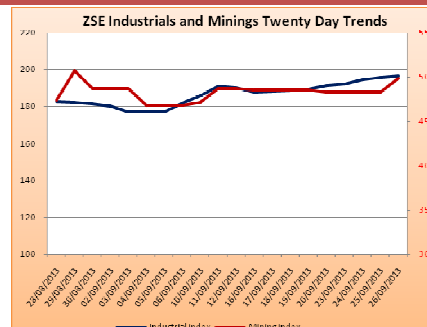
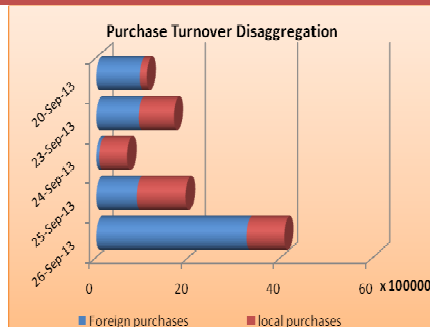
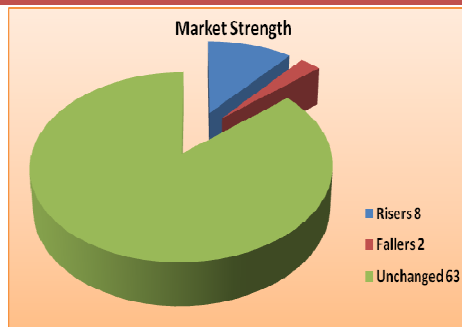




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

26-Sept -2013



	25-Sep-13	26-Sep-13	% Δ
ZSE Industrials	196.00	196.66	0.34
ZSE Mining	48.34	49.90	3.23
Volume Traded (mn)	7.11	6.97	1.95
Value Traded (US\$ mn)	1.93	4.06	110.33
Market Cap (US\$ mn)	4,989.38	5,045.68	1.13
Foreign Purchases (US\$ mn)	0.868	3.255	275.09
Foreign Sales (US\$ mn)	1.317	0.594	54.92
Number of Trades	72	77	6.94%

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	ZIMPLOW	4.50	7.14	26.23
2	TRUWORTHS	3.20	6.67	28.00
3	NATFOODS	240.00	4.35	81.82
4	LAFARGE	120.00	4.34	71.43
5	CBZ	14.52	3.64	45.20

Top Fallers

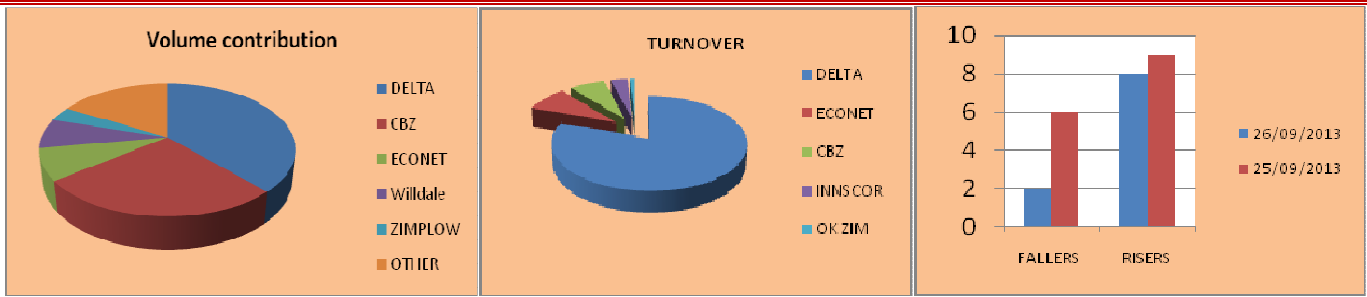
	Stock Name	Price	% Δ	YTD Δ %
1	MASIMBA	3.50	50.00	16.67
2	MEIKLES	20.00	28.57	33.33
3				
4				
5				

Delta dominate trades as ZSE continues firm...

Top capitalized company Delta elevated the day's trades contributing \$3.2m or 78% of the \$4mn turnover with demand remaining at 120c at close of call. The 110% jump in turnover was spurred by +275% growth in foreign purchases to \$3.3mn. The industrial index continued on its recovery path for the 8th consecutive session firming +0.34% to 196.66pts as market heavies continue to add weight.

Sustained demand saw Natfoods firming + 4.4% to close at 240c, cement manufacturers Lafarge notching +4.3% to 120c and telecoms giant Econet leaping +3% to close at 62c. Zimplot and CBZ were both firm for the second consecutive day gaining +7.1% to 4.5c and +3.6% to 14.52c respectively. Sustained demand in retail stocks saw clothing retailer Truworths recovering +6.7% to 3.20c. The mining index rose +3.23% to 49.90pts driven by the 30c firm bid in mining giant Rio Zim. Rio's rise comes in the wake of reports that the company is set to resume operations on its Cam & Motor mine next year.

Only 2 fallers emerged today compared to 8 risers. Masimba which reported -62% decline in basic EPS to 0.23c in its full year results presentation today plummeted by -50% to 3.50c in today's session. Diversified group Meikles failed to hold traction losing -28.6% to 20c. Padenga was firmly bid at 5.7c following the release of its interim results to 30 June 2013 today. Revenue declined 28% to \$11mn was attributable to the delayed culling of crocodile skin from March-July to May-October. The company anticipates profitability in full year to December 2014 driven by increased revenues on improved skin quality and price uplift.



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	interim	2.1GBp	27.09.13	31.10.13
INNSCOR	Final	1c	20.09.13	04.10.13
NATFOODS	Final	3c	20.09.13	04.10.13

UPCOMING EVENTS

Company	Event	Venue	Date & Time

Disclaimer:

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