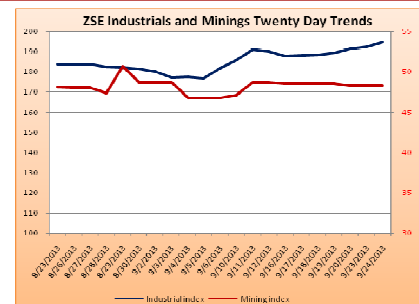
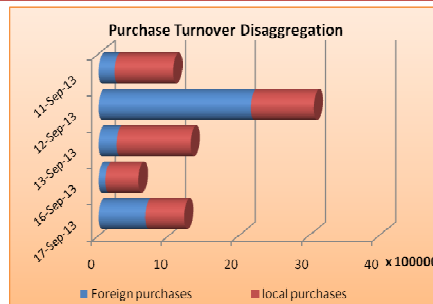
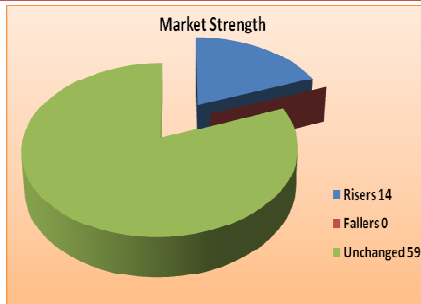




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

24-Sept -2013



	23-Sep-13	24-Sep-13	% Δ
ZSE Industrials	192.48	194.74	1.17
ZSE Mining	48.34	48.34	0.00
Volume Traded (mn)	14.23	2.98	79.04
Value Traded (US\$ mn)	1.68	0.66	60.38
Market Cap (US\$ mn)	5,260.95	4,953.56	5.84
Foreign Purchases (US\$ mn)	0.911	0.065	92.87
Foreign Sales (US\$ mn)	0.741	0.009	98.78
Number of Trades	72	70	23.61

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	TA	8.00	33.33	20.00
2	NICOZ	2.50	25.00	78.57
3	CAFCA	35.00	16.67	12.50
4	FBCH	14.51	15.16	93.47
5	TURNAL	5.50	10.00	0.00

Top Fallers

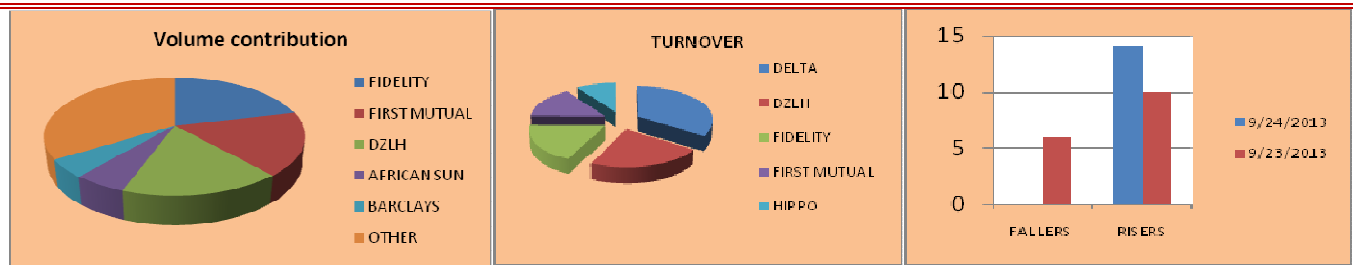
	Stock Name	Price	% Δ	YTD Δ %
1				
2				
3				
4				
5				

Mid cap gains propel industrials rise ...

Mid cap gains inspired a 1.17% rise to 194.74pts as the recovers from the post election slump that was highlighted by the crush of August the fifth following the announcement of the final harmonized election results. Inncor was the exceptional heavy weight gainer adding 0.12% to 82.1c, while TA, Nicoz, CAFCA and related duo of FBCH and Turnall were among the top gainers. TA firmed 33% to 8c, Nicoz added 25% to 2.5c while FBCH and Turnall were 15% and 10% firmer at 14.51c and 5.5c at close of call.

Meanwhile the resources maintained previous levels for the third consecutive session, and the only active parcel being a 100,000 shares flowing in Bindura at previous levels of 2c. Total value traded declined 64% to \$0.66m pulled from 25 counters in trades numbering a total of 70. Topping contributions were manufacturers, Delta which added 25% followed by a 17% addition in Dairiboard. Volumes suffered a 79% stress to 2.98 shares as most trades were in mid to top cap counters.

Foreign aggregates were on the downside, foreign purchases retreated 93% to \$0.07m while foreign sales likewise eased a significant 99% as neighbouring South African investors were on holiday. There were no fallers compared to 14 risers. Elsewhere the government through the minister of finance reiterated the need to expeditiously move to curb cheap import by ramping up local production.



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	interim	2.1GBp	27.09.13	31.10.13
FBC	interim	0.149USc	06.09.13	24.09.13
INNSCOR	Final	1c	20.09.13	04.10.13
NATFOODS	Final	3c	20.09.13	04.10.13

UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date & Time</u>
Dawn	AGM	Ophir Room , Crowne Plaza	25 Sept 1000 HRS
BINDURA	AGM	Charpman Golf Club	19 Sept 0930 HRS

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