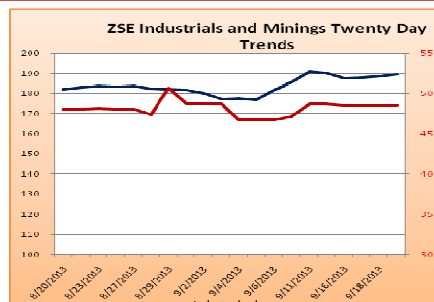
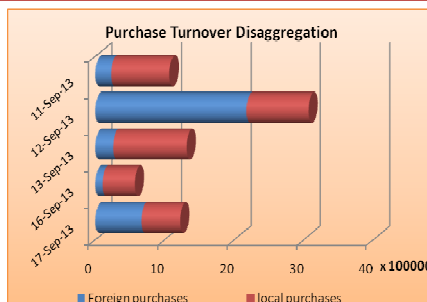
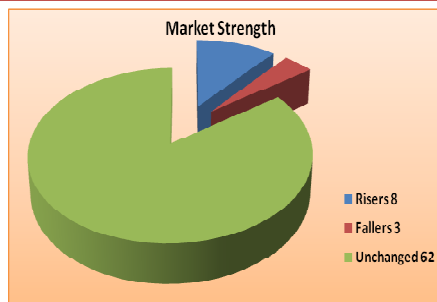




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

19-Sept -2013



	18-Sep-13	19-Sep-13	% Δ
ZSE Industrials	188.56	189.57	0.54
ZSE Mining	48.56	48.56	0.00
Volume Traded (mn)	13.53	6.57	51.41
Value Traded (US\$ mn)	1.55	2.48	60.15
Market Cap (US\$ mn)	5,149.45	5,093.00	1.10
Foreign Purchases (US\$ mn)	1.096	1.568	43.11
Foreign Sales (US\$ mn)	1.002	1.346	34.35
Number of Trades	60	54	10.00

ZSE ends higher as modest recovery sustains ...

The ZSE mainstream index extended gains adding 0.54% to close at 189.57pts on the back of gains in heavy cap stocks. The resurgence in demand spurred a comeback in most stocks and in today session OK, Econet and BAT helped lift the industrials. OK added 0.04% to 25.11c in the wake of an issuance of 15m shares to beneficiaries of its share option scheme. Econet which approved a share buyback of 10% of its issued share capital at its recent AGM on Tuesday firmed 3% to 52.01c on strong demand. BAT continued regaining ground adding 4.76% to 1100c.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	TURNAL	5.00	11.36	9.09
2	FIDELITY	11.00	10.00	8.33
3	FBCH	12.00	9.09	60.00
4	DAIRIBORD	18.00	5.88	14.29
5	BAT	1100.00	4.76	205.56

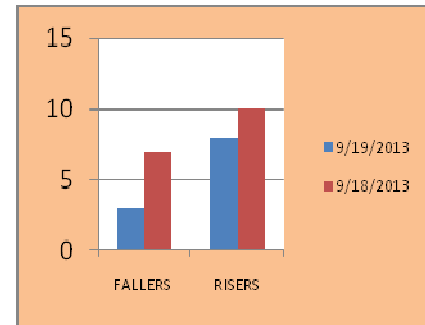
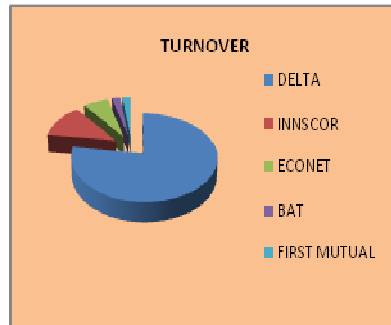
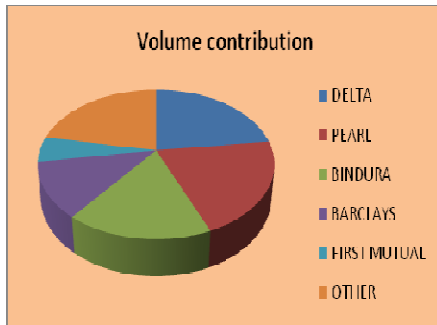
Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	AICO	3.50	12.50	61.11
2	DELTA	119.00	0.83	19.00
3	INNSCOR	80.90	0.12	15.57
4				
5				

The mining index stuttered to close at previous levels of 48.56pts with only one counter Bindura exchanging hands on 102436 shares at previous levels. Hwange was bid lower at 9c. the minings index has lost 25.43% year to date as global commodities prices continue tumbling.

On aggregate 72 trades sailed through in 25 stocks ahead of 54 trades yesterday. 8 counters progressed while 3 went in the opposite direction.

Value traded was up 60% at \$2.48m buoyed by trades in Delta that accounted for 72% of turnover. Volumes however shrunk by 51% to 6.57m shares as value stocks highlighted today's session. Delta topped the volumes contribution at an estimated 23% of total volume. Foreigners were net buyers, a first since elections, after inflows of \$1.57m outstripped outflows of \$1.34m while both aggregates outshone yesterday's positions by 43% and 34% respectively. Turnall was today's top riser while its parent FBCH also made it to the top.



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	interim	2.1GBp	27.09.13	31.10.13
FBC	interim	0.149USc	06.09.13	24.09.13
INNISCOR	Final	1c	20.09.13	04.10.13
NATFOODS	Final	3c	20.09.13	04.10.13

UPCOMING EVENTS

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Date & Time</u>
NTS	AGM	NTS Head office Seke Road	20 Sept 1430 HRS
Dawn	AGM	Ophir Room , Crowne Plaza	25 Sept 1000 HRS
BINDURA	AGM	Charpman Golf Club	19 Sept 0930 HRS

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