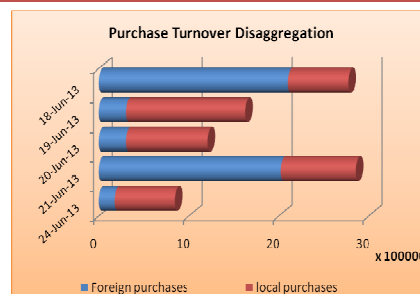
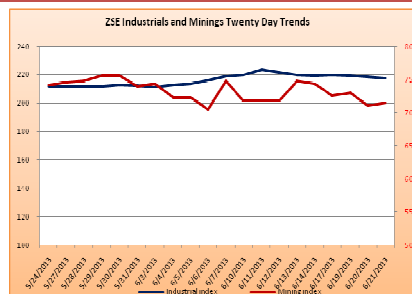
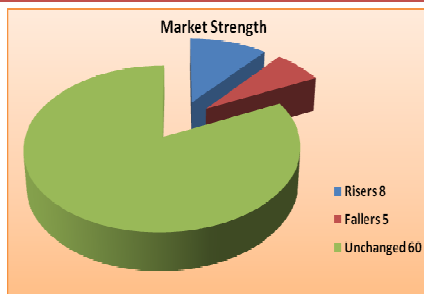




Daily ZSE market Report

24-June-2013



	21-Jun-13	24-Jun-13	% Δ
ZSE Industrials	217.66	216.97	0.32
ZFN top ten	155.76	155.76	0.00
ZFN Banking index	78.63	78.63	0.00
ZSE Mining	71.45	71.45	0.00
Volume Traded (m)	15.34	3.91	74.55
Value Traded (US\$m)	2.85	0.84	70.54
Market Cap (US\$m)	6,120.65	6,076.16	0.73
Foreign Purchases (US\$m)	2.023	0.176	91.32
Foreign Sales (US\$m)	0.043	0.172	298.75
Number of Trades	101	66	34.65

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	ZIMPAPERS	1.10	10.00	37.50
2	DAWN	1.10	8.91	57.14
3	BARCLAYS	6.50	4.67	150.00
4	AFRICAN SUN	2.30	4.55	155.56
5	TSL	25.00	4.17	117.39

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	Afre	15.00	6.25	188.46
2	SEEDCO	80.00	5.88	3.90
3	OK	23.00	4.17	53.33
4	AICO	7.31	2.53	18.78
5	INNSCOR	93.00	1.06	32.86

ZSE opens week soft on continued selling ...

Waning demand persisted on the ZSE to see the industrial index shed -0.32% to 216.97 pts. Turnover for the day fell 70% to \$840.381 as the market opened the week on a slow note. Weighing on the market today were insurers Afre which eased -6.3% to 15c and Seedco -5.9% to 80c, both on paltry trades. Retailers OKZIM which declared 0.4c dividend and currently trading cum-div was down -4.2% to 23c closing firmly bid at that level. OK led in volumes traded with 1.7m changing hands. Holding company AICO with March finals due was -2.5% softer at 7.31c. Diversified group Inncor nearing its June year end completed the losers with its -1.1% retreat to 93c.

Zimpapers topped the risers with a 10% rise to 1.1c ahead of its AGM slated for the 27th of June 2013. Dawn properties which appointed a new CE effective 01 June 2013 added +8.9% to 1.1c while its parent company African Sun was up +4.6% to 2.3c. Both companies are due to release their March interims. Barclays continued with its recent rally rising +4.7% to 6.5c and ended the session with no buyers. TSL that anticipates sustaining its H1 performance that resulted in 0.9c EPS continued bullish rising +4.2% to 25c. The Mining Index was unchanged at 71.45pts with a singular trade in Rio at previous price of 45c.

Meikles was steady at 31c on a paltry trade as the group advised the market of the formation of the mining entity, Meikles Centar Mining (Private) Limited. Operations will be in gold, tantalite and iron ore mining and is anticipated to start in early 2014.

UPCOMING EVENTS

Company	Event	Venue	Date & Time
BARCLAYS	AGM	Cresta Lodge	26 June 1500 HRS
TA	AGM	Sango Conference Centre, Cresta Lodge	27 June 1100 HRS
ZIMPAPERS	AGM	Zimpapers 6 th Floor Boardroom, G Silundika/S Nujoma	27 June 1200 HRS
PGI	AGM	Zimtile (Private) Limited Offices, Lonchivar	28 June 1200 HRS

CAUTIONARY STATEMENTS/CIRCULARS ISSUED

Company	Date Issued / reissued	Description
ASTRA	02may 2013	Negotiations ongoing about the possible acquisition of RBZ's stake in the group
AICO	15 February 2013	Renewal of cautionary statement about a series of transactions that may impact on group structure (possible unbundling of the group)
CFI	8 January 2013	The cautionary was renewed with the directors advising Shareholders to exercise caution in trading the shares. The firm is involved in restructuring exercise-seeking investors for the poultry division.
STAR AFRICA	17 January 2013	Cautionary statement was reissued that the management is engaged in discussions that may have material impact on value of shares
ARISTON	23 may 2013	The cautionary was renewed with the directors advising Shareholders to exercise caution in trading the shares.
ZBFH	10 April 2013	Cautionary notice to shareholders on negotiations
PELHAMS	8 April 2013	Profit warning for the financial year to march 2013

Disclaimer:

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