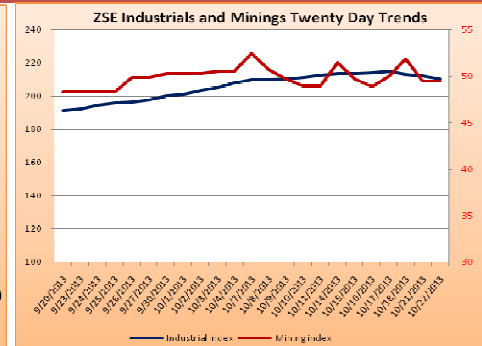
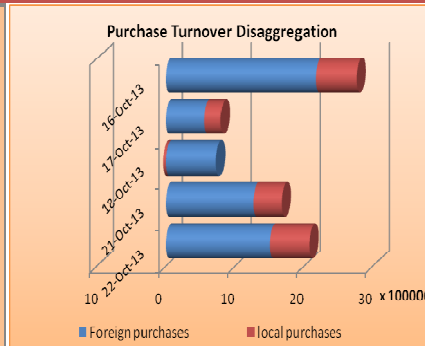
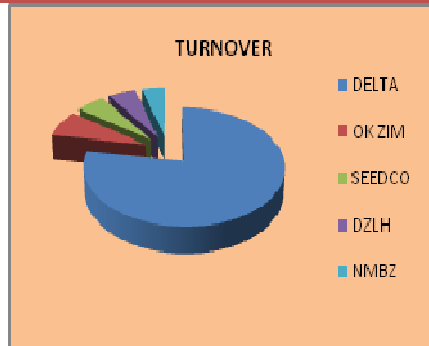




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

22-Oct-2013



	21-Oct-13	22-Oct-13	% Δ
ZSE Industrials	212.35	210.36	0.94
ZSE Mining	49.46	49.46	0.00
Volume Traded (mn)	4.32	7.23	67.53
Value Traded (US\$ mn)	1.68	2.08	23.96
Market Cap (US\$ mn)	5,870.99	5,845.87	0.43
Foreign Purchases (US\$ mn)	0.724	1.272	75.56
Foreign Sales (US\$ mn)	0.144	0.692	381.46
Number of Trades	76	82	7.89

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	ZIMPLOW	4.20	0.70	31.15
2	ARISTON	1.20	0.20	7.69
3	FIDELITY	12.00	1.00	0.00
4	AICO	4.50	0.30	50.00
5	AFRICAN SUN	2.48	3.33	175.56

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	NMBZ	7.50	6.25	15.38
2	ECONET	60.00	4.76	33.33
3	BAT	1250.00	3.85	247.22
4	OK	26.00	3.70	73.33
5	DAIRIBORD	19.00	2.56	9.52

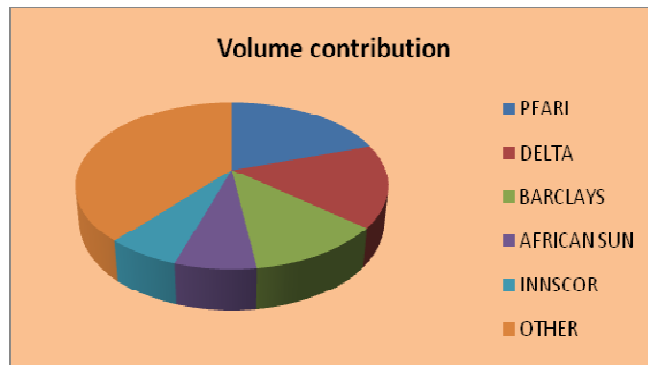
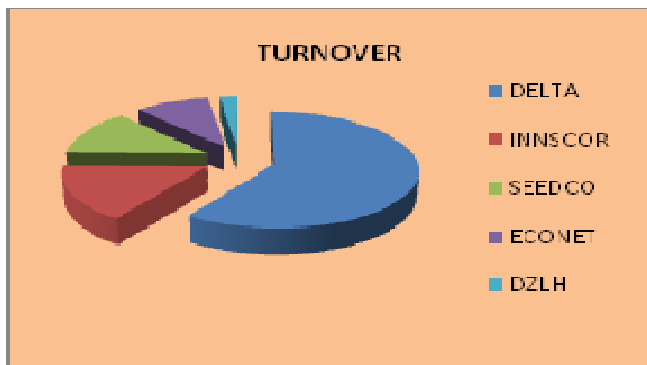
Heavy cap losses extends industrials losses...

Industrials suffered a further dent succumbing to a 0.97% loss mainly on heavy cap stock losses to settle at 210.36pts. Econet suffered the worst bruise shedding 4.76% to close at 60c though the volumes exchanged were unimpressive. Among the shakers were Delta, BAT, OK and Innscor. Delta eased 0.01% to 135c while BAT softened 3.8% to 1250c with the duo of OK and Innscor tumbling 3.7% and 1.1% to 26c and 88c respectively. The minings however remained unchanged from a previous close of 67.53pts with the only trades in the cluster being in Bindura at 2c.

Activity on the ZSE however kept a positive trajectory following on yesterday's surge adding 24% to \$2m. Trades in Delta accounting for 69% of turnover and worth \$1.4m highlighted the session. Also making it into top traded stocks was Seedco with sellers still lingering at current levels of 100c. Volumes spontaneously swung northward absorbing 68% into yesterday's level to 7.23m shares. Pearl, like the previous session, topped the volumes contributors at 18%.

There were 9 bulls compared to 8 bears, however the weight of the later outshone the former. Also making it into the bears was Meikles which eased 0.37% to 27c despite its effort to meet indigenization. The group has since said a \$66m deposit with RBZ is stalling its indigenization plan, however the group plans to allocate 10% of its issued share capital to an employee scheme if approved at the EGM expected in the coming month.

Meanwhile foreign participation improved on yesterday's values with buyers adding 107% to \$1.5m while sellers were at equilibrium in aggregate terms adding 957% to \$1.52m. Delta was the preferred foreign pick constituting 86% of the foreign value traded.



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	Interim	2.1GBp	27.09.13	31.10.13
TRUWORTHS	Final	0.078c	18.10.13	TBA
MASIMBA	Interim	0.12c	11.10.13	TBA

UPCOMING EVENTS

Company	Event	Venue	Date & Time
CBZ	Nil cost dealing facility (NCDF)		1 Oct – 1 Dec 13
SEED-CO	EGM	ADMINISTRATION BLOCK 1, SHAMWARI ROAD, STAPLEFORD	30 Oct – 10:00
AFDIS	AGM	REGISTERD OFFICE, LOMAGUNDI ROAD, STAPLEFORD, HARARE	6 NOV - 11:00
DELTA	INTERIMS	TBA	14 NOV

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