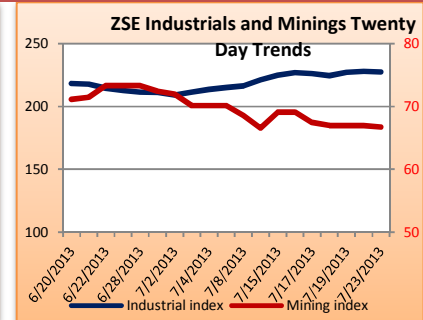
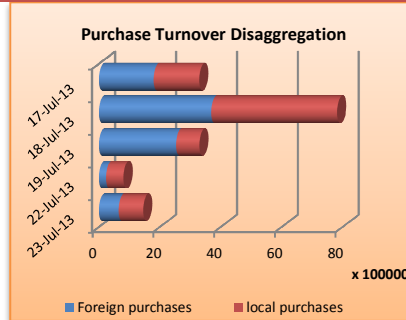
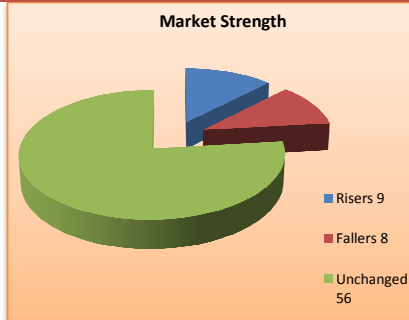




## Daily ZSE market Report

23-July-2013



	22-Jul-13	23-Jul-13	% Δ
ZSE Industrials	227.80	227.28	0.23
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	66.93	66.70	0.34
Volume Traded (m)	2.56	3.40	32.77
Value Traded (US\$m)	0.80	1.45	80.02
Market Cap (US\$m)	6,325.55	6,336.77	0.18
Foreign Purchases (US\$m)	0.230	0.642	178.78
Foreign Sales (US\$m)	0.359	0.013	96.39
Number of Trades	63	127	101.59

### Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	ZECO	0.09	28.57	800.00
2	STAR AFRICA	1.20	20.00	20.00
3	COLCOM	40.00	14.29	60.00
4	PADENGA	8.50	3.66	88.89
5	AFDIS	36.00	1.69	140.00

### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	EDGARS	13.00	13.33	62.50
2	WILLDALE	0.30	11.76	500.00
3	TA	8.00	11.11	20.00
4	HUNYANI	3.20	8.57	13.51
5	AFRICAN SUN	2.10	6.67	133.33

### ZSE eases marginally on improved trades....

Both industrial and mining indices took marginal knocks with the former losing a marginal -0.23% to 227.28pts and the later coming off -0.34% to 66.70pts. The losses were against +33% increases in volume of shares traded to 3.4m and +80% growth in turnover to \$1.45m. Foreign purchases were up +179% to \$0.64m while sales slumped -96% to \$0.013m. Lighting today's trading session was Afre Corporation name change to First Mutual Holdings to reflect the group's underlying businesses.

Global financial services group Old Mutual weighed on the market after shedding -2.1% to 235c and sellers sticking at 240c. This was against firming global prices of the stocks on the London and Johannesburg stock exchanges. Recent gains in cement manufacturers Lafarge and clothing retailers Edgars were reversed as they slid -4.2% and -13.3% to 115c and 13c respectively. Willdale currently in negotiations with a potential investor lost -11.8% to 0.3c. Investments group TA dropped -11.1% to 8c on imminent selling.

Engineering group ZECO led the risers after a +28.6% uplift to 0.09c bringing the company's market cap to \$0.32m. Star Africa which received unanimous shareholder approval to dispose its subsidiary Blue Star Logistics and associate Tongaat Hulett Botswana in its ongoing restructuring recovered +20% to 1.20c. Innsco associated companies were not left out with meat processors Colcom and crocodile skin producers Padenga heaving +14.3% and +3.7% to all time highs of 40c and 8.5c. Completing the list was spirits producers Afdis up +1.7% to 36c.

## UPCOMING EVENTS

Company	Event	Venue	Date & Time
DELTA	AGM	Head Office, Northridge Close, Borrowdale	24 July 1200 HRS
CFI	EGM	Royal Harare Golf Club	26 July 1100 HRS
Econet	AGM	Econet Park	30 July 1000 HRS

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