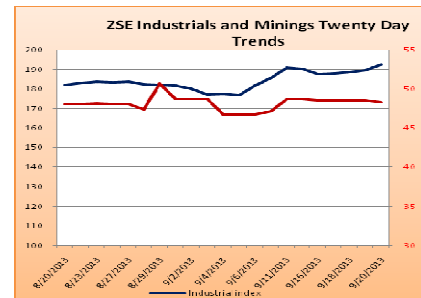
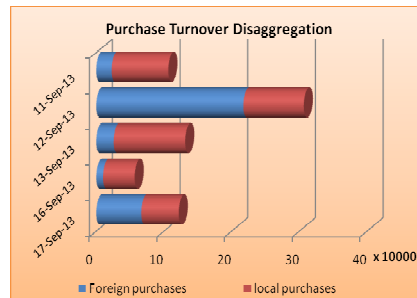
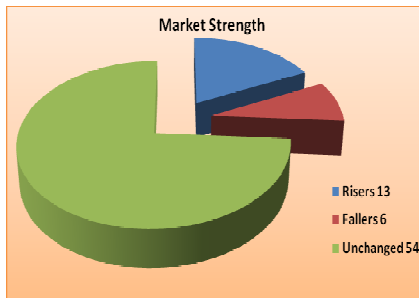




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

20-Sept -2013



	19-Sep-13	20-Sep-13	% Δ
ZSE Industrials	189.57	192.53	1.56
ZSE Mining	48.56	48.34	0.45
Volume Traded (mn)	6.57	4.46	32.14
Value Traded (US\$ mn)	2.48	1.09	56.00
Market Cap (US\$ mn)	5,093.00	5,186.63	1.84
Foreign Purchases (US\$ mn)	1.568	0.934	40.43
Foreign Sales (US\$ mn)	1.346	0.994	26.12
Number of Trades	72	54	10.00

ZSE caps the week with a rise...

The obtaining firm bids coupled with limited selling resulted in industrials posting a +1.56% rise to 192.53pts on top capitalized stock gains. Notable was Delta which reversed yesterday's loss notching +0.84% to 120c, Econet surging +5.8% to 55.01c, Innscor gaining +0.12% to 81c, National Foods up +4.5% to 230c and OK Zim +3.5% to 26c. Dually listed Old Mutual and PPC were not left out registering rises of +0.88% and 0.45% to 230c and 236.06c respectively. Medtech which projected a profitable full year 2013 was the leading riser surging +20% to 0.06c, followed by investments group TA that recovered +17.7% to 6c.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

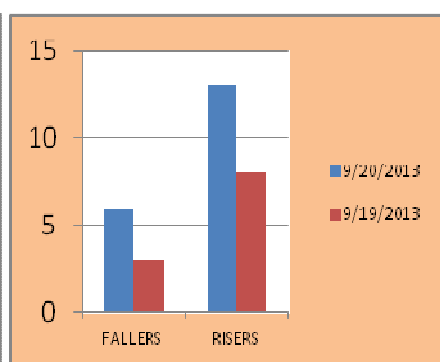
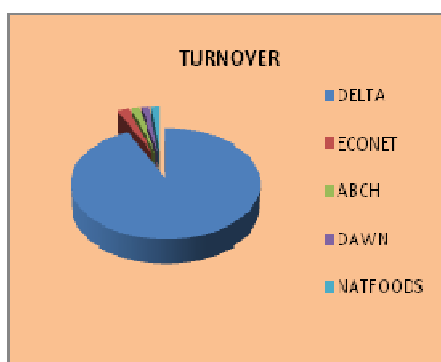
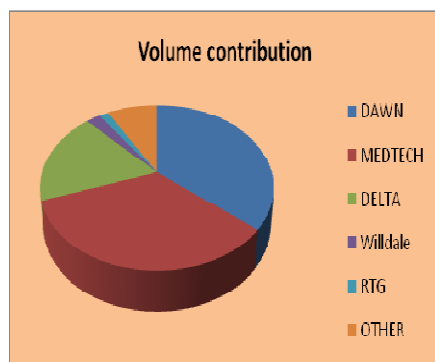
	Stock Name	Price	% Δ	YTD Δ %
1	MEDTECH	0.06	20.00	100.00
2	TA	6.00	17.65	40.00
3	FIDELITY	12.00	9.09	0.00
4	ECONET	55.01	5.77	22.24
5	ZPI	1.05	5.00	12.50

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	MASIMBA	7.00	22.22	133.33
2	WILLDALE	0.25	16.67	400.00
3	ZHL	1.00	9.09	16.67
4	HWANGE	10.00	4.76	80.77
5	LAFARGE	115.01	4.16	64.30

Cement manufacturers Lafarge negated the market gains with its -4.2% decline to 115c though on paltry \$835 worth of trades. Imminent selling weighed on Masimba which lost -22.2% to 7c and Star Africa that fell -4% to 1.2c. Speculative stocks Willdale and ZHL joined the bandwagon shedding -16.7% to 0.25c and -9.1% to 1c respectively. Hwange tumbled -4.8% to 10c offsetting Rio's +4% rise to 26.01c driving minings down -0.45% 48.34pts.

The scarcity of sellers in the market culminated in reduced activity with volumes declining -32% to 4.5m shares and value of trades plummeted -56% to \$1.1m. The day's trades were sustained by Delta which took up \$0.98mn. Foreign trades were similarly down with foreign purchases falling 40% to \$0.9m while outflows at \$1.0m were down 26%.



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	interim	2.1GBp	27.09.13	31.10.13
FBC	interim	0.149USc	06.09.13	24.09.13
INNSCOR	Final	1c	20.09.13	04.10.13
NATFOODS	Final	3c	20.09.13	04.10.13

UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date & Time</u>
NTS	AGM	NTS Head office Seke Road	20 Sept 1430 HRS
Dawn	AGM	Ophir Room , Crowne Plaza	25 Sept 1000 HRS
BINDURA	AGM	Charpman Golf Club	19 Sept 0930 HRS

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