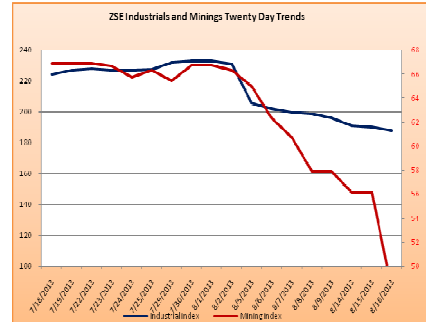
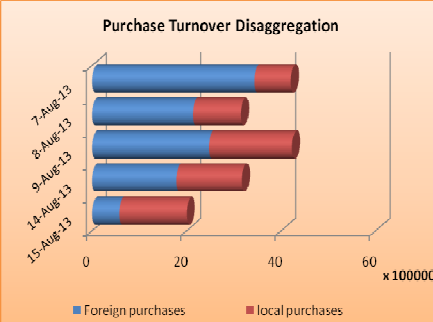
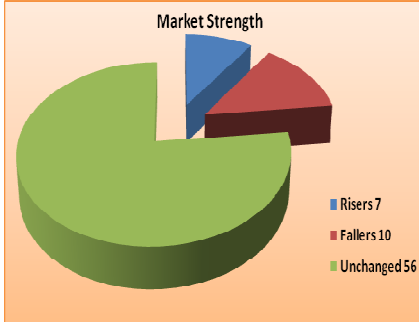




Daily ZSE market Report

16-August -2013



	15-Aug-13	16-Aug-13	% Δ
ZSE Industrials	190.34	187.97	1.25
ZFN top ten	147.78	147.78	0.00
ZFN Banking index	80.72	80.72	0.00
ZSE Mining	56.17	48.05	14.46
Volume Traded (m)	8.90	107.83	1111
Value Traded (US\$m)	2.00	15.20	661.82
Market Cap (US\$m)	5,274.92	5,221.87	1.01
Foreign Purchases (US\$m)	1.776	12.294	592.22
Foreign Sales (US\$m)	2.596	3.711	42.94
Number of Trades	80	85	6.25

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	ZBFH	9.00	12.50	12.50
2	ARTZDR	0.55	10.00	83.33
3	AFRICAN SUN	1.86	9.41	106.67
4	PADENGA	7.50	7.14	66.67
5	PPC	230.00	6.98	15.00

Top Fallers

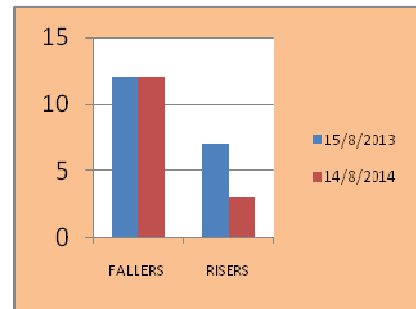
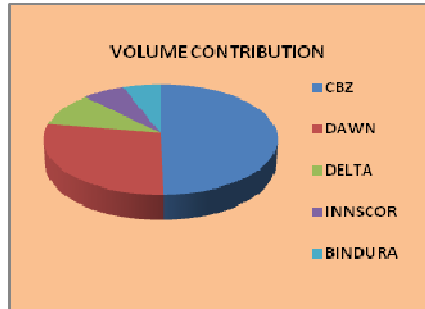
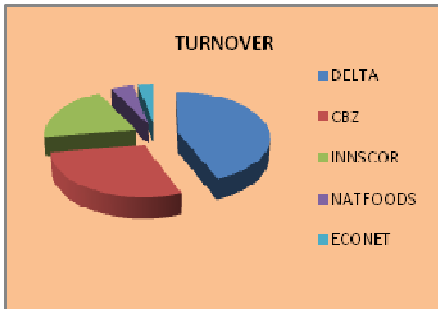
	Stock Name	Price	% Δ	YTD Δ %
1	HWANGE	11.00	37.50	78.85
2	FALGOLD	6.00	33.33	64.71
3	ZIMPLOW	3.50	30.00	42.62
4	TA	6.00	22.08	40.00
5	ASTRA	5.00	16.67	0.00

Renewed demand catapults volumes and values of trades ...

It was a lively session that saw volumes and values reaching new all time single session highs with the former surging 1,111% to 108mn shares and the latter jumping 662% to \$15.2m. The major boost to volumes came from a special bargain of 55.7m CBZ shares worth \$8.35m, a cross of 36.7mn Art shares worth \$0.2m, 6.1mn Econet shares amounting to \$3.2mn and 2.5m Delta shares valued at \$2.8mn. Despite the heavy block trades CBZ, Econet and Delta remained at their previous prices of 15c, 53c and 115c respectively while Art soared 10% to 0.55c.

Meanwhile other aggregates were distressed with the industrial index easing -1.25% to 187.97pts and mining index slumping -14.46% to 48.05pts. Noteworthy industrial losses were in holding company Zimplow coming off -30% to 3.5c, meat processors Colcom shedding -16.7% to 25c, tobacco processors BAT declining -14.3% to 1,200c closing net sellers there and retailers OK dropping -4.4% to 22c. The major fall of the day was PGI's -90% massive drop to 0.3c with no buyers. Meanwhile resources were weighed down by losses of -33.3% to 6c in Falgold and -37.5% slide in Hwange to settle at 11c.

Leading gains of the day were in banking group ZBFH's surging +12.5% to 9c, African Sun heaving +9.4% to 1.86c ahead of the UNTWO conference next week, Padenga +7.1% rise to 7.5c and cement manufacturers PPC's +6.7% increase to 230c.



COMPANY	EVENT	LDR RECORD DATE	END
INTERFRESH	RIGHTS OFFER	22.07.13	28.08.13
OLD MUTUAL	INTERIM DIVIDEND	TBA	TBA

UPCOMING EVENTS

Company	Event	Venue	Date & Time
SEEDCO	AGM	Seedco Admin Block, Stapleford	29 Aug 1430 HRS
Econet	AGM	Econet Park	17 Sept 1000 HRS
NTS	AGM	NTS Head office Seke Road	22 Aug 1200 HRS

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