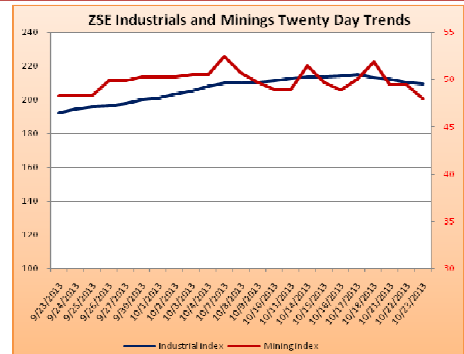
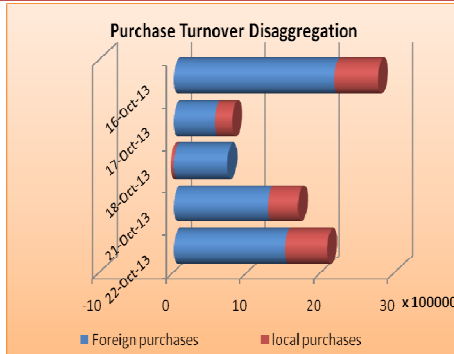
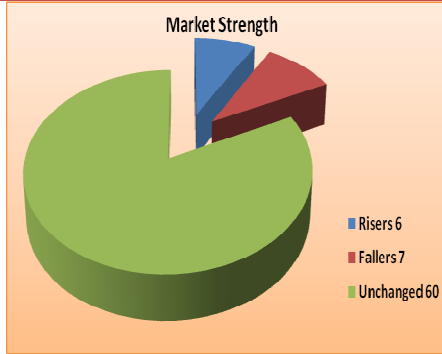




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

23-Oct-2013



| | 22-Oct-13 | 23-Oct-13 | % Δ |
|-----------------------------|-----------|-----------|-------|
| ZSE Industrials | 210.36 | 209.63 | 0.35 |
| ZSE Mining | 49.46 | 47.97 | 3.01 |
| Volume Traded (mn) | 7.23 | 11.43 | 58.03 |
| Value Traded (US\$ mn) | 2.08 | 1.28 | 38.64 |
| Market Cap (US\$ mn) | 5,845.87 | 5,778.40 | 1.15 |
| Foreign Purchases (US\$ mn) | 1.272 | 0.920 | 27.65 |
| Foreign Sales (US\$ mn) | 0.692 | 0.582 | 15.89 |
| Number of Trades | 82 | 69 | 15.85 |

Industrials in weakness as heavies soften...

Market weakness extended for the fourth straight session weighed by heavy cap losses in mid week trades. The industrials softened 0.35% to 209.63pts as the decline continued unabated. Cigarettes manufacturer BAT and conglomerate Inscor plummeted -4% and -1% to 1200c and 87c respectively to weigh on the industrials. Similarily the resources closed in the red shedding 3% to 47.97pts on a 3% loss in Rio Zim compounded by a 7.5% dearth in Hwange.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

| | Stock Name | Price | % Δ | YTD Δ % |
|---|-------------|-------|------|---------|
| 1 | RTG | 1.50 | 0.20 | 37.50 |
| 2 | AICO | 5.00 | 0.50 | 44.44 |
| 3 | CFI | 3.60 | 0.10 | 26.53 |
| 4 | PADENGA | 8.10 | 0.10 | 80.00 |
| 5 | AFRICAN SUN | 2.50 | 0.81 | 177.78 |

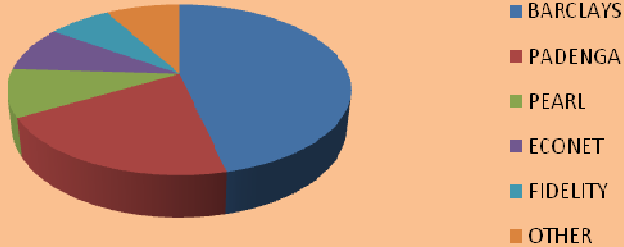
Top Fallers

| | Stock Name | Price | % Δ | YTD Δ % |
|---|------------|---------|-------|---------|
| 1 | TA | 6.00 | 14.29 | 40.00 |
| 2 | COLCOM | 27.00 | 10.00 | 8.00 |
| 3 | HWANGE | 11.10 | 7.50 | 78.65 |
| 4 | BAT | 1200.00 | 4.00 | 233.33 |
| 5 | RioZim | 32.00 | 3.03 | 38.46 |

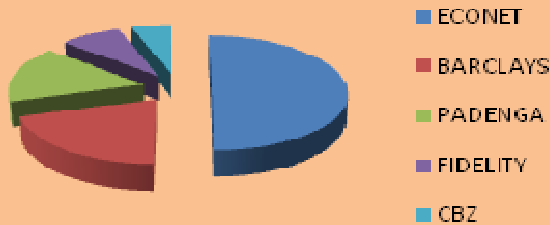
The government approved economic blueprint dubbed Zim Asset thus far failed to induce a stimuli as investors soldoff at subdued price levels. The document puts emphasis on reliance on local funding and hence full exploitation and value addition of local resources in funding the plan. On the market, heavy weight stocks traded unchanged with Delta closing at 135c while Econet was stable at 60c ahead of its interim results release. 13 counters registered price movements with 7 on the downside while 6 gained value in a session where a total 28 counters were active.

TA and Colcom topped the fallers softening 14% and 10% to 6c and 27c respectively. Hospitality concerns African sun and RTG were among the risers adding 0.2% and 0.81% to 2.5c and 1.5c respectively with the sector likely to leverage on tourism sector growth synergies. Barclays was the most actively traded stock accounting for 46% of volume traded at 5.2m shares. Aggregate volumes stood at 11.43m and was 58% up on yesterday. Econet topped the value contributors adding \$0.58m to a total of \$1.28m. Foreign flows were subdued though closing net buyers at \$0.9m inflows against \$0.58m outflows. Both aggregates shrunk 28% and 16% respectively compared to yesterday.

Volume contribution



TURNOVER



Dividend Monitor

| <u>Company</u> | <u>Dividend Type</u> | <u>Div Amount</u> | <u>Record date</u> | <u>Payment Date</u> |
|----------------|----------------------|-------------------|--------------------|---------------------|
| Old Mutual | Interim | 2.1GBp | 27.09.13 | 31.10.13 |
| TRUWORTHS | Final | 0.078c | 18.10.13 | TBA |
| MASIMBA | Interim | 0.12c | 11.10.13 | TBA |

UPCOMING EVENTS

| Company | Event | Venue | Date & Time |
|---------|----------------------------------|------------------------------------------------------|------------------|
| CBZ | Nil cost dealing facility (NCDF) | | 1 Oct – 1 Dec 13 |
| SEED-CO | EGM | ADMINISTRATION BLOCK 1, SHAMWARI ROAD, STAPLEFORD | 30 Oct – 10:00 |
| AFDIS | AGM | REGISTERD OFFICE, LOMAGUNDI ROAD, STAPLEFORD, HARARE | 6 NOV - 11:00 |
| DELTA | INTERIMS | TBA | 14 NOV |

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