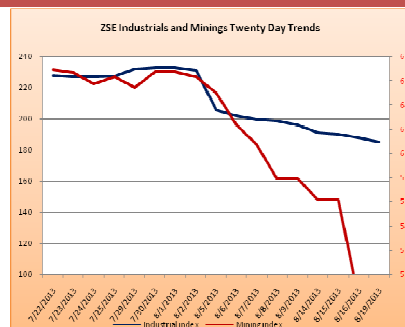
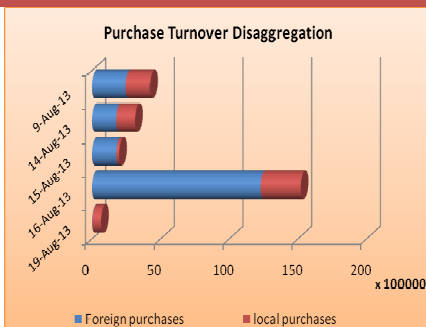
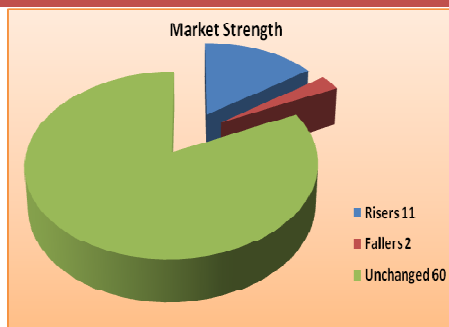




Daily ZSE market Report

19-August -2013



	16-Aug-13	19-Aug-13	% Δ
ZSE Industrials	187.97	185.07	1.54
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	48.05	48.05	0.00
Volume Traded (m)	107.83	7.53	93.02
Value Traded (US\$m)	15.20	0.67	95.62
Market Cap (US\$m)	5,274.92	5,157.38	2.23
Foreign Purchases (US\$m)	12.294	0.030	99.75
Foreign Sales (US\$m)	3.711	0.439	88.17
Number of Trades	58	80	37.93

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	AFRICAN SUN	2.00	7.53	122.22
2	MEIKLES	29.00	0.03	93.33
3				
4				
5				

Top Fallers

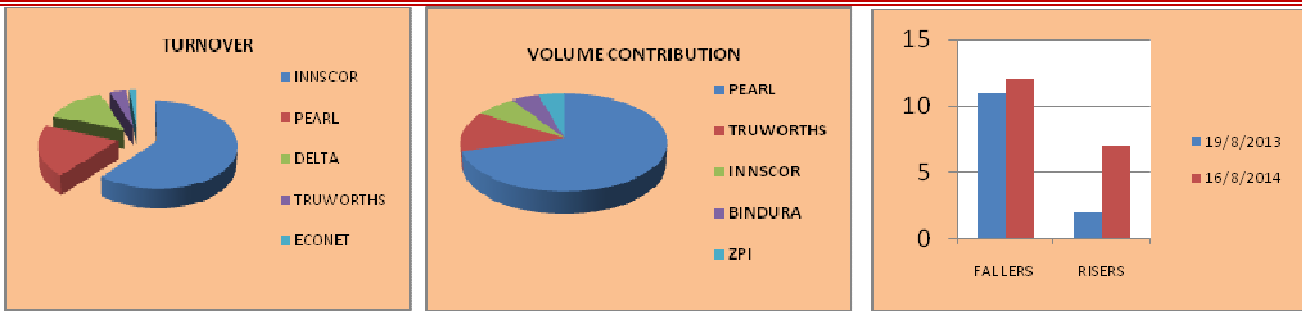
	Stock Name	Price	% Δ	YTD Δ %
1	RTG	1.10	35.29	54.17
2	NMBZ	6.00	25.00	7.69
3	TA	5.00	16.67	50.00
4	PADENGA	6.50	13.33	44.44
5	PELHAMS	0.09	10.00	55.00

Activity slows down ahead of president inauguration...

The market weakened further in week opening trades ahead of the anticipated inauguration of the president elect later this year. Weighing heavily on the market was Econet which slipped -3.8% to 51c and ending sellers as the tariff wars in the telecoms sector scaled new high's while Delta lost -0.9% to 114c on sustained selling. Retailers OK weakened -9.1% to 20c on weak demand which culminated in a paltry \$338 worth of trades. Bankers Barclays whose indigenization plan has been dogged by uncertainty as to approval was down -5% to 3.8c. Today's performance resulted in industrials shedding -1.54% to 185.07pts while minings were unchanged at 48.05pts with a singular trade in Bindura at previous price of 1.8c.

Tourism affiliated companies African Sun and Meikles traded in the positive ahead of the UNWTO generally assembly being co-hosted by Zimbabwe and Zambia from 24-28 August 2013. African Sun leaped +7.5% to 2c while Meikles notched 0.03% to 29c. Meikles' strength also follows the company's market update that is has reached an agreement on interest being accrued on deposit with the RBZ with prospects to access the same looking promising. Meikles holds that the development will allow it to restructure its short-term local borrowings for the furtherance of its future strategic objectives.

Total value for the day slumped 95.6% to \$0.67m on depressed foreign buying that declined -99.75% to \$0.03m. In other news inflation for July fell 0.62 percentage points to 1.25% from 1.87% in June as a result of the constant drop in the aggregate demand.



COMPANY	EVENT	LDR RECORD DATE	END
INTERFRESH	RIGHTS OFFER	22.07.13	28.08.13
OLD MUTUAL	INTERIM DIVIDEND	TBA	TBA

UPCOMING EVENTS

Company	Event	Venue	Date & Time
SEEDCO	AGM	Seedco Admin Block, Stapleford	29 Aug 1430 HRS
MEIKLES	AGM	Mirabelle, Meikles Hotel	20 Aug 0830 HRS
Econet	AGM	Econet Park	17 Sept 1000 HRS
NTS	AGM	NTS Head office Seke Road	22 Aug 1200 HRS
AICO	AGM	Northridge Park Borrowdale	30 Aug

DnDisclaimer:

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