



	26-Nov-13	27-Nov-13	% Δ
ZSE Industrials	217.60	217.26	0.16
ZSE Mining	47.02	47.02	0.00
Volume Traded (mn)	5.57	11.08	98.80
Value Traded (US\$ mn)	2.52	2.82	12.08
Market Cap (US\$ mn)	5,979.82	5,974.21	0.09
Foreign Purchases (US\$ mn)	2.015	2.539	25.99
Foreign Sales (US\$ mn)	1.646	0.700	57.45

## ZSE seesaws despite dominating gains by heavy caps...

Market heavy weights Delta and Econet donned the risers to continue the fine run by market heavy caps that have been gracing the daily top movers in all the sessions for the week to date. However almost all sessions experienced mixed trading with almost similar weights on the downside. This resulted in a seesawing effect with today's trades summing into a reversal of yesterday's gains. The industrials index was -0.16% worse off to close at 217.26pts as gains in Delta and Econet of 0.18% and 0.02% to 153.3c and 62.01c fell short of neutralizing the downside. Old Mutual gave the much needed weight on the fallers with a 1.45% ease, trekking the London and JSE prices on a southwards spiral.

\*\*\* Market Cap is Inclusive of Econet Class A Shares

### Top Risers

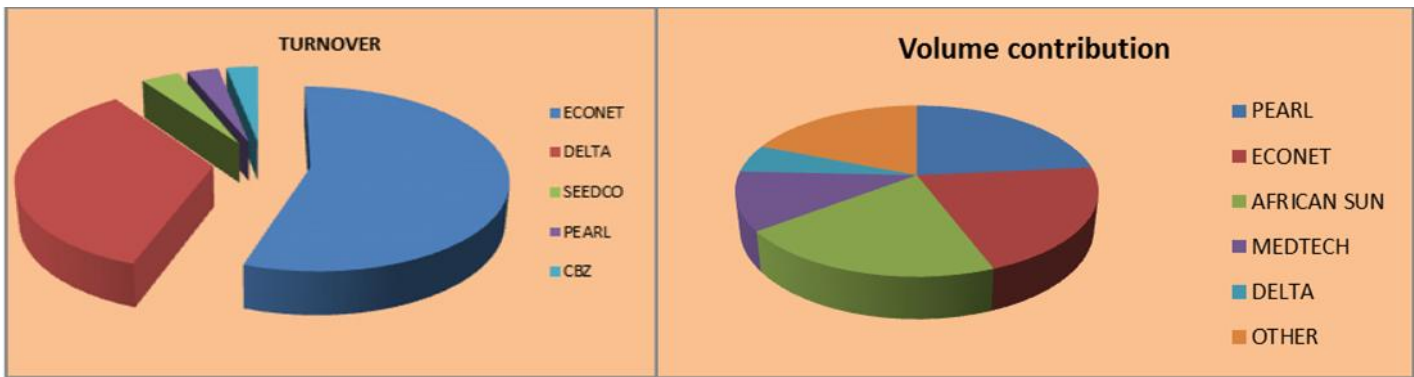
	Stock Name	Price	% Δ	YTD Δ %
1	AICO	6.50	8.33	27.78
2	CFI	3.75	4.17	23.47
3	DELTA	153.30	0.18	53.30
4	ECONET	62.01	0.02	37.80
5				

### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	TA	6.00	7.69	40.00
2	BARCLAYS	4.70	4.08	80.77
3	AFRICAN SUN	2.70	3.57	200.00
4	ZIMPLOW	4.10	2.38	32.79
5	OLDMUTUAL	271.00	1.45	78.29

The minings index was stable at 47.02pts with the only trades in the cluster being in Bindura which spurn \$0.2m. The nickel miner's majority shareholder Mwana Africa is reported to have turned down Meikles' offer on Freda Rebecca mine, as some Mwana Africa shareholders objected. Meikles which has since diversified into mining was bid and offers only at 24c and 26c respectively. Aico was the top riser adding 8.3% to 6.5c closely followed by CFI which firmed 4.17% to 3.75c. AICO which is widely expected to unbundle if shareholders approve is reported to have recalled directors seconded to subsidiaries as part of the unbundling initiative.

Fallers outnumbered risers by 2 at 6 fallers against 4 risers on a total 24 active stocks. TA, Barclays and African sun were among the top fallers. Foreign players continue to drive value on the ZSE, from a total \$2.82m turnover foreigners grabbed a lion's share at 90% of the value or \$2.54m. The foreign purchases were highly concentrated between Econet and Delta. Value trades were 12% ahead of yesterday at \$2.82m on volumes of 11m shares a 99% upsurge to yesterday.



### Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
TRUWORTHS	Final	0.078c	18.10.13	29.11.13
DELTA	Delta	1.3c	11.11.13	11.12.13
OK	Interim	0.2c	20.12.13	14.01.14

### UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date &amp; Time</u>
CBZ	Nil cost dealing facility (NCDF)	CLOSES	01 DEC 2013
MEIKLES	EGM	STEWARD ROOM,MEIKLES HOTEL	27 NOV - 9.00 AM

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