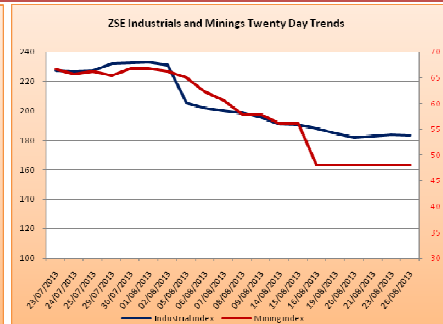
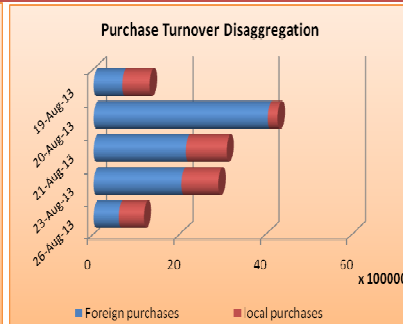
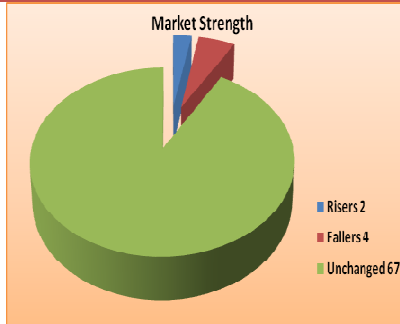




# Daily ZSE market Report

26-August -2013



	23-Aug-13	26-Aug-13	% Δ
ZSE Industrials	183.90	183.53	0.20
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	48.14	48.14	0.00
Volume Traded (m)	4.55	5.04	10.79
Value Traded (US\$m)	2.04	0.59	71.18
Market Cap (US\$m)	4,999.01	5,040.01	0.82
Foreign Purchases (US\$m)	1.192	0.011	99.10
Foreign Sales (US\$m)	1.330	0.182	86.30
Number of Trades	58	76	31.03

## Market opens week soft in thin trades...

The ZSE Industrials was in a marginal -0.20% loss in week opening trades to close at 183.53pts while the mining index was flat at 48.05pts in a thinly traded session. The total active stocks numbered 23 counters in which 2 risers emerged, 4 lost and 17 were unchanged. Funds directed to the market plummeted -71.2% to \$0.59mn as market uneasiness kept foreign investors at bay with buys coming off -99.1% to \$0.01mn and sales down -86.3% to \$0.18mn. An outflow position of 0.17m was registered. However, volumes were +10.8% up to 5mn shares boosted by a block of 2.7mn Mash that changed hands at 2.91c.

### Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	NICOZ	1.70	6.25	21.43
2	FBCH	9.51	5.67	26.80
3				
4				
5				

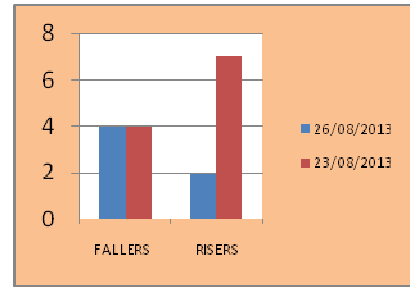
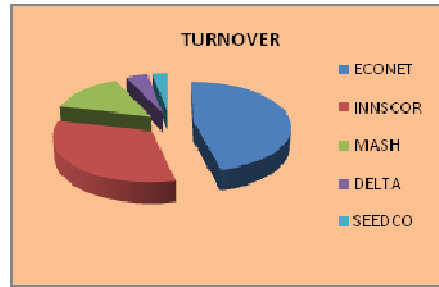
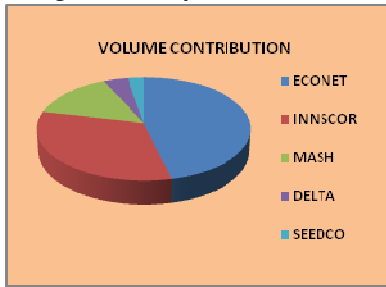
### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	BARCLAYS	3.50	7.89	34.62
2	MEIKLES	29.50	1.67	96.67
3	ECONET	49.65	0.68	10.33
4	DELTA	111.01	0.66	11.01
5				

Synonymous with today's 4 losers was that they all ended with firm bids albeit at low prices. Weighing the market was Delta -0.7% slip to close at 111.01c with a firm bids showing at 111c. Similarly Econet which is nearing its August half year ending period dropped -0.7% to 49.65c and ended with a tight bid-ask spread of 49.50c - 50c. Banking group Barclays which released interims below expectations with basic EPS of 0.04c slumped -7.9% from its previous price of 3.8c with buyers sticking their bid lower at 3.4c. Meikles a current beneficiary of the UNTWO conference under way in Victoria falls retreated -1.7% to 29.5c and ended 29c buyers.

Trading in the positive was short-term insurers Nicoz Diamond which rose +6.3% to 1.7c ahead of its half year results for the period ended June. Bank holding company FBCH jumped +5.7% to 9.51c on resurgent demand. This also follows the company's commendable interims with basic EPS up +23.6% to 1.31c accompanied by 0.149c interim dividend.

## Trading stats - Graphical



## Dividend Monitor

COMPANY	DIVIDEND TYPE	RECORD DATE	DATE PAYABLE	Date Declared
OLD MUTUAL	Interim	27.09.13	CUM DIV	07.07.13
ABCH	Interim	30.08.12		
FBCH	Interim	06.09.13	24.09.13	23.08.13
CBZH	Interim			30.06.13

## UPCOMING EVENTS

Company	Event	Venue	Date & Time
NTS	AGM	NTS Head office Seke Road	TBA
SEEDCO	AGM	Seedco Admin Block, Stapleford	29 Aug 1430 HRS
AICO	AGM	Northridge Park Borrowdale	30 Aug
Econet	AGM	Econet Park	17 Sept 1000 HRS

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