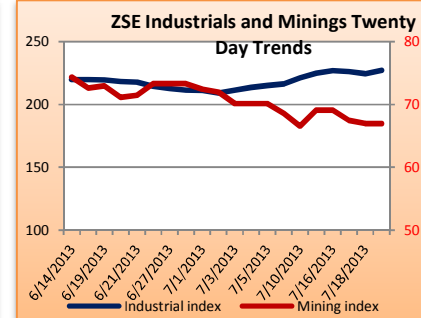
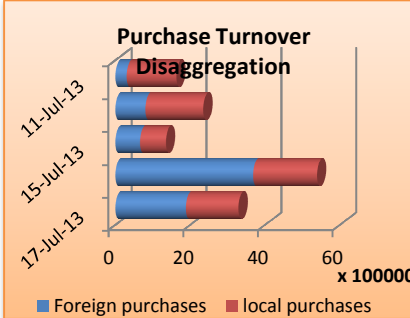
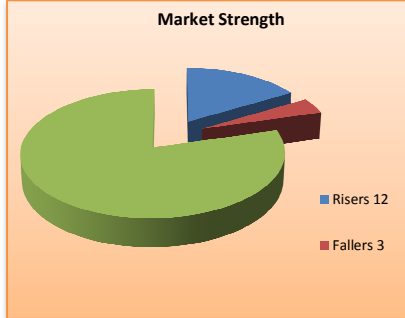




Daily ZSE market Report

19-July-2013



	18-Jul-13	19-Jul-13	% Δ
ZSE Industrials	224.37	227.03	1.19
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	66.93	66.93	0.00
Volume Traded (m)	91.93	7.02	92.37
Value Traded (US\$m)	7.82	3.30	57.85
Market Cap (US\$m)	6,311.62	6,243.56	1.08
Foreign Purchases (US\$m)	3.683	2.531	31.30
Foreign Sales (US\$m)	4.117	0.793	80.74
Number of Trades	70	108	54.29

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	LAFARGE	120.00	14.29	71.43
2	G/BELTINGS	0.09	12.50	800.00
3	NATFOODS	240.00	9.09	81.82
4	AICO	6.50	8.33	27.78
5	BAT	1402.00	7.85	289.44

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	STAR AFRICA	1.00	16.67	33.33
2	INTERFRESH	0.18	10.00	10.00
3	DELTA	144.00	0.69	44.00

Selected heavy cap gains lead industrials resurgence to claim an all time high...

After succumbing to 2 day successive losses where the mainstream index surrendered a cumulative 2.59pts or 1.2% the industrials posted a rebound adding +1.2% to record yet another new high of 227.03pts. This is against the election fever that has hit the country with just 11 days to go. Leading the comeback were gains in Innscor which added +4% to 110.01c its all time high, bullish BAT continued scaling new highs firming +7.85% to 1402c. Also on the rise were OK which added +0.87% to 27.87c after reporting a +5.1% increase in Q1 revenue to \$123m over the comparable period, earlier today at their AGM. The resources continued stuttering returning their previous close of 66.93 pts with only Hwange registering trades.

Another special bargain in National Foods of 689,985 shares after yesterday's mega Astra deal, failed to prop up volume traded which came down -92% to 7.02m shares with meaningful volumes being exchanged in Barclays which contributed 10% to the aggregate volume. Value trade simultaneously took a swipe faltering -57.9% to \$3.3m with 32% attributable to Econet. Foreign aggregates softened with sales easing a minor 1% to 6.24m while purchases suffered a sharp 80.7% decline.

With net risers totaling 9, the top gainers for the day included Lafarge which added +14% to 120c, General Belting +12.5% to 0.09c and Aico which is reportedly in the process of offloading 20% of its stake in Seedco to a UK seed company firmed +8% to 6.5c.

UPCOMING EVENTS

Company	Event	Venue	Date & Time
OK ZIMBABWE	AGM	OK Mart Functions, 30 Chiremba Road	19 July 1000 HRS
STAR AFRICA	EGM	45 Douglas Road, Workington	19 July 1000 HRS
INTERFRESH	AGM	Miti Conference Room, Cresta Lodge, Msasa	22 July 1000 HRS
DELTA	AGM	Head Office, Northridge Close, Borrowdale	24 July 1200 HRS
CFI	EGM	Royal Harare Golf Club	26 July 1100 HRS
Econet	AGM	Econet Park	30 July 1000 HRS

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