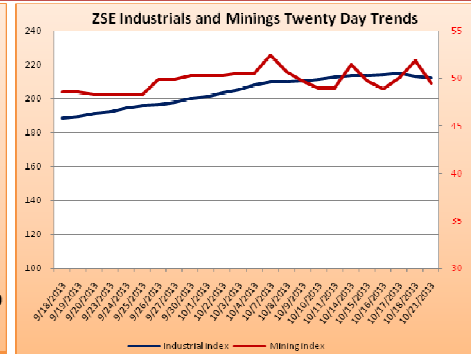
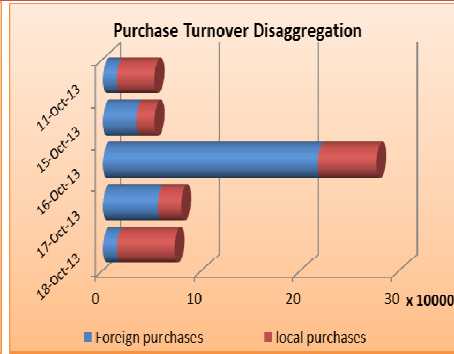
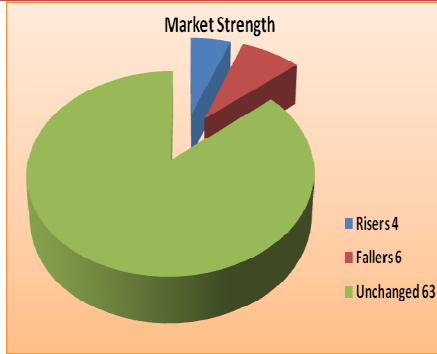




# Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

21-Oct-2013



	18-Oct-13	21-Oct-13	% Δ
ZSE Industrials	213.36	212.35	0.47
ZSE Mining	51.87	49.46	4.65
Volume Traded (mn)	18.39	4.32	76.52
Value Traded (US\$ mn)	0.68	1.68	144.94
Market Cap (US\$ mn)	5,922.02	5,870.99	0.86
Foreign Purchases (US\$ mn)	0.724	1.272	75.56
Foreign Sales (US\$ mn)	0.144	0.692	381.46
Number of Trades	82	76	7.32

## Delta and Innscor losses drag industrials lower despite improved turnover...

After a 23 day winning streak, the industrials surge has lost steam following on Friday's losses receding a further 0.47% to 212.35pts. Losses in market heavies Delta and Innscor of 1.18% and a marginal 0.01% to 135.01c and 88.99c respectively dragged the market lower. This comes as government has just unveiled an economic paper dubbed Zim ASSET with hopes of reviving waning economic fortunes. Elsewhere the minings index gave up 4.65% to 49.46pts on a 5.7% loss in Rio zim to 33c.

\*\*\* Market Cap is Inclusive of Econet Class A Shares

### Top Risers

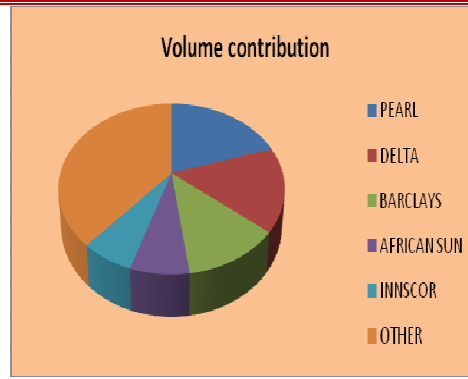
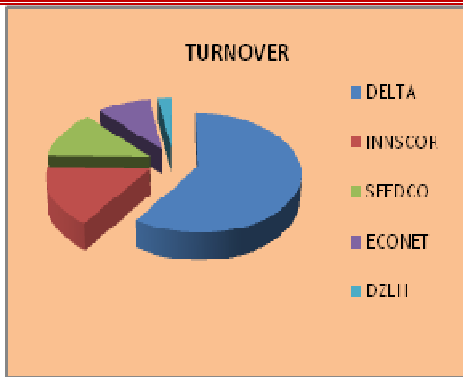
	Stock Name	Price	% Δ	YTD Δ %
1	PADENGA	8.00	0.50	77.78
2	AICO	4.20	0.20	53.33
3	DAIRIBORD	19.50	0.50	7.14
4	AFRICAN SUN	2.40	0.05	166.67
5				

### Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	RioZim	33.00	5.71	36.54
2	DELTA	135.01	1.81	35.01
3	FBCH	12.00	0.41	60.00
4	INNSCOR	88.99	0.01	27.13

Other market heavies Econet traded unchanged at 63c while Seedco maintained its \$1 tag on a respectable demand level. Turnover increased 145% to 1.68m over the prior session. Delta added 55% to the value while Innscor contributed a distant 15% at \$246,698. Volumes however dearth by 77% to 4.32m shares with the volume value parity between being exacerbated by the previous session's special bargain. Pearl topped the volume contributors followed by Delta at 20% and 16% respectively.

Risers and fallers were 4 apiece while 28 counters were active. Other top gainer were padenga and Aico which surged 0.5% to 8c and 0.2% to 4.2c in that order while bankers FBCH completed the fallers at 12c after incurring a 0.41% loss. Foreign aggregates were in the black with a net inflow of \$0.58m on inflows of \$1.72m compared to \$0.69m in foreign sales



### Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	Interim	2.1GBp	27.09.13	31.10.13
TRUWORTHS	Final	0.078c	18.10.13	TBA
MASIMBA	Interim	0.12c	11.10.13	TBA

### UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date &amp; Time</u>
CBZ	Nil cost dealing facility (NCDF)		1 Oct – 1 Dec 13
SEED-CO	EGM	ADMINISTRATION BLOCK 1, SHAMWARI ROAD, STAPLEFORD	30 Oct – 10:00
AFDIS	AGM	REGISTERD OFFICE, LOMAGUNDI ROAD, STAPLEFORD, HARARE	6 NOV - 11:00
DELTA	INTERIMS	TBA	14 NOV

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