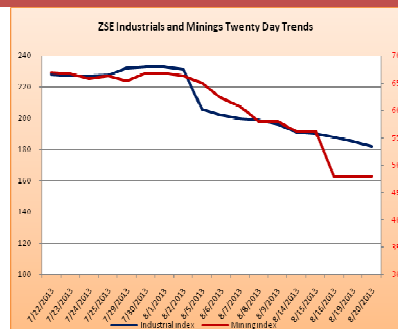
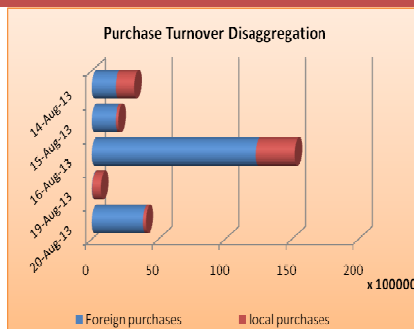
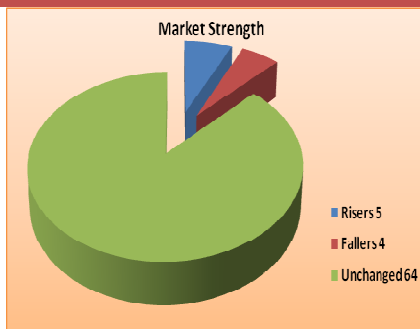




Daily ZSE market Report

20-August -2013



	19-Aug-13	20-Aug-13	% Δ
ZSE Industrials	185.07	182.75	1.25
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	48.05	48.05	0.00
Volume Traded (m)	7.53	17.54	133.00
Value Traded (US\$m)	0.67	4.04	505.89
Market Cap (US\$m)	5,157.38	5,059.79	1.89
Foreign Purchases (US\$m)	0.030	3.806	12485
Foreign Sales (US\$m)	0.439	3.809	767.96
Number of Trades	58	80	37.93

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	ZHL	1.33	33.00	10.83
2	ABCH	60.00	9.09	9.09
3	PHOENIX	0.75	2.74	150.00
4	DAWN	0.95	2.15	35.71
5	PPC	232.00	0.87	16.00

Top Fallers

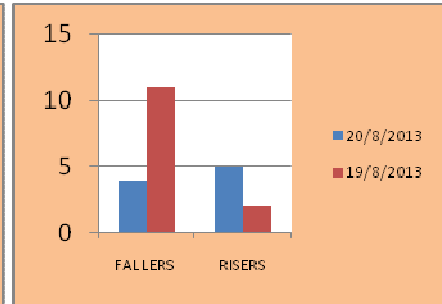
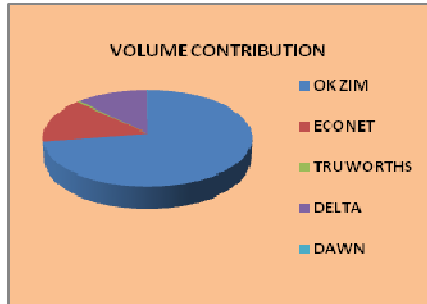
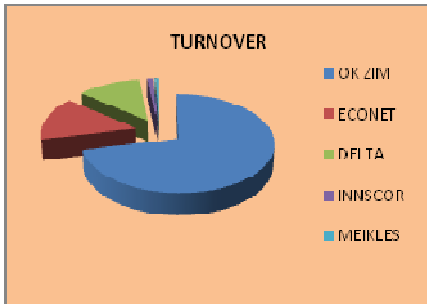
	Stock Name	Price	% Δ	YTD Δ %
1	BAT	1000.00	16.67	177.78
2	SEEDCO	75.00	6.25	2.60
3	FBCH	9.00	5.26	20.00
4	ECONET	50.47	1.04	12.16
5				

OK block boost activity...

ZSE Volumes and values were both firm with the former surging 133% to 17.5mn shares while the latter jumped 506% to \$4mn. The day's \$4mn turnover was largely driven by the block trade of 14.2mn OK shares valued at \$2.8m which accounted for 81% of turnover. Telecoms giant Econet trailed with deals worth \$0.58mn followed by brewers Delta with took up \$0.48m at previous price of 114c.

Four decliners were recorded weighing the industrials down by -1.25% to 182.75pts while minings remained flat at 48.05c. Leading was the -16.7% fall in cigarette manufacturers BAT to end at 1,000c. Pan African seed producer Seedco with its AGM slated for 29 August 2013 declined -6.3% to 75c. Banking group FBC shed off -5.3% to buyers' price of 9c ahead of its half year results tomorrow. Completing the list was Econet which slipped -1% to 50.47c closing with a tight spread of 50 - 51c.

Cheering the market was insurance holding group ZHL which went up +33% to 1.33c. Regional banking group BancABC which posted BWP143mn attributable profit largely driven by the substantial growth in retail banking rose +9.1% to 60c. Hotel owning property company Dawn which has been trading sideways lately added +2.6% to 0.95c. Cement manufacturers PPC with strong demand firmed +0.87% to 232c. Diversified group Meikles traded firm at 29c after holding its AGM today with the major highlight being that the RBZ had acknowledged repaying approximately \$66.5m it owes the company with the potential to ease pressure on borrowings.



COMPANY	EVENT	LDR RECORD DATE	END
INTERFRESH	RIGHTS OFFER	22.07.13	28.08.13
OLD MUTUAL	INTERIM DIVIDEND	TBA	TBA

UPCOMING EVENTS

Company	Event	Venue	Date & Time
TURNALL	BRIEFING	ROYAL Harare Golf Club	21 Aug 0830 HRS
RTG	BRIEFING	Rainbow Towers, Jacaranda	21 Aug 1030 HRS
NTS	AGM	NTS Head office Seke Road	22 Aug 1200 HRS
SEEDCO	AGM	Seedco Admin Block, Stapleford	29 Aug 1430 HRS
AICO	AGM	Northridge Park Borrowdale	30 Aug
Econet	AGM	Econet Park	17 Sept 1000 HRS

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