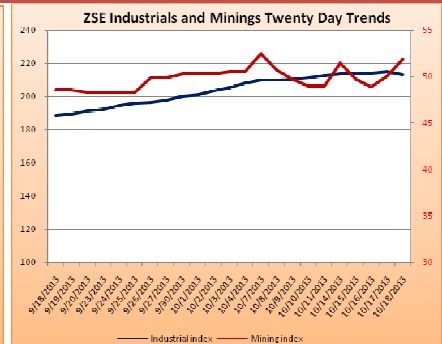
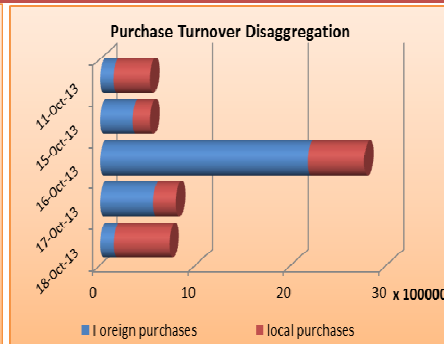
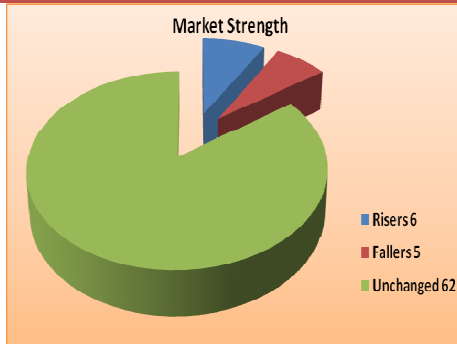




# Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

18-Oct-2013



	17-Oct-13	18-Oct-13	% Δ
ZSE Industrials	214.90	213.36	0.72
ZSE Mining	50.10	51.7	3.53
Volume Traded (mn)	2.90	18.39	534.37
Value Traded (US\$ mn)	0.79	0.68	13.54
Market Cap (US\$ mn)	5,922.02	5,932.71	0.18
Foreign Purchases (US\$ mn)	0.555	0.144	74.09
Foreign Sales (US\$ mn)	0.098	0.080	18.90
Number of Trades	86	57	4.65

\*\*\* Market Cap is Inclusive of Econet Class A Shares

### Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	BINDURA	2	11.11	83.33
2	COLCOM	30	7.14	20.00
3	AFRICAN SUN	2.35	6.82	161.11
4	DAIRIBORD	19	4.97	9.52
5	BARCLAYS	4.5	4.41	73.08

### Top Fallers

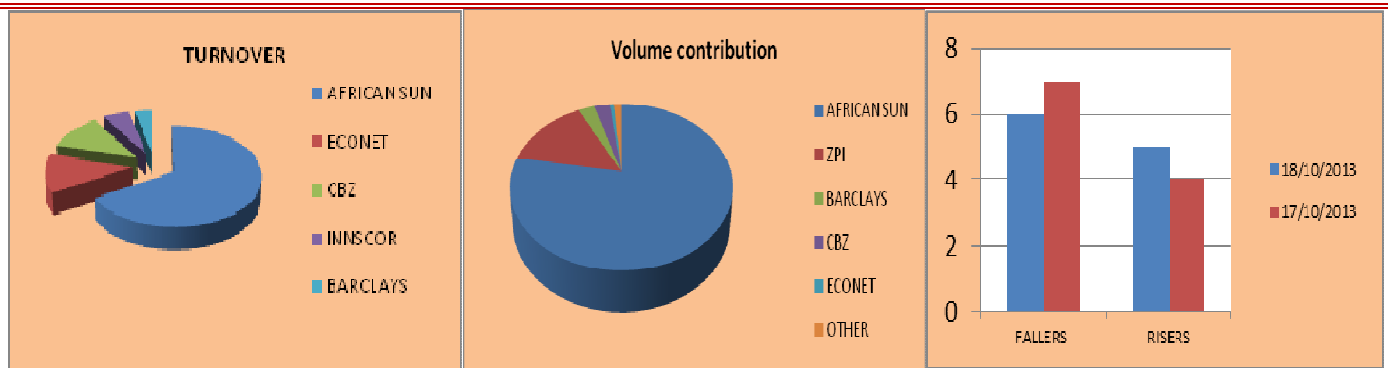
	Stock Name	Price	% Δ	YTD Δ %
1	RTG	1.30	13.33	45.83
	PEARL	3.00	9.09	7.14
3	ECONET	63.00	2.93	40.00
4	DELTA	137.50	1.76	37.50
5	INNSCOR	89.00	1.11	27.14

### Industrials take a breather in week ending trades after 24 rolling sessions in the black...

The industrials bullish trend came to a halt in week ending trades as it shed -0.72% to 213.36pts snapping a successive 24 day rising streak on the bourse. This comes as demand at current levels has been slowly waning after a rally in most top stocks. Notable were telecoms's Econet which softened -2.93% to 63c while brewers Delta followed shedding -1.76% to close at 137.50. Conglomerate Innscor eased -1.11% to close 89c as reports stated they had completed restructuring its grocery outlet Spar which should pave way for a demerger and separate listing on the domestic bourse. The mining index however continued from yestrdays trades advancing +3.53% to 51.81pts largely sustained by the recovery in Bindura which closed firmer at 2c

The risers continued to outweigh fallers and today were 6 to 5 with Colcom firming +7.14% to 30c closely followed by hotelier African Sun notching +6.82% to 2.35c in normal trades while a special bargain of 14,151,115m shares exchanged hands at 3c. Milk processors Dairibord added +4.97% to 19c with bankers Barclay's responding from the indeginasation reprive in the sector advancing 4.41% to 4.5c.

Closing southwards were RTG which shed -13.33% to 1.30 with property group Pearl easing -9.09% to 3c. Value of trades took a dip shedding -8.52% to \$0.72m while foreign participation was subdued with buys down -74.09% to \$0.144m and sellers -18.90% lower at \$0.080m



### Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	Interim	2.1GBp	27.09.13	31.10.13
TRUWORTHS	Final	0.078c	18.10.13	TBA
MASIMBA	Interim	0.12c	11.10.13	TBA

### UPCOMING EVENTS

Company	Event	Venue	Date & Time
CBZ	Nil cost dealing facility (NCDF)		1 Oct – 1 Dec 13
SEED-CO	EGM	ADMINISTRATION BLOCK 1, SHAMWARI ROAD, STAPLEFORD	30 Oct – 10:00
AFDIS	AGM	REGISTERD OFFICE, LOMAGUNDI ROAD, STAPLEFORD, HARARE	6 NOV - 11:00
DELTA	INTERIMS	TBA	14 NOV

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