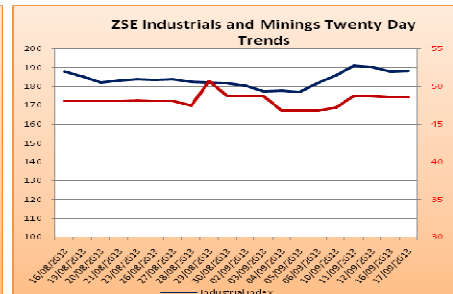
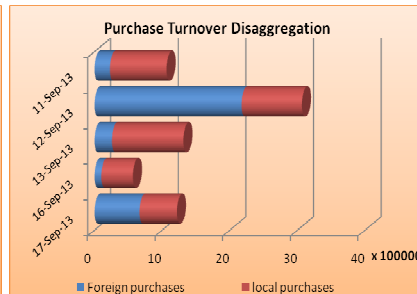
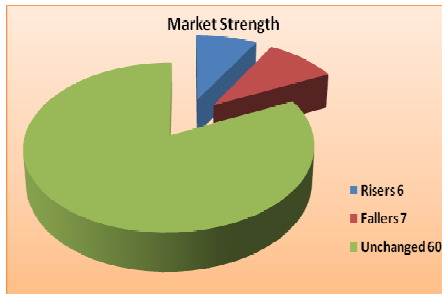




Daily ZSE market Report

17-Sept -2013



	16-Aug-13	17-Sept-13	% Δ
ZSE Industrials	187.78	188.15	0.20
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	48.56	48.56	0.00
Volume Traded (m)	2.11	4.12	95.03
Value Traded (US\$m)	0.57	1.22	114.78
Market Cap (US\$m)	513.88	514.68	0.16
Foreign Purchases (US\$m)	0.100	0.664	564.51
Foreign Sales (US\$m)	0.004	0.540	13402
Number of Trades	54	58	11.11

Industrials rebound marginally on selected demand...

Industrials recovered +0.20% to 188.15 as bids resurfaced in selected stocks. Driving the market was retailers OK which added +4.1% to 25c and National Foods which rose +1.4% to 218c as the latter approaches its 20 September final dividend record date. Leading gains were in hotel property owners Dawn and diversified group TSL which both firmed +11.1% to close at 1c and 30c respectively. Zimplot which recently released its first full year results consolidating Tractive Power showing \$0.73m operating profit edged + 7.1% to 3.75c, the group is pinning its hopes on pro-agriculture government policies.

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	TSL	30.00	11.11	160.87
2	DAWN	1.00	11.11	42.86
3	ZIMFLOW	3.75	7.14	38.52
4	OK	25.00	4.12	66.67
5	NATFOODS	218.00	1.40	65.15

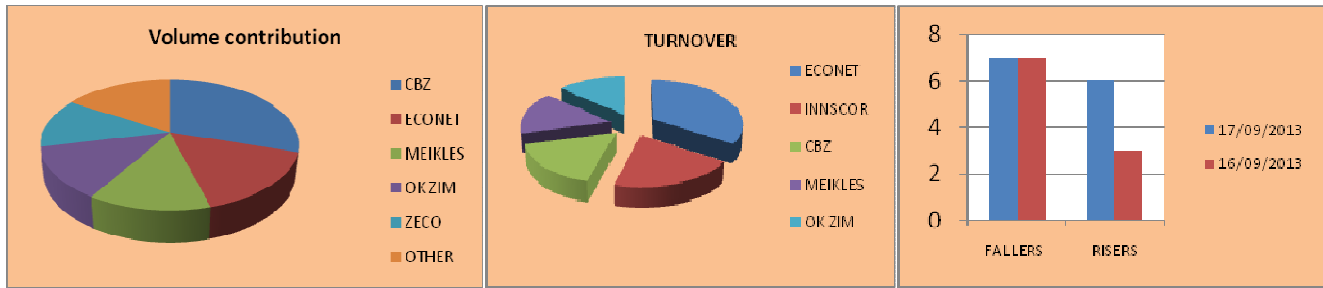
The gains were countered by heavy weight losses in Delta and Econet which eased -0.08% and -1.96% to 120c and 50c respectively with strong demand showing in the latter. In the negative were dairy processors Dairibord which weakened -2.8% to 17.49c and holding company Meikles that fell -3.5% to 28c. Troubled companies PGI and ZECO recorded significant dips with the former declined -66.7% to 0.1c and the latter -40% to 0.06c.

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	PGI	0.10	66.67	80.00
2	ZECO	0.06	40.00	500.00
3	RTG	1.50	11.76	37.50
4	MEIKLES	28.00	3.45	86.67
5	DAIRIBORD	17.49	2.83	16.71

Improved activity resulted in 115% growth in turnover to \$1.22mn with notable trades in Econet \$0.33m, Innsco \$0.2mn and CBZ \$0.16m. This resonated with improved foreign participation as purchases firmed 565% to \$0.66mn with accompanying sales at \$0.54mn up from yesterday's \$0.004m. Similar volumes rose 95% to 4.17mn shares with CBZ's outstanding 1.2mn shares.

No activity took place in minings with their index unchanged at 48.56pts.



Dividend Monitor

Company	Dividend Type	Div Amount	Record date	Payment Date
Old Mutual	interim	2.1GBp	27.09.13	31.10.13
FBC	interim	0.149USc	06.09.13	24.09.13
INNSCOR	Final	1c	20.09.13	04.10.13
NATFOODS	Final	3c	20.09.13	04.10.13

UPCOMING EVENTS

Company	Event	Venue	Date & Time
NTS	AGM	NTS Head office Seke Road	20 Sept 1430 HRS
Dawn	AGM	Ophir Room , Crowne Plaza	25 Sept 1000 HRS
BINDURA	AGM	Charpman Golf Club	19 Sept 0930 HRS

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