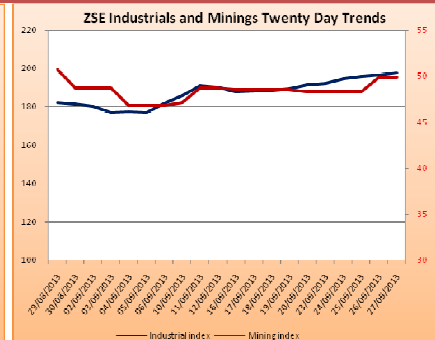
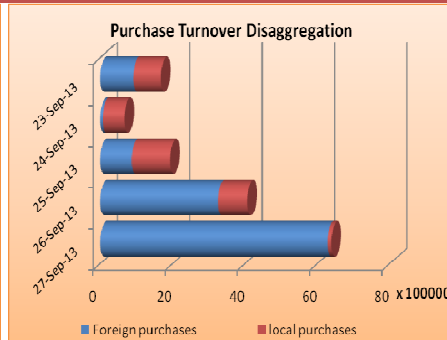
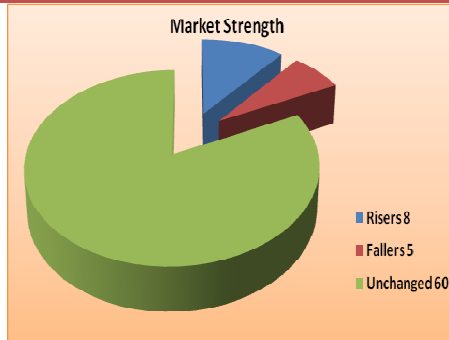




# Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

27-Sept -2013



	26-Sep-13	27-Sep-13	% Δ
ZSE Industrials	196.66	197.97	0.67
ZSE Mining	49.90	49.90	0.00
Volume Traded (mn)	6.97	9.69	39.02
Value Traded (US\$ mn)	4.06	6.39	57.23
Market Cap (US\$ mn)	5,045.68	5,052.90	0.14
Foreign Purchases (US\$ mn)	3.255	6.284	93.05
Foreign Sales (US\$ mn)	0.594	0.293	50.70
Number of Trades	72	61	15.28

## Block trade seals week's activity amid industrials surge ...

Strong interest continued to show in beverages giant Delta as 5mn shares valued at \$6mn exchanged hands at 120c, culminating in successive sessions of massive demand in the counter. The trade dominated Friday activity with contributions of 94% to turnover, 52% to volumes and 95% of foreign purchases which ended week +93% up at \$6.3mn. Foreign sales remained subdued regressing -51% to \$0.29mn. Albeit the special bargain, normal trades were subdued at \$0.39mn as supply constraints continued to prevail amid selected demand.

\*\*\* Market Cap is Inclusive of Econet Class A Shares

### Top Risers

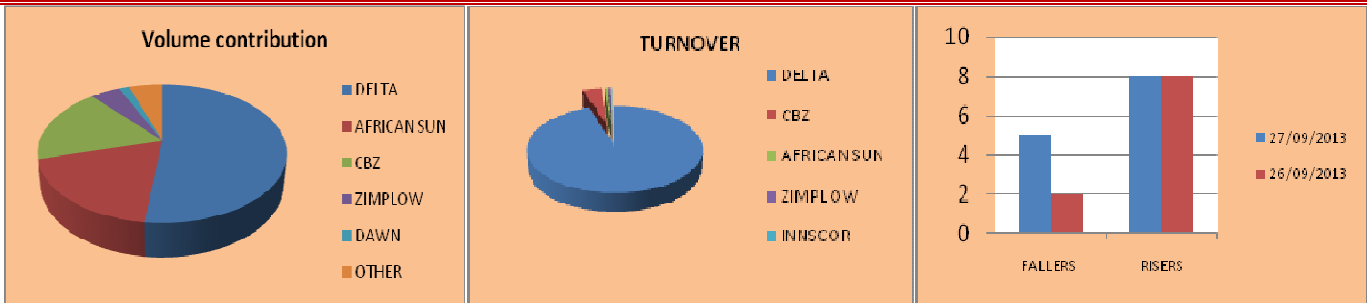
	Stock Name	Price	% Δ	YTD Δ %
1	MASIMBA	4.10	17.14	36.67
2	ZIMFLOW	5.00	11.11	18.03
3	BARCLAYS	3.40	6.25	30.77
4	PEARL	3.25	4.84	16.07
5	AICO	3.10	3.33	65.56

### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	FBCH	12.10	16.61	61.33
2	INTERFRESH	1.80	10.00	800.00
3	FIDELITY	11.50	8.00	4.17
4	SEEDCO	82.00	1.20	6.49
5	CBZ	14.50	0.14	45.00

Industrials continued north adding +0.67% to end at 197.97pts. Largely driving the index were gains in high value stocks BAT and Delta. The much sought after cigarette manufacturer BAT anticipated to return to profitability at full year advanced +2.7% to 1,150c while Delta added +2.1% and to 122.51c. Other risers were Masimba which recouped +17.1% to 4.1c following its 0.21c interim dividend announcement, Zimflow which firmed +10% to 5c, banks Barclays which recovered +6.3% to 3.4c, Pearl rising +4.8% to 3.25c and AICO which rebounded +3.3% from its all time low of 3c

Sell offs saw prices correction in financials which dominated top fallers. FBC declined -16.6% from its all time high of 14.51c, Fidelity slumped -8% to 11.5c and CBZ shed a marginal -0.14% to 14.5c. Agricultural concerns Interfresh also joined the fray with the former retreating -10% to 1.8c and the latter -1.2% to 82c. Minings ended the week unchanged at 49.90 pts with the only trade in the sector taking place in Bindura at 2c.



### Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	Interim	2.1GBp	27.09.13	31.10.13
INNSCOR	Final	1c	20.09.13	04.10.13
NATFOODS	Final	3c	20.09.13	04.10.13
MASIMBA	Interim	0.12c	11.10.13	TBA

### UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date &amp; Time</u>
CBZ	Nil cost dealing facility (NCDF)		1 October – 1 December 2013

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