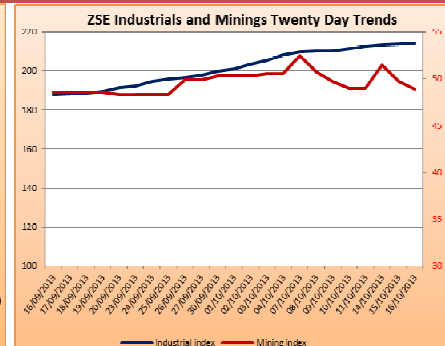
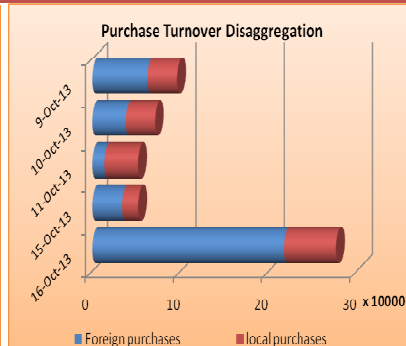
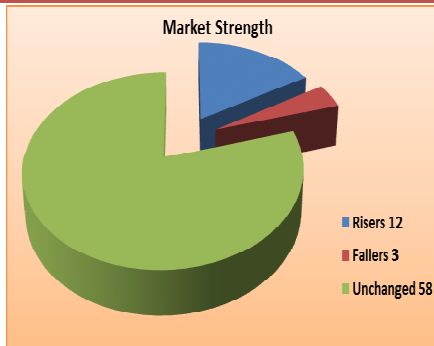




# Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

16-Oct-2013



	15-Oct-13	16-Oct-13	% Δ
ZSE Industrials	213.69	214.22	0.25
ZSE Mining	49.75	48.87	1.77
Volume Traded (mn)	2.25	24.25	975.54
Value Traded (US\$ mn)	0.52	2.76	430.15
Market Cap (US\$ mn)	5,916.35	5,919.52	0.05
Foreign Purchases (US\$ mn)	0.337	2.174	545.25
Foreign Sales (US\$ mn)	0.028	1.479	5187.05
Number of Trades	49	86	75.51

\*\*\* Market Cap is Inclusive of Econet Class A Shares

### Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	ZHL	1.20	20.00	0.00
2	DAWN	1.20	9.09	71.43
3	ZPI	1.15	4.55	4.17
4	CBZ	15.00	3.45	50.00
5	AFRICAN SUN	2.20	2.33	144.44

### Top Fallers

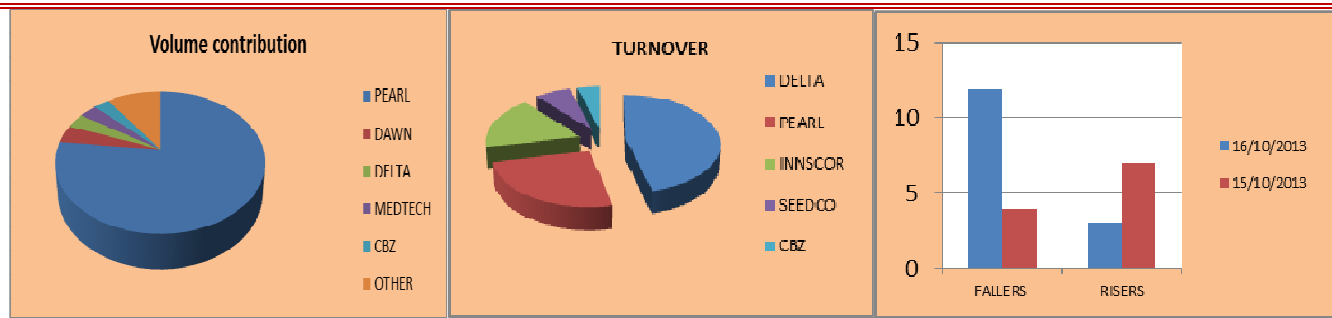
	Stock Name	Price	% Δ	YTD Δ %
1	BINDURA	1.80	5.26	85.00
2	FIDELITY	11.00	0.90	8.33
3				
4				
5				

### Pearl special bargain lifts turnover...

A special bargain in Pearl Properties highlighted today's trades as 18,588,010 shares exchanged hands at the previous close of 3.3c. The parcel which was worth \$0.61m constituted 1.5% of the outstanding shares of the company. Together with Delta which was top value contributor at \$1.12m, the special bargain helped lift turnover by 430% over yesterday to 2.76m. Since the beginning of the week turnover had remained constrained below the \$1m mark despite the recovery in the industrial index. Other top contributors to volume came in at a distant 4% being in fellow property concern Dawn and 3% in Delta. The latter who recently announced price increment in its premium brands of lager beers today reported improved revenue of 3% in Q2 and a successive 5% increment for the half year to September 2013. However lager beer volumes declined 10% in the 6 months.

Property companies were amongst the top movers for the day with Dawn adding 9% to 1.2c while ZPI closed 4.5% firmer at 1.15c. Other risers include African sun who recently partly divested from Dawn in a bid to arrest a perennial debt crisis today jumped 2.33% to 2.2c, while ZHL, the top riser was 20% up at 1.2c. Unlike the previous session risers outnumbered fallers by 10 at 12 and 2 respectively. Industrials sustained the resurgence adding 0.25% to 214.22 on mid cap gains and Seedco's rerate which reached \$1 mark in today's session. The minings however receded a further 1.77% to 48.87pts.

Foreign participation enjoyed a stimuli with buyers adding 545% to \$1.48m while sellers in an equal treat added 5000% to 1.5m on yesterday. Meanwhile investors are still hanging with little having been said on economic policy save for refreshing indegenisation retreat. Government has since announced that an economic blueprint is on the cards.



### Dividend Monitor

Company	Dividend Type	Div Amount	Record date	Payment Date
Old Mutual	Interim	2.1GBp	27.09.13	31.10.13
TRUWORTHS	Final	0.078c	18.10.13	TBA
MASIMBA	Interim	0.12c	11.10.13	TBA

### UPCOMING EVENTS

Company	Event	Venue	Date & Time
CBZ	Nil cost dealing facility (NCDF)		1 Oct – 1 Dec 13
SEED-CO	EGM	ADMINISTRATION BLOCK 1, SHAMWARI ROAD, STAPLEFORD	30 Oct – 10:00
AFDIS	AGM	REGISTERD OFFICE, LOMAGUNDI ROAD, STAPLEFORD, HARARE	6 NOV - 11:00
DELTA	INTERIMS	TBA	14 NOV

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