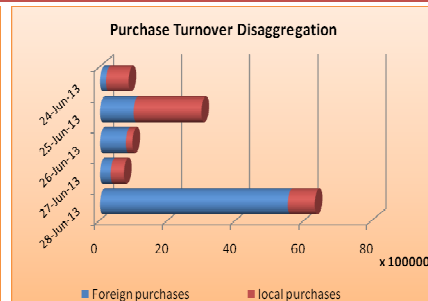
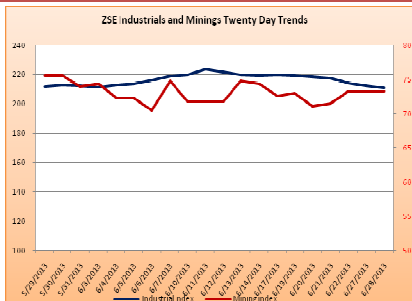
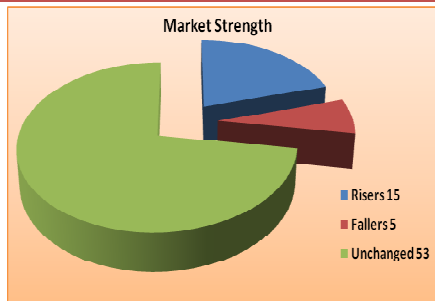




Daily ZSE market Report

28-June-2013



	27-Jun-13	28-Jun-13	% Δ
ZSE Industrials	212.57	211.19	0.65
ZFN top ten	155.76	155.76	0.00
ZFN Banking index	78.63	78.63	0.00
ZSE Mining	73.29	73.29	0.00
Volume Traded (m)	2.51	67.40	2585.9
Value Traded (US\$m)	0.70	6.30	796.17
Market Cap (US\$m)	5,992.89	5,943.25	0.83
Foreign Purchases (US\$m)	0.312	5.526	1671.7
Foreign Sales (US\$m)	0.245	0.199	18.69
Number of Trades	75	65	13.33

FBCH block lift quarter ending trades...

The last session of the quarter ended with a bang as value of trades surged +796% from yesterday receiving a major boost from 51,577,175 FBC shares traded at 10c and worth \$5.16m. This follows FBCH update at its AGM yesterday that it will sell its shareholding held in treasury to private equity firm Equator Investments for the purpose of capitalizing its microfinance unit. Foreign purchases registered a massive 1,672% jump courtesy of the FBCH buyer. Other notable contributions to turnover were in Econet at \$0.4m and Mashonaland at \$0.34m.

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	ZIMFLOW	5.45	9.00	10.66
2	ZHL	1.40	7.69	16.67
3	AFDIS	33.00	3.13	120.00
4	ECONET	66.00	3.13	46.67
5	PPC	250.00	2.04	25.00

The market however continued to see selling pressure in selected heavy weight stocks. Leading the losses was Barclays which shed -10% to 4.5c followed by global insurance giant Old Mutual falling -7% to 214c. Brewers Delta dropped -2.1% to 140c on \$10,526 worth of trades with a bid coming at 235c. Meikles was down -1.6% to 31.5c while financial group CBZ eased -0.74% to buyers price of 13.5c. The above losses saw industrials further sliding -0.65% to 211.19pts.

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	BARCLAYS	4.50	10.00	73.08
2	OLDMUTUAL	214.00	6.96	40.79
3	DELTA	140.00	2.10	40.00
4	MEIKLES	31.50	1.56	110.00
5	CBZ	13.50	0.74	35.00

Fifteen risers mitigated the losses led by holding company Zimflow that jumped 9% to 5.45c. ZHL continued trading sideways adding +7.75 to 1.4c. Afdis and Econet both put on +3.1% with the former reaching a new high of 33c and the latter recovering to 66c. Noteworthy was consistent performer BAT which rose +1.5% to reach the 1000c price. In other news conglomerate CFI traded unchanged at 6.5c following its notice to shareholders on the proposed acquisition of 49% shareholding in Victoria Foods by Grindroid Trading for \$3.25m

UPCOMING EVENTS

Company	Event	Venue	Date & Time
OK ZIMBABWE	AGM	OK Mart Functions, 30 Chiremba Road	19 July 1000 HRS

CAUTIONARY STATEMENTS/CIRCULARS ISSUED

Company	Date Issued / reissued	Description
ASTRA	02may 2013	Negotiations ongoing about the possible acquisition of RBZ's stake in the group
AICO	15 February 2013	Renewal of cautionary statement about a series of transactions that may impact on group structure (possible unbundling of the group)
CFI	8 January 2013	The cautionary was renewed with the directors advising Shareholders to exercise caution in trading the shares. The firm is involved in restructuring exercise-seeking investors for the poultry division.
STAR AFRICA	17 January 2013	Cautionary statement was reissued that the management is engaged in discussions that may have material impact on value of shares
ARISTON	23 may 2013	The cautionary was renewed with the directors advising Shareholders to exercise caution in trading the shares.
ZBFH	10 April 2013	Cautionary notice to shareholders on negotiations
PELHAMS	8 April 2013	Profit warning for the financial year to march 2013

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