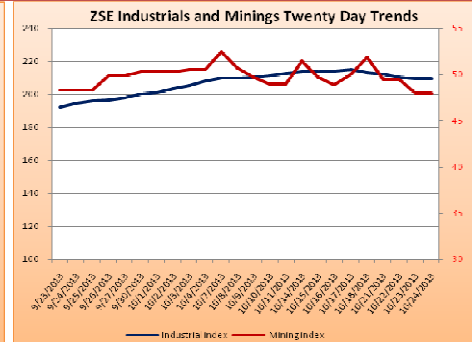
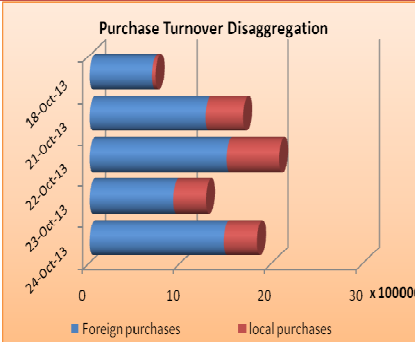
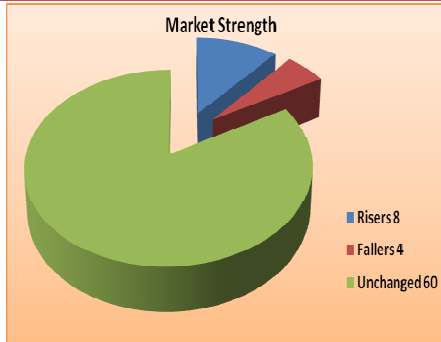




# Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

24-Oct-2013



	23-Oct-13	24-Oct-13	% Δ
ZSE Industrials	209.63	209.58	0.02
ZSE Mining	47.97	47.97	0.00
Volume Traded (mn)	11.43	12.52	9.54
Value Traded (US\$ mn)	1.28	1.83	43.76
Market Cap (US\$ mn)	5,845.87	5,761.74	1.44
Foreign Purchases (US\$ mn)	0.920	1.473	60.14
Foreign Sales (US\$ mn)	0.582	0.954	63.74
Number of Trades	82	89	8.54

## ZSE suffer marginal losses despite increased turnover...

Activity on the bourse remained reasonable as turnover hovered above the \$1m mark having been resilient above this psychological level since week opening session. At \$1.83m turnover was 44% above yesterday buoyed by trades in Delta accounting for 48% of the gross value at a previous close of 135c. The beverages manufacturer will present its interims on the 14<sup>th</sup> of November after its Q2 trading update failed to excite investors thus far. Volumes traded were up 10% to 12.52m shares with a block in Pearl of 5m shares highlighting the session, as flows in the property company continue dominating trades.

\*\*\* Market Cap is Inclusive of Econet Class A Shares

### Top Risers

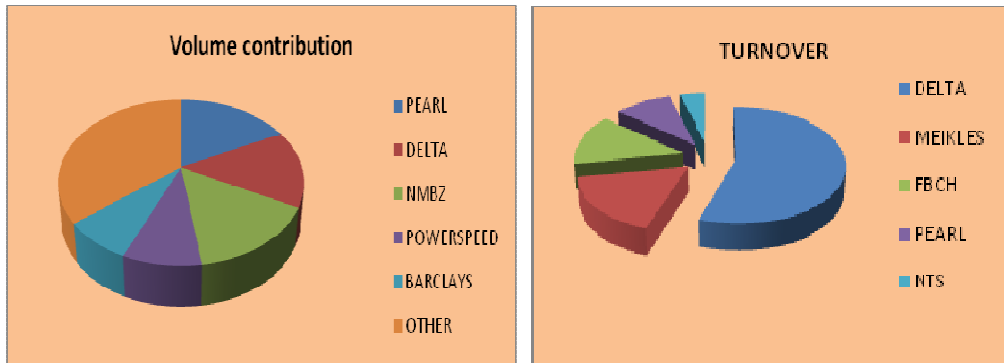
	Stock Name	Price	% Δ	YTD Δ %
1	HUNYANI	4.00	1.00	8.11
2	NTS	3.35	0.35	11.67
3	ZIMPLOW	4.50	0.30	26.23
4	HIPPO	110.00	5.00	0.90
5	AFRICAN SUN	2.60	4.00	188.89

### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	MEDTECH	0.04	20.00	33.33
2	INNSCOR	85.00	2.30	21.43
3	SEEDCO	99.00	1.00	28.57
4	DAWN	1.20	0.83	71.43
5				

The industrials however suffered a further knock, though moderate, at 0.02% to 209.58pts. 8 risers failed to mitigate losses as 4 losers outweighed such backed by heavies Innscor and Seedco. Seedco dropped a percentage point to 99c while Innscor further tumbled by 2.3% to 85c on profit taking. The minings cluster however saw no activity retaining a previous close of 47.97pts. The proposal by a major shareholder in Hwange to bail out the coal maker with a \$50m loan facility after meeting certain conditions is undergoing due diligence by management failed to inspire activity in the coal miner.

30 counters were active while 17 traded unchanged and the number of actual trades aggregated 89. Econet whose interim results presentation is expected soon traded unchanged at 60c on thin volumes as demand withers. Tightly held stock Hunyani led the gainers adding 1% to 4c while African sun kept its buoyance on strong demand to close at 2.6c with firm bids of same in sight. Completing the downside were Medtech and Dawn easing 20% and 0.83% to 0.04c and 1.2c respectively. Foreigners were net buyers on solid inflows that closed the day 60% up at \$1.47m relative to yesterday.



#### Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	Interim	2.1GBp	27.09.13	31.10.13
TRUWORTHS	Final	0.078c	18.10.13	TBA
MASIMBA	Interim	0.12c	11.10.13	TBA

#### UPCOMING EVENTS

Company	Event	Venue	Date & Time
CBZ	Nil cost dealing facility (NCDF)		1 Oct – 1 Dec 13
SEED-CO	EGM	ADMINISTRATION BLOCK 1, SHAMWARI ROAD, STAPLEFORD	30 Oct – 10:00
AFDIS	AGM	REGISTERD OFFICE, LOMAGUNDI ROAD, STAPLEFORD, HARARE	6 NOV - 11:00
DELTA	INTERIMS	TBA	14 NOV

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