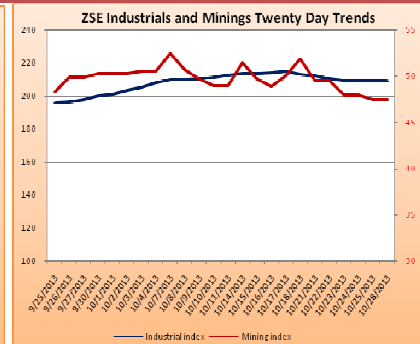
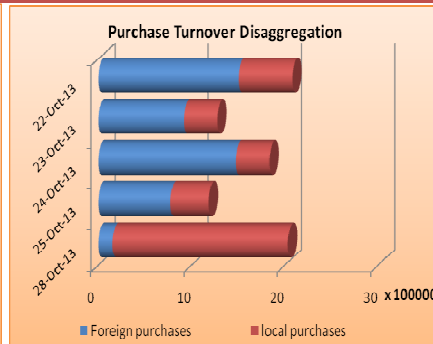
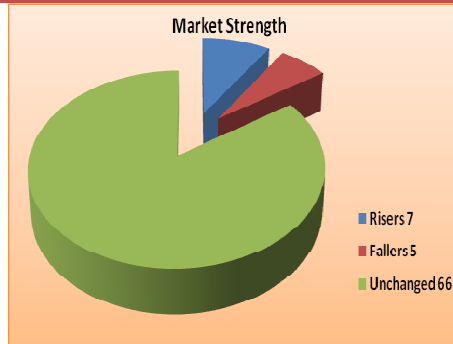




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

28-Oct-2013



	25-Oct-13	28-Oct-13	% Δ
ZSE Industrials	209.71	209.10	0.29
ZSE Mining	47.48	47.48	0.00
Volume Traded (mn)	5.45	104.23	1812.37
Value Traded (US\$ mn)	1.18	2.03	71.74
Market Cap (US\$ mn)	5,762.24	5,756.69	0.10
Foreign Purchases (US\$ mn)	0.773	0.153	80.18
Foreign Sales (US\$ mn)	0.555	1.915	245.09
Number of Trades	89	52	41.57

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	DAWN	1.30	8.33	85.71
2	POWERSPEED	1.90	5.56	35.71
3	ZBFH	11.50	4.55	43.75
4	NATFOODS	250.00	4.17	89.39
5	F BCH	13.00	4.00	73.33

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	ASTRA	4.00	20.00	20.00
2	ZPI	1.10	8.33	8.33
3	NTS	3.10	7.46	3.33
4	NMBZ	7.00	6.67	7.69
5	INNSCOR	84.00	1.18	20.00

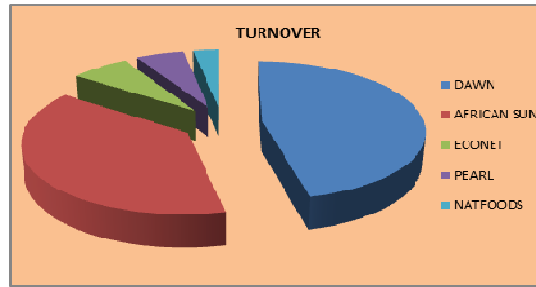
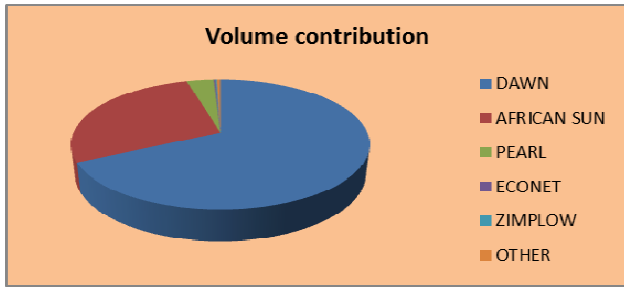
African Sun and Dawn blocks boost activity...

Block trades in parent company African Sun and associate Dawn Properties dominated Monday's activity. These were 29.2mn African Sun shares valued at \$0.76m and 70.5mn Dawn shares worth \$0.92m significantly contributing to the day's turnover of around \$2mn. The trades follow African Sun's recent disposal of 12% shareholding in Dawn to Lengrah Investments in October raising \$4.3mn directed at reducing its \$12.4mn short-term debt and associated finance costs as reported at 31 March 2013. Elsewhere reasonable volumes continued to exchange hands in Pearl Properties with 3.7mn shares being traded at 3c.

Industrials reversed Friday's marginal gain easing -0.29% to 209.1 pts. Notable heavy weight loss was in conglomerate Inncor which gave up -1.2% to 84c on continued selling pressure. Astra was the leading faller slumping -20% to 4c. ZPI and NTS relinquished -8.3% to 1.1c and -7.5% to 3.1c respectively followed where firm demand was found. Bankers NMB lost traction falling -6.7% to 7c.

Mitigating today's losses was agri-industrial National Foods' +4.2% advance to 250c as we draw closer to its AGM slated for 12 November which includes a special resolution to approve its own share buy back. Other rises included Dawn's +8.3% surge to 1.3c, Powerspeed's +5.6% rise to 1.9c and banks ZB and FBC +4.5% and 4% increases to 11.5c and 13c respectively.

The mining index was unchanged at 47.48pts with Bindura and Falgold trading at their previous prices of 2c and 4c respectively. Volumes strengthened +1,812% to 104m shares while values of trades firmed +72% to \$2m. Foreign trades were in a net outflow position of \$1,77m following today's -80% decline in foreign buys to \$0.15m and +245% growth in foreign sales to \$1.92m.



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	Interim	2.1GBp	27.09.13	31.10.13
MASIMBA	Interim	0.12c	11.10.13	TBA

UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date & Time</u>
CBZ	Nil cost dealing facility (NCDF)		1 Oct – 1 Dec 13
SEED-CO	EGM	ADMINISTRATION BLOCK 1, SHAMWARI ROAD, STAPLEFORD	30 Oct – 10:00
AFDIS	AGM	REGISTERD OFFICE, LOMAGUNDI ROAD, STAPLEFORD, HARARE	6 NOV - 11:00
DELTA	INTERIMS	TBA	14 NOV

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