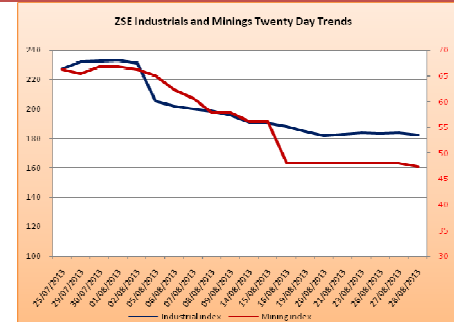
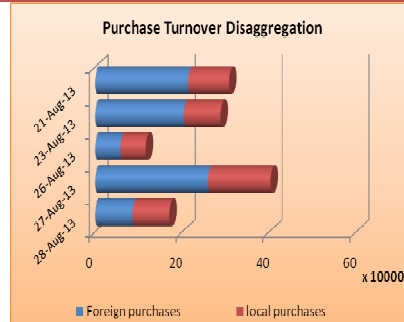
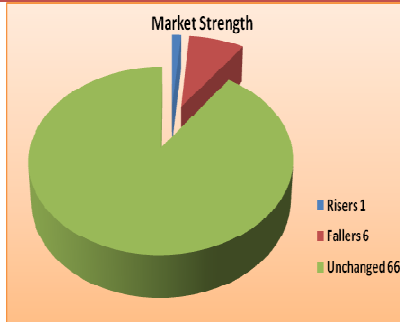




# Daily ZSE market Report

28-August -2013



	27-Aug-13	28-Aug-13	% Δ
ZSE Industrials	183.80	182.59	0.66
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	48.14	47.43	1.47
Volume Traded (m)	5.04	7.17	42.28
Value Traded (US\$m)	0.59	0.86	45.40
Market Cap (US\$m)	5,040.01	4,818.68	4.39
Foreign Purchases (US\$m)	1.157	0.003	99.74
Foreign Sales (US\$m)	1.921	0.354	81.55
Number of Trades	101	54	46.53

## Market heavies weigh on the ZSE...

Market heavies succumbed in today's session as they continue to find traction resulting in the main stream industrial index easing -0.66% to 182.59 pts. Diversified group Innscor that is due to release its F2013 finals in a week's time fell -4.7% to 82c closing bid at that price. Telecoms giant Econet gave up -1.1% to 48.98c on a volume of circa 1m shares and ended buyers only at 48c ahead of its AGM planned for 17 September 2013. Marginal losses of -0.9% in Delta to 110c and OKZIM of -0.05% to 22c were also recorded.

### Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	BARCLAYS	3.50	6.06	34.62
2	ABCH	60.00	0.00	9.09
3	AFDIS	30.00	0.00	100.00
4	AFRICAN SUN	2.05	0.00	127.78
5	AICO	4.50	0.00	50.00

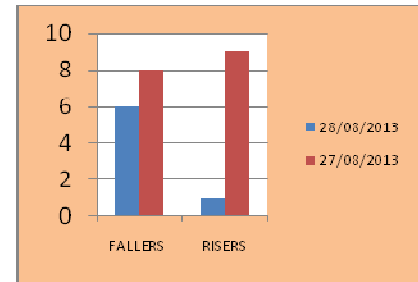
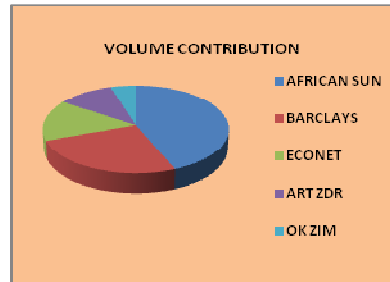
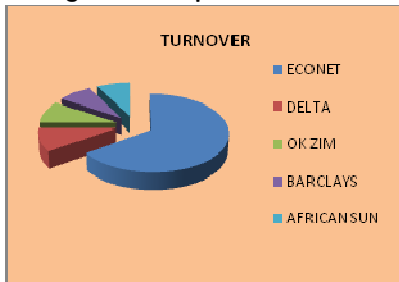
The sole gainer of the day was Barclays which recovered +6.1% to 3.5c on a block of 1.7mn shares. The tight liquidity prevailing resulted in a -67 % decline in values traded to \$0.855m with the major contribution seen in Econet which took up \$0.49m. The market maintained a net funds outflow trend established since the recent harmonized elections as disinvestments by foreigner topped \$0.354m against outflows of \$0.003m. Hotelier African Sun topped in the volumes of the day with an exchange of 2.9m shares at prior price of 2.05c.

### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	DAWN	0.90	5.26	28.57
2	INNASCOR	82.00	4.65	17.14
3	FML	11.51	4.08	121.35
4	ECONET	48.98	1.05	8.84
5	DELTA	110.00	0.90	10.00

No trade was recorded in minings cluster however Rio's offer being lowered to 30c against a kast traded price of 35c saw the mining index shed -1.47% to 47.43pts. Meanwhile Hwange whose employees are reported to have downed tools over long outstanding salaries was firmly bid at 11c. Elsewhere short-term insurers Nicoz Diamond which released its interims today with +50% growth in basic EPS to 0.18c did not trade and closed with bid ask spread of 1.6c -1.9c.

## Trading stats - Graphical



## Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	interim	2.1GBp	27.09.13	31.10.13
ABC	interim	14 thebe	30.08.13	13.09.13
FBC	interim	0.149USc	06.09.13	24.09.13
CBZ	interim	0.1673USc	06.09.13	17.09.13

## UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date &amp; Time</u>
NTS	AGM	NTS Head office Seke Road	TBA
SEEDCO	AGM	Seedco Admin Block, Stapleford	29 Aug 1430 HRS
AICO	AGM	Northridge Park Borrowdale	30 Aug
Econet	AGM	Econet Park	17 Sept 1000 HRS

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